

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer  Date Submitted	nergy International F y 2018	Holdings Limit	ed			
I. Movements in Authorised Sh	are Capita	al				
1. Ordinary Shares						
(1) Stock code : <u>1102</u>	_Descrip	tion: Ordinary S	Shares			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding m	20,000,000,000	0.0025	50,000,000.00			
Increase/(decrease)		0		0		
Balance at close of the month		20,000,000,000	0.0025	50,000,000.00		
(2) Stock code : N/A	_Descrip	tion:	N/A	\		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding m	onth					
Increase/(decrease)						
Balance at close of the month						

31/12/2017

Stock code :	N/A	_Description	:	N/A	Λ
		No	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding m	onth			
Increase/(decrease)					
Balance at close of the	he month				
3. Other Classes of S	Shares				
Stock code :	N/A	_Description	:	N/A	Λ
Stock code :	N/A	_ ^	:  No. of other sses of shares	N/A Par value (State currency)	
Stock code :		I cla	No. of other	Par value (State	Authorised share capital
		I cla	No. of other	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	9,047,844,141	N/A	N/A	N/A
Increase/ (decrease) during the month	<u>-</u>	N/A	N/A	N/A
Balance at close of the month	9,047,844,141	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	nare Option Sc	memes of the is:	suei)		T > x = 0	
Particulars of share					No. of new	No. of new shares of
option scheme					shares of issuer issued during the	issuer which may be
including EGM						issued pursuant thereto
approval date	Movement during the month			month pursuant	as at close of the month	
(dd/mm/yyyy) and		Wovement during the month				
class of shares					thereto	
issuable	Granted	Exercised	Cancelled	Lapsed		
issuable	Granicu	Exciciscu	Cancencu	Lapscu		
1. Exercise						
Price:						
HK\$0.5145						
<u>Π</u> (Φ0.5145						
(25/01/2003)						
ordinary shares	0	0	0	0	0	28,378,379
(Note 1)					_	
(Ivole 1)						
2. Exercise						
Price:						
HK\$0.5286						
<u>Π</u> Κφ0.3280						
(25/01/2003)						
ordinary shares	0	0	0	0	0	496,622
(Note 1)						.,,,,,,
(Ivole 1)						
3. Exercise						
Price:						
HK\$0.3622						
<u>Π</u> ΤΑΦΟ.3022						
(25/01/2003)						
ordinary shares	0	0	0	0	0	74,138,514
(Note 1)						
(14016 1)						
1						
4. Exercise						
Price:						
HK\$0.3947						
111χψυ.3/τ/						
(25/01/2003)						
ordinary shares	0	0	0	0	0	90,597,973
(Note 1)	·			-		, ,
(Ivole 1)						

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement de	iring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	pursuant thereto			
5. Exercise  Price: HK\$0.3066  (12/05/2011) ordinary shares (Note 1)	0	0	0	0	0	69,314,190
6. Exercise Price: HK\$0.1149  (12/05/2011) ordinary shares	0	0	0	0	0	1,064,189
(Note 1)						
Total funds raised duri options (State currency		rom exercise of		rdinary shares) ference shares) (Other class) N/A	N/A N/A N/A	

Warrants to Issue Shares of the Issuer which are to be Listed No. of new shares of No. of new shares of issuer which issuer issued may be issued Curren during the pursuant thereto as cy of month at close of the Description of warrants nomin Nominal value at pursuant (Date of expiry al close of preceding Exercised during Nominal value at month thereto dd/mm/yyyy) value close of the month month the month 1. N/A \_\_\_\_ Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / / Stock code (if listed) Class of shares issuable (*Note/1*) Subscription price EGM approval date (if applicable) \_\_\_\_( / / ) (dd/mm/yyyy) (Ordinary shares) Total B. (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) Class and description No. of new No. of new, shares of shares of issuer issued issuer which may be issued during the pursuant month thereto as at pursuant Currency of Amount at close thereto close of the Converted Amount at month amount of preceding during the close of the outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares/ issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) (Preference shares) (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	the month pursuant thereto	issued pursuant thereto as at close of the month
1		
( N/A ) Ordinary shares (Note 1)		
2.		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) AGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable \_\_ (*Note 1*) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares				
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	2711	
						Nil	Nil
			Class of shares issuable (Note 1)	:			
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						Nil	Nil

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			Nil	Nil
						NII
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
		Total E. (C	Ordinary s	hare	s) N/A	
		`	eference s			-
			(Other	clas	s) N/A	-
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to I	E):	(	1) <u>N/A</u>	A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	o E):	(2)	N/A	A
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total o	f A to E):		N/A	A
(T	These figures should be the same as the relevant figur	res under II above ("Moven	nents in Is	sued	Share Capital").,	)

Remarks (if any):
Submitted by: Cheng Sik Kong
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.