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Enviro Energy International Holdings Limited

環能國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1102)

EXPIRY OF EXCLUSIVITY PERIOD OF THE LETTER OF INTENT DATED 28 SEPTEMBER 2018 IN RELATION TO THE POSSIBLE ACQUISITION

Reference is made to the Company's announcements dated 28 September 2018 ("**September Announcement**") and 12 November 2018 ("**November Announcement**") in relation to the Letter of Intent dated 28 September 2018 and the Extension Letter dated 12 November 2018, both being entered into between the Intended Vendor and the Company (as Intended Purchaser) regarding the Possible Acquisition. Unless the context requires otherwise, terms defined in the September Announcement and the November Announcement shall have the same meanings when used in this announcement.

Under the Letter of Intent (as supplemented by the Extension Letter), the Intended Vendor has undertaken to the Intended Purchaser that the Intended Vendor and its connected persons will (during the period commencing on the date of the Letter of Intent and expiring on 31 December 2018 or such later date as agreed between the Intended Purchaser and the Intended Vendor) refrain from engaging in negotiation or entering into any agreement with any parties (other than the Intended Purchaser) in respect of, whether directly or indirectly, sale, pledging or disposal of any shares in the Target Company or other property-holding company (in which the Target Company has interests) or the Land Parcels (or any portion of the Land Parcels).

The Board would announce that (i) no Formal Agreement has been entered into between the Intended Vendor and the Intended Purchaser in respect of the Possible Acquisition up to the date of this announcement, and (ii) the above exclusivity right as given by the Intended Vendor under the Letter of Intent would end on 31 December 2018. There is no intention between the Intended Vendor and the Intended Purchaser to further extend the Expiry Date. The Company currently has no intention to pursue the Possible Acquisition further.

Shareholders of the Company and potential investors are urged to exercise caution when dealing in the shares of the Company.

By Order of the Board
Enviro Energy International Holdings Limited
Li Sen
Chairman and Executive Director

Hong Kong, 28 December 2018

As at the date of this announcement, the Board comprises three Executive Directors, namely Mr. Li Sen (Chairman), Mr. Zhou Xuesheng (Chief Executive Officer) and Mr. Wei Junqing and three Independent Non-executive Directors, namely Mr. Wen Guangwei, Dr. Hou Chaohui and Mr. Jiang Maolin.