

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of the Company.



Enviro Energy International Holdings Limited

環能國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1102)

LAPSE OF SUBSCRIPTION AGREEMENT

Reference is made to the announcement of Enviro Energy International Holdings Limited (the “**Company**”) dated 31 January 2019 (the “**Announcement**”) in relation to the proposed issue of convertible bonds in the aggregate principal amount of HK\$50,000,000 at the Issue Price under General Mandate. Unless otherwise defined, terms used in this announcement shall have the same meanings as those in the Announcement.

As disclosed in the Announcement, the Subscription Agreement is subject to the fulfilment (or waiver, as the case may be) of the Conditions Precedent on or before 31 March 2019. As at the date of this announcement, the Investor and the Company contemplate certain Conditions Precedent as set out in the Subscription Agreement might not be fully fulfilled on time, thus the Subscription Agreement has lapsed on 1 April 2019.

As a result of the lapse of the Subscription Agreement, the General Mandate is not utilized.

By order of the Board
Enviro Energy International Holdings Limited
Li Sen
Chairman and Executive Director

Hong Kong, 2 April 2019

As at the date of this announcement, the Board comprises three Executive Directors, namely Mr. Li Sen (Chairman), Mr. Zhou Xuesheng (Chief Executive Officer) and Mr. Wei Junqing and three Independent Non-executive Directors, namely Mr. Wen Guangwei, Dr. Hou Chaohui and Mr. Jiang Maolin.

If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.