

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/04/2020		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer	Enviro E	nergy International H	Ioldings Limit	ed
Date Submitted	4 May 20	020		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : 1102	Descrip	otion: Ordinary S	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	1,000,000,000	0.05	50,000,000.00
Increase/(decrease)		0		0
Balance at close of the mon	th	1,000,000,000	0.05	50,000,000.00
(2) Stock code : N/A	Descrip	otion :	N/A	<u> </u>
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares			
Stock code : N/A Des	cription :	N/A	<u>A</u>
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Des	cription :	N/A	<u>A</u>
	No. of other classes of shares	(State	capital
Balance at close of preceding mor	nth		
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the (HK\$):	ne end of the month	5	50,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary	shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding		·		
month _	452,392,207.05	N/A	N/A	N/A
Increase/ (decrease) during				
the month _	0	N/A	N/A	N/A
Balance at close		27/1	27/1	27/
of the month _	452,392,207.05	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und						
Particulars of share option scheme including EGM			uring the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date (dd/mm/yyyy) and					_	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed	<del>_</del>	
1. Exercise Price: HK\$7.894						
(25/01/2003) ordinary shares (Note 1)	0	0		0	0	4,388,006.75
2. Exercise Price: HK\$6.132 (12/05/2011)						
ordinary shares (Note 1)	0	0		0	0	3,217,398.70
3. Exercise Price: HK\$2.298						
(12/05/2011) ordinary shares (Note 1)	0	0	0	0	0	53,209.45

Particulars of	der Snare Opt	ion Schemes	of the issuer)		No of new charge of	No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	N	Movement duri	na the month		thereto	thereto as at close of
approval date			<u>g</u>	-	_	the month
(dd/mm/yyyy) and						
class of shares issuable	Crantad	Exercised	Canadlad	Lancad		
issuable	Granted	Exercised	Cancelled	Lapsed	_	
· —						
		-				
·						
·						
		_			~~/.	
		Tota	II A. (Ordina	ry shares)	N/A	
				ce shares)		
				her class)	N/A	
Total funds raised of antions (State at		nth from exerc	ise	NT/A		
of options (State cu	irrency)		-	N/A		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	١				
2.	( / /					
			,			
						. <u></u>
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /		/			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
4.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/m/yyyy)	( / /	)				
	\ , , ,					
		Total B	`	ary shares)	N/A	-
			•	ice shares)	N/A	-
			(O	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new/shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy))	( / / )		,			
2.	_					
	<del>_</del>					
	_					
Ct (:f  :-t  )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		— ,				
EGM approval date		<u> </u>				
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.		/				
	_					
	_					
	_ /	/				
Stock code (if listed)	/ <del>-</del>					-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	/( / / )					
4.	<u>/</u>					
	<u></u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )				3.774	
		T	otal C. (Ordina		N/A	=
			•	ce shares)	N/A	_
/			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: the month shares (Note 1) shares (Note 1) shares (Note 1) Total D. (Ordinary shares)

(Preference shares) (Other class)

<u> </u>	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(44/11111)			Nil	Nil
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							Nil	Nil
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>Nil</u>	Nil
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			Nil	Nil

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )	2711	271
							<u>Nil</u>	Nil
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )	Nil	Nil
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
							<u>Nil</u>	_ Nil
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
							<u>Nil</u>	Nil

Type o	of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of sh issuable (Note 1)	nares				
9. Capit reorg	al anisation		Issue and allotme date : (dd/mm/yyy		( / /	)		
			EGM approval date (dd/mm/yyyy)	te:	( / /	)		
							<u>Nil</u>	Nil
			Class of sh issuable (Note 1)	nares				
10. Other (Plea	se specify) At price :	State currency	Issue and allotme date : (dd/mm/yyy	,,,,,	( / /	)		
			EGM approval dat (dd/mm/yyyy)	te:	( / /	)	Nil	Nil
			7	Total E		dinary nares		
			(	(Prefe	rence sh		) N/A	_
					(Other	class	) <u>N/A</u>	_
Total inc	rease / (decrease) in c	ordinary shares duri	ng the month (i.e. 1	Total o	f A to E)	): (1	)	N/A
						(2		
1	rease / (decrease) in p		,			,		N/A
E):	rease / (decrease) in c		-					N/A
(These f	figures should be the s l.)	ame as the relevan	t tigures under II al	bove (	"Movem	ents	ın Issued Sı	nare
IV. Confi	irmations							

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

## (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remark	ss (if any):
Submitt	red by: Ho Wai Kuen
Title:	Company Secretary
_	(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.