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Enviro Energy International Holdings Limited

環能國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1102)

**DELAY IN DESPATCH OF CIRCULAR IN RELATION TO
(1) ISSUE OF NEW SHARES UNDER SPECIFIC MANDATE
FOR DEBT CAPITALISATION
AND APPLICATION FOR WHITEWASH WAIVER; AND
(2) PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL**

Reference is made to the announcement (the “**Announcement**”) dated 7 February 2024 of Enviro Energy International Holdings Limited (the “**Company**”) in relation to, among others, (i) the proposed issue of new shares under specific mandate for debt capitalisation and application for whitewash waiver; and (ii) the proposed increase in authorised share capital. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Announcement.

As disclosed in the Announcement, the circular containing, among other things, (i) further details of the Settlement Agreement and the transactions contemplated thereunder, the Whitewash Waiver and the Proposed Increase in Authorised Share Capital; and (ii) a notice of the EGM, will be expected to be despatched by the Company to the Shareholders on or before 28 February 2024 (the “**Circular**”).

As additional time is required to finalise certain information to be included the Circular, including but not limited to the financial information of the Company for the year ended 31 December 2023 and valuation report on the property assets of the Group, an application has been made to the Executive pursuant to Rule 8.2 of the Takeovers Code for and the Executive has indicated that it is minded to grant its consent to extend the deadline for the despatch of the Circular to the Shareholders to a date falling on or before 8 April 2024.

Further announcement will be made by the Company when the Circular is despatched.

By order of the Board
Enviro Energy International Holdings Limited
Li Gang
Chairman and executive Director

Hong Kong, 28 February 2024

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Li Gang (Chairman), Mr. Pan Lihui, Mr. Jiang Senlin and Mr. Cao Zhongshu; and three independent non-executive Directors, namely Mr. Zhong Jian, Mr. Pan Yongye and Mr. Liu Qin.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.

The English text of this announcement shall prevail over its Chinese text.