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Enviro Energy International Holdings Limited

環能國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1102)

**MONTHLY UPDATE ANNOUNCEMENT
IN RELATION TO
DESPATCH OF CIRCULAR IN RELATION TO
(1) ISSUE OF NEW SHARES UNDER SPECIFIC MANDATE
FOR DEBT CAPITALISATION
AND APPLICATION FOR WHITEWASH WAIVER; AND
(2) PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL**

References are made to (i) the announcement dated 7 February 2024 of Enviro Energy International Holdings Limited (the “**Company**”) (the “**Whitewash Announcement**”) in relation to, among others, (1) the proposed issue of new shares under specific mandate for debt capitalisation and application for whitewash waiver; and (2) the proposed increase in authorised share capital; and (ii) the announcement of the Company dated 28 February 2024 (the “**Delay Announcement**”) in relation to the delay in despatch of circular. Unless otherwise defined, capitalised terms used in the following paragraphs under this section shall have the same meanings as those defined in the Whitewash Announcement and Delay Announcement.

As disclosed in the Delay Announcement, as additional time is required to finalise certain information to be included in the Circular, an application has been made to the Executive pursuant to Rule 8.2 of the Takeovers Code for extending the deadline for the despatch of the Circular to the Shareholders to a date falling on or before 8 April 2024.

On 4 March 2024, the Executive has granted its consent to extend the deadline for the despatch of the Circular to the Shareholders to a date falling on or before 8 April 2024.

The Company wishes to update the Shareholders and its potential investors that as at the date of this announcement, the Company is still finalising the information to be included in the Circular, including the financial information of the Company for the year ended 31 December 2023 and the valuation report on the property assets of the Group. The Company expects that the Circular will be despatched to the Shareholders on or before 8 April 2024.

Further announcement(s) will be made by the Company on the despatch of the Circular as and when appropriate and in accordance with the relevant requirements of the Takeovers Code and the Listing Rules.

Shareholders and potential investors of the Company should accordingly exercise caution when dealing in the securities of the Company.

By order of the Board
Enviro Energy International Holdings Limited
Li Gang
Chairman and Executive Director

Hong Kong, 28 March 2024

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Li Gang (Chairman), Mr. Pan Lihui, Mr. Jiang Senlin and Mr. Cao Zhongshu; and three independent non-executive Directors, namely Mr. Zhong Jian, Mr. Pan Yongye and Mr. Liu Qin.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.

The English text of this announcement shall prevail over its Chinese text.