

Our ref. : PRC/O/7630/24  
Date : 8 April 2024

The Board of Directors  
**Enviro Energy International Holdings Limited**

20/F,  
No. 9 Des Voeux Road West  
Sheung Wan  
Hong Kong

Dear Sirs/Madam,

**Company : Enviro Energy International Holdings Limited (stock code: 1102) (the "Company" )**  
**Subject : (1) CONNECTED TRANSACTION IN RELATION TO ISSUE OF NEW SHARES UNDER SPECIFIC MANDATE FOR DEBT CAPITALISATION AND APPLICATION FOR WHITEWASH WAIVER; (2) PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL; AND (3) NOTICE OF EXTRAORDINARY GENERAL MEETING**

We refer to the circular of the Company dated 8 April 2024 ( "Circular" ) in relation to the captioned matter. Unless the context otherwise requires, terms used herein shall have the same meaning as those in the Circular.

We hereby give our consent, and confirm that we have not withdrawn our written consent, to the issue of the Circular with the inclusion of our valuation report set out in the Circular and all references to our name and valuation report in the form and context in which they respectively appear in the Circular.

We further confirm that, as at the Latest Practicable Date, we did not have any shareholding interest in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for any securities in any member of the Group and we were not interested, directly or indirectly, in any assets which have been acquired or disposed of by or leased to any member of the Group, or which are proposed to be acquired or disposed of by or leased to any member of the Group.

We hereby consent to this letter and copy of our valuation report being made available for display on the Stock Exchange' s website and the Company' s website as described in the paragraph headed "13. Documents on Display" in "Appendix III – General Information" of the Scheme Document.

Yours faithfully  
For and on behalf of  
**RHL Appraisal Limited**

A handwritten signature in black ink, appearing to read 'J. Chen'.

**Jessie X. Chen**  
MRICS, MSc (Real Estate), BEcon  
**Senior Associate Director**

JE/kcc

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