

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/07/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Star Investment Holdings Limited
Date Submitted	05/08/2009

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>764</u> Descr	iption : <u>CHINA</u>	STAR INV	
	No. of ordinary shares	Par value ( <i>HK\$</i> )	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	0.01	20,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	2,000,000,000	0.01	20,000,000.00
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	Description :		
		No. of preferen shares	Par value nce (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding r	nonth		
Increase/(decrease	e)			
Balance at close of	of the month			

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Desc	cription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) : 20,000,000.00

## II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	110,128,049	<u>N/A</u>	N/A	<u>N/A</u>
Increase/ (decrease) during the month	0	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	110,128,049	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Option	n Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Granteu	Exercised	Cancelled	Lapseu		
Share option						
scheme adopted						
on 21/01/2002						
Exercise price:						
HK\$271.19						
(21/01/2002)						
Ordinary						
shares	0	0	0	0	0	182,185
(Note 1)						
2.						
Share option						
scheme adopted						
on 21/01/2002						
Exercise price:						
HK\$202.33						
(21/01/2002)						
Ordinary	0	0	0	0	0	0(1.0(0)
shares	0	0	0	0	0	264,360
(Note 1)						
3.						
Share option						
scheme adopted						
on 21/01/2002						
Exercise price:						
HK\$49.05						
(21/01/2002)						
Ordinary						
shares	0	0	0	0	0	144,980
(Note 1)						· · ·
L _	_					

of the Issuer) C1-Options (under Sh are Option Sche

					For Main Board and G	EM listed issuers
4. Share option scheme adopted on 21/01/2002 Exercise price: HK\$73.01 (21/01/2002) Ordinary shares (Note 1)	0	0	0	0	0	758,743
5. Share option scheme adopted on 21/01/2002 Exercise price: HK\$65.75 (21/01/2002) Ordinary shares (Note 1)	0	0	0	(944,840)	0	0
6. Share option scheme adopted on 21/01/2002 Exercise price: HK\$11.88 (21/01/2002) Ordinary shares (Note 1)	0	0	0	0	0	1,228,789
7. Share option scheme adopted on 21/01/2002 Exercise price: HK\$0.64 (21/01/2002) Ordinary shares	11,000,000	0	0	0	0	11,000,000
(Note 1)	and and and		(	nary shares) ence shares) Other class)	N/A	
Total funds raised du options ( <i>HK\$</i> )	uring the month	from exercise	of <u>N/A</u>			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>2. N/A</u>					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>3. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
(if applicable) (dd/mm/yyyy)	( / / )				
<u>4. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
	То	(Prefe	inary shares) <u>N/A</u> rence shares) <u>N/A</u> (Other class) <u>N/A</u>		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertib	le into	Shares of the l	Issuer which are to		FOI Main Doard		u issueis
Class and description			Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible bond issued 29/08/2008	d on	HK\$	72,000,000	0	0 (see remark	0	0
					below)		
Stock code (if listed) Class of shares	N/A						
issuable ( <i>Note 1</i> )	Ordi	nary shares					
Subscription price		516.00					
EGM approval date (if applicable)							
(dd/mm/yyyy))		(27/06/2008)					
2. Convertible bond issued	l on	HK\$	72,000,000	0	72,000,000	0	4,500,000
29/08/2008							
Stock code (if listed)	N/A						
Class of shares		_					
issuable ( <i>Note 1</i> )		nary shares					
Subscription price EGM approval date	нкэ	16.00					
(if applicable) (dd/mm/yyyy)		(27/06/2008)					
3. N/A		(27/00/2000)					
Stock code (if listed)							
Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		( / / )					
<u>4. N/A</u>							
Stock code (if listed)		. <u> </u>				·	
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)		( / / )					
		( , , )		Total C. (Ordi	inary shares) 0		
				(Prefer	rence shares) N/2		
				(	(Other class) N/2	A	
1							

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-	
	-	
shares (Note 1)		
2. N/A		
	-	
3. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable				
1.	Rights issue		State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							<u>IV/A</u>	
				Class of shares issuable (Note 1)				
2.	Open offer		State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NT/ A	NT/ A
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

Other Movements in Issued Share Capital

Scrip dividend	At price : State currency ———	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	
Scrip dividend		date : (dd/mm/yyyy) EGM approval date:			N/A	
			( / /	)	N/A	
						<u>N/A</u>
		Class of shares repurchased (Note 1)				
Repurchase of hares		Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					<u>N/A</u>	<u>N/A</u>
		Class of shares redeemed (Note 1)				
Redemption of hares		Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A
		Class of charge issuable				
~	_	(Note 1)	( ) )			
Consideration ssue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	hares Redemption of hares Consideration	Redemption of hares	hares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date:	hares (dd/mm/yyyy) EGM approval date: ( / / (dd/mm/yyyy) EGM approval date: ( / / (dd/mm/yyyy) EGM approval date : ( / / (dd/mm/yyyy) EGM approval date: ( / /	hares (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Edeemption of hares ( / / ) Redemption date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / )	hires (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A Class of shares redeemed (Note 1) Redemption date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A Class of shares issuable N/A Class of shares issuable Class of shares issuable N/A Class of shares issuable Class of shares issuable Sonsideration At price : State Sue At price : State EGM approval date: ( / / ) EGM approval date: ( / / )

		For Main I	Board and GEM listed is	rd and GEM listed issuers		
	Type of Issue		shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
9.	Capital	Class of shares issuable( <i>Note 1</i> ) Issue and allotment ( / /	)			
	reorganisation	date : (dd/mm/yyyy) EGM approval date: ( / / (dd/mm/yyyy)	) <u>N/A</u>	N/A		
10		Class of shares issuable(Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)     EGM approval date: ( / /		N/A		
		(Preference s	shares) N/A			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	_0		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

The principal amount of the convertible bond of HK\$72,000,000 was utilised to adjust the initial consideration

for the acquisition of Rich Daily Group Limited. Please refer to the Company's announcement dated 10 July 2009 for details.

Submitted by: <u>Chan Kin Wah, Billy</u>
Title: <u>Company Secretary</u>
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.