

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

Го: Hong Kong Exchanges and Clearing Limited							
Name of Issuer China Star Investment Holdings Limited  Date Submitted 04/11/2009							
I. Movements in Authorised Share	e Capital						
1. Ordinary Shares							
(1) Stock code: 764 Description: CHINA STAR INV							
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding mor	nth <u>2,000,000,000</u>	0.01	20,000,000.00				
Increase/(decrease)	0		0				
Balance at close of the month	2,000,000,000	0.01	20,000,000.00				
(2) Stock code : N/A	Description :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mor	nth						
Increase/(decrease)							
Balance at close of the month							

31/10/2009

Stock code:	N/A	Description :		
		No. of prefere shares	Par value nce (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth		
Increase/(decrea	ase)			
Balance at close	of the month			
3. Other Classes	of Shares			
Stock code:	N/A	Description :		
			Par value	Authorised share
		No. of othe classes of sha	(	capital (State currency)
Balance at close	of preceding n	classes of sha	(	_
Balance at close Increase/(decrea		classes of sha	(	_

## II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	132,128,049	N/A	<u>N</u> /A	N/A		
Increase/ (decrease) during the month	0	N/A	<u>N/A</u>	N/A		
Balance at close of the month	132,128,049	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde		n Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and		1710 Yellielle dai	ing the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Share option						
scheme adopted						
on 21/01/2002						
Exercise price:						
HK\$271.19						
(21/01/2002)						
Ordinary						
shares	0	0	0	0	0	182,185
(Note 1)						102,100
(110101)						
2.						
Share option						
scheme adopted						
on 21/01/2002						
Exercise price:						
HK\$202.33						
$\frac{1100202.33}{(21/01/2002)}$						
Ordinary						
	0	0	0	0	0	264.260
shares	<u>U</u>		<u>U</u>	0	- U	264,360
(Note 1)						
3.						
Share option						
scheme adopted						
on 21/01/2002						
Exercise price:						
HK\$49.05						
(21/01/2002)						
Ordinary						
shares	0	0	0	0	0	144,980
(Note 1)						
_	<u> </u>					

					For Main Board and G	EM listed issuers
4. Share option scheme adopted on 21/01/2002 Exercise price: HK\$73.01 (21/01/2002) Ordinary shares (Note 1)	0	0	<u>0</u>	0	0	758,743
5. Share option scheme adopted on 21/01/2002 Exercise price: HK\$11.88 (21/01/2002) Ordinary shares (Note 1)	0	0	0	0	0	1,228,789
6. Share option scheme adopted on 21/01/2002 Exercise price: HK\$0.64 (21/01/2002) Ordinary shares (Note 1)	0	0	0	0	0	11,000,000
7. Share option scheme adopted on 21/01/2002 Exercise price: HK\$0.60 (21/01/2002) Ordinary shares	11,010,000	0	<u>0</u>	0	0	11,010,000
(Note 1)	uning the area (I	from course		linary shares) rence shares) (Other class)	N/A	
Total funds raised du options ( <i>HK\$</i> )	uring the month	i irom exercise	N/A			

Warrants to Issue Shares of the Is	suer which are t	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u>.</u>					
	<u>.</u>					
	. <u></u>			<del></del>		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A	-					
	-					
( / / )	·					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy) 3. N/A	( / /	)				
3. IVA	-					
	· 					
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / /	)				
4. N/A	-	·				
	-					
				·		
0. 1. 1. ((01) . 1)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		To	al B. (Ord	linary shares) N/A		
		10	(Prefe	rence shares) N/A		<del>.</del>
				(Other class) N/A	<u>.</u>	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible bond issued on 0 0 HK\$ 72,000,000 72,000,000 4,500,000 29/08/2008 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$16.00 EGM approval date (if applicable) (dd/mm/yyyy)) (27/06/2008) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) 0 (Preference shares)  $\overline{N/A}$ (Other class) N/A

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
( / / )		
shares (Note 1)		
Total D. (Oudinami abanaa)	NI/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	
(**************************************		

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer month pursuant which may thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable \_ (*Note 1*) At price : State ( / / ) Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable \_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable \_\_\_\_\_ (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable	<b>,</b>			
	_	(Note 1)		`		
5.	Scrip dividend At price : State currenc	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N7/A	N. ( )
					N/A	N/A
		Class of shares issuable (Note 1)	·			
8.	Consideration issue At price: State currenc	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A

			For Main 1	Board	and GEM listed	issuers
	Type of Issue				No. of new shares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
		Class of shares issuable (Note 1)	:			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Ordinary s reference s (Other	hares	N/A	
To	otal increase / (decrease) in ordinary shares durin	g the month (i.e. Total of A to	E):	(1	) 0	
				(2	) N/A	
To	otal increase / (decrease) in preference shares dur	ring the month (i.e. Total of A	to E):		N/A	
To	otal increase / (decrease) in other classes of share	es during the month (i.e. Total	of A to E):		NI/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	
Submitted by: Chan Kin Wah, Billy	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.