

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
	China Star Investment Holdings Limited 04/06/2010				
I. Movements in Authorised Shar	e Capital				
1. Ordinary Shares					
(1) Stock code : 764 Description : CHINA STAR INV					
	Ν	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding mor	nth <u>2,0</u>	000,000,000	0.01	20,000,000.00	
Increase/(decrease)	0		-	0	
Balance at close of the month	2,0	000,000,000	0.01	20,000,000.00	
(2) Stock code : N/A	Description	n:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mor	nth				
Increase/(decrease)			-		
Balance at close of the month					

31/05/2010

Stock code: N/A De	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	n		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A De	escription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding montl	classes of shares	(State	capital
Balance at close of preceding montl Increase/(decrease)	classes of shares	(State	capital

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	226,058,049	N/A	N/A	N/A
Increase/ (decrease) during the month	2,590,000	N/A	N/A	N/A
Balance at close of the month	228,648,049	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	er Share Option	Schemes of the	issuer)			
Particulars of share					No. of new shares of	
option scheme					issuer issued during	issuer which may be
including EGM						issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Share option						
scheme adopted						
on 21/01/2002						
Exercise price:						
HK\$271.19						
$\frac{1110271119}{(21/01/2002)}$						
Ordinary						
shares	0	0	0	0	0	182,185
(Note 1)	<u>U</u>	<u>U</u>	<u>U</u>	0	0	102,103
(Note 1)						
2.						
Share option						
scheme adopted						
on 21/01/2002						
Exercise price:						
HK\$202.33						
(21/01/2002)						
Ordinary						
shares	0	0	0	0	0	264,360
(<i>Note 1</i>)						
, ,						
3.						
Share option						
scheme adopted						
on 21/01/2002						
Exercise price:						
HK\$49.05						
(21/01/2002)						
Ordinary	0			0	0	111000
shares	0	0	0	0	0	144,980
(Note 1)						

For Main Board and GEM listed issuers

					For Main Board a	nd GEM listed issuers
4. Share option						
scheme adopted						
on 21/01/2002						
Exercise price:						
HK\$73.01						
(21/01/2002)						
Ordinary						
shares	0	0	0	0	0	758,743
(Note 1)		-				
5.						
Share option						
scheme adopted						
on 21/01/2002						
Exercise price:						
HK\$0.64						
(21/01/2002)						
Ordinary						
shares	0	1,600,000	0	0	1,600,000	3,720,000
(Note 1)						
6.						
Share option						
scheme adopted						
on 21/01/2002						
Exercise price:						
HK\$0.60						
(21/01/2002)						
Ordinary						
shares	0	990,000	0	0	990,000	4,190,000
(Note 1)						
7.						
Share option						
scheme adopted						
on 21/01/2002						
Exercise price:						
HK\$0.66						
(21/01/2002)						
Ordinary						
shares	13,212,000	0	0	0	0	13,212,000
			Total A. (O	Ordinary shares)		
			(Pre		N/A	
				(Other class)	N/A	
Total funds raised d	uring the month	n from exercise	of			
options (HK\$)			1,618,00	00		

Warrants to Issue Shares of the Iss	suer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /	<u>/) </u>				
2. N/A						
						· ·
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /	<i>'</i>)				
3. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(1	<i>I</i>)				
	(/ /	<u>/</u>)				
4. N/A						
(/ /)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /					
		Tr	ol D (O1	inomy choma=\ NI/A		
		101		inary shares) N/A rence shares) N/A		-
				(Other class) N/A		-
				´ 		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible bond issued on 0 HK\$ 72,000,000 72,000,000 0 4,500,000 29/08/2008 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$16.00 EGM approval date (if applicable) (27/06/2008) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) Total C. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
(/ /)]	
shares (Note 1)		
2. N/A		
	-	
shares (Note 1)	-	
2 N/A		
3. <u>N/A</u>	-	
	-	
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						1071	1011
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiiibyyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			••••			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue	Class of shares issuable				
		(Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NT/A
					N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares				
7	De le marière e f	redeemed (Note 1)	(/ /	`		
/.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /	,		
		EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	N//
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/IIIII/yyyy)			N/A	N/A

		Fo	r Main	Boar	d and GEM listed	issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whic may be issued pursuant thereto as a close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			edinary serence serence serence	share		- - -
T	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E)	:	(1) 2,590,000	
				(2,390,000 2) N/A	

N/A

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Chan Kin Wah, Billy
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.