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ETERNITY INVESTMENT LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 764)

POLL RESULT OF THE SPECIAL GENERAL MEETING HELD ON 30 JUNE 2011

The Board is pleased to announce that the ordinary resolution approving the Subscription Agreement and the transactions contemplated thereunder was duly passed by the Shareholders by way of poll at the SGM.

Reference is made to the circular (the “**Circular**”) of Eternity Investment Limited (the “**Company**”) and the notice of special general meeting dated 25 May 2011 in relation to the Subscription to be approved by an ordinary resolution at a special general meeting (the “**SGM**”) of the Company held on 30 June 2011 at 2:00 p.m. Capitalised terms used in this announcement shall have the same meanings as defined in the Circular, unless defined otherwise.

POLL RESULT OF THE SGM

The Company’s branch share registrar in Hong Kong, Tricor Standard Limited, was appointed as the scrutineer for the purpose of vote-taking at the SGM. As at the date of the SGM, the total number of Shares in issue was 1,322,392,196 Shares.

To the best of the Directors’ knowledge, no Shareholder had material interests in the Subscription Agreement and the transactions contemplated thereunder and was required to abstain from voting at the SGM. As such, a total of 1,322,392,196 Shares were held by the Shareholders who were entitled to attend and vote for or against the ordinary resolution relating to the Subscription Agreement and the transactions contemplated thereunder.

The Board is pleased to announce that the ordinary resolution approving the Subscription and the transactions contemplated thereunder was duly passed by the Shareholders by way of poll at the SGM. The poll result in respect of the ordinary resolution was as follows.

Ordinary Resolution	Number of Votes (%)	
	For	Against
To approve the Subscription Agreement and the transactions contemplated thereunder, including but not limited to the exercise of the conversion right attaching to the Convertible Bonds	449,679,749 (100%)	0 (0%)

By Order of the Board
Eternity Investment Limited
Lei Hong Wai
Chairman

Hong Kong, 30 June 2011

As at the date of this announcement, Mr. Lei Hong Wai, Mr. Cheung Kwok Wai, Elton and Mr. Chan Kin Wah, Billy are the executive Directors and Mr. Tang Chak Lam, Gilbert, Mr. Hung Hing Man and Mr. Wan Shing Chi are the independent non-executive Directors.