

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	aring Limited		
Name of Issuer Eter	rnity Investment Limited	l	
Date Submitted 02/	11/2011		
I. Movements in Authorised Share C	apital		
1. Ordinary Shares			
(1) Stock code : <u>764</u> Des	scription: <u>ETERNI</u>	TY INV	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.01	100,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	0.01	100,000,000.00
(2) Stock code : <u>N/A</u> Des	scription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/10/2011

Stock code:	N/A	Descript	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month _			
Increase/(decrea	use)	-			
Balance at close	of the month	-			
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares N/A	Descript	tion :		
		Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code:	N/A		No. of other	(State	capital
	N/A of preceding to		No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	7,934,353,176	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	7,934,353,176	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde		Schemes of the	issuer)			
Particulars of share					No. of new shares	
option scheme					of issuer issued	issuer which may be
including EGM						issued pursuant thereto
approval date		Movement d	uring the month		pursuant thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Share option						
scheme adopted						
on 21/01/2002						
Exercise price:						
HK\$218.066						
(21/01/2002)						
Ordinary						
shares	0	0	0	0	0	226,566
(Note 1)						
2.						
Share option						
scheme adopted						
on 21/01/2002						
Exercise price:						
HK\$162.698						
(21/01/2002)						
Ordinary						
shares	0	0	0	0	0	328,760
(Note 1)						
3.						
Share option						
scheme adopted						
on 21/01/2002						
Exercise price:						
HK\$39.440						
(21/01/2002)						
Ordinary						
shares	0	0	0	0	0	180,298
(Note 1)						

For Main Board and GEM listed issuers

4. Share option scheme adopted on 21/01/2002 Exercise price: HK\$58.710 (21/01/2002)				FU	i Main Board and G	EW IIsted Issuers
Ordinary shares	0	0	0	0	0	943,578
(Note 1)	0	0	0	. 0	<u>U</u>	943,376
5. Share option scheme adopted on 21/01/2002 Exercise price: HK\$0.0452 (21/01/2002) Ordinary						
shares	110,200,000	0	0	0	0	110,200,000
(Note 1) Total funds raised d	uring the month	from exercise of	(Pr	Ordinary shares) reference shares) (Other class)	0 N/A N/A	
options (<i>HK\$</i>)			N/A			

Warrants to Issue Shares of the Iss	suer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /	<u>/) </u>				
2. N/A						
						· ·
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /	<i>'</i>)				
3. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(1	<i>I</i>)				
	(/ /	<u>/</u>)				
4. N/A						
(/ /)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /					
		Tr	ol D (O1	inomy choma=\ NI/A		
		101		inary shares) N/A rence shares) N/A		-
				(Other class) N/A		-
				´ 		

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	month	month	month		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
J. IVA	 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares) N/A	A	
			(Prefere	ence shares) N/A Other class) N/A	A	· - -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
	-	
shares (Note 1)		
3. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

						No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IV/A	IV/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(cama jijij)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	')		
			AGM approval date: (dd/mm/yyyy)	(/ .	/)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			/			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue	Class of shares issuable				
		(Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NT/A
					N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares				
_		redeemed (Note 1)	(/ /	`		
/.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /	,		
		EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price: State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(du/IIIII/yyyy)			N/A	N/A

		For 1	Main Bo	oard and GEM listed	d issuers
	Type of Issue			No. of new shares of issuer issued during th month pursuant thereto	e issuer whic
		Class of shares issuable (Note 1)		-	
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	/ /)	
		EGM approval date: (dd/mm/yyyy)	/ /)		
				N/A	N/A
		Class of shares issuable — (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment (date: (dd/mm/yyyy)	/ /)	
		EGM approval date: (dd/mm/yyyy)	/ /) <u>N/A</u>	N/A
		(Prefer	ence sha	ares) N/A ares) N/A lass) N/A	
Т	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E):		(1) 0	
				(2) N/A	
T	otal increase / (decrease) in preference shares d	uring the month (i.e. Total of A to E)	:	N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):		
Submitted by: <u>Chan Kin Wah, Billy</u>		
Title: <u>Director</u> (Director, Secretary or other duly auth	orised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.