

## Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy): 31/08/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Eternity Investment Limited
Date Submitted	03/09/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>764</u> Descrip	) Stock code : <u>764</u> Description : <u>ETERNITY INV</u>							
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)					
Balance at close of preceding month	10,000,000,000	0.01	100,000,000.00					
Increase/(decrease)	0		0					
Balance at close of the month	10,000,000,000	0.01	100,000,000.00					
(2) Stock code : <u>N/A</u> Descrip	otion :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

# 2. Preference Shares

Stock code :	N/A	_Descriptio	on :		
		Ν	Vo. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding r	nonth			
Increase/(decrease	e)	_			
Balance at close of	of the month	_			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) : 100,000,000.00

# II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	238,028,829	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	0	N/A	<u>N/A</u>	<u>N/A</u>		
Balance at close of the month	238,028,829	N/A	N/A	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares	
option scheme					of issuer issued	issuer which may be
including EGM						issued pursuant thereto
approval date		Movement du	uring the month		pursuant thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Share option						
scheme adopted						
on 21/01/2002						
Exercise price:						
HK\$6,507.92						
(21/01/2002)						
Ordinary						
shares	0	0	0	0	0	8,219
(Note 1)						
2.						
2. Share option						
scheme adopted						
on 21/01/2002						
Exercise price:						
HK\$1,577.60						
(21/01/2002)						
Ordinary	0	0	0	0	0	4 507
$\frac{\text{shares}}{(Note \ 1)}$	0	0	0	0	0	4,507
(Note 1)						
3.						
Share option						
scheme adopted						
on 21/01/2002						
Exercise price:						
HK\$2,348.40						
(21/01/2002)						
Ordinary						
shares	0	0	0	0	0	23,589
(Note 1)	0	0	0	0	0	23,307

(uor) Ontio n Sah of the Ic 01 na (undar Sh

				Fo	or Main Board and	GEM listed issuers
4. Share option scheme adopted on 21/01/2002 Exercise price: HK\$1.808 (21/01/2002) Ordinary shares (Note 1)	0	0	0	0	0	2,755,000
5. Share option scheme adopted on 12/12/2011 Exercise price: HK\$0.345 (12/12/2011) Ordinary shares (Note 1)	0	0	<u>0</u>	0	0	19,800,000
Total funds raised de options ( <i>HK\$</i> )	uring the month	from exercise o	f	Total A. (Ordinary shares) (Preference shares) (Other class) <u>N/A</u>	N/A	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 2. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>3. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>4. N/A</u>					
Class of shares					
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
	То	(Prefei	inary shares) <u>N/A</u> rence shares) <u>N/A</u> (Other class) <u>N/A</u>	L	-

Commetibles (i.e. Commetible i	For Main Board and GEM les (i.e. Convertible into Shares of the Issuer which are to be Listed)				and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
				nary shares) N/A ence shares) N/A		-
				Other class) $\frac{N/P}{N/P}$		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

nares of may be t thereto ne month
L

Type of issue       Class of shares issuable (Note 1)         1. Rights issue       At price : State currency       Issue and allotment (1 / 1 )         2. Open offer       At price : State currency       Class of shares issuable (1 / 1 )         2. Open offer       At price : State currency       Issue and allotment (1 / 1 )         3. Placing       At price : State currency       Class of shares issuable (1 / 1 )         4. Bonus issue       Class of shares issuable (1 / 1 )       N/A         V/A       N/A       N/A         V/A       N/A       N/A         N/A       N/A       N/A		Type of Issue	in Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	shares of
1. Rights issue       At price : State currency       Issue and allotment (dd/mm/yyyy) $(///)$ 2. Open offer       At price : State currency       Class of shares issuable (Note 1)		Type of issue		Class of shares issuels			
1. Rights issue       At price : currency $atat : (dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) $N/A$ 2. Open offer       At price : State         currency       Issue and allotment         (MA       N/A         2. Open offer       At price : State         currency       Issue and allotment         (M/mm/yyyy) $N/A$ EGM approval date: $(///)$ (dd/mm/yyyy)       N/A         N/A       N/A         3. Placing       At price : State         currency       Issue and allotment         (Mather i)       Issue and allotment         (More I)       Issue and allotment         (dd/mm/yyyy)       N/A         At price : State       Issue and allotment         (Mather i)       Issue and allotment         (Mather i)       Issue and allotment         (dd/mm/yyyy)       N/A         4. Bonus issue       Issue and allotment         (dd/mm/yyyy)       EGM approval date:         (Mather i)       Issue and allotment         (dd/mm/yyyy)       EGM approval date:         (Mather i)       Issue and allotment         (dd/mm/yyyyy							
$\frac{(dd/mnl/yyyy)}{(dd/mnl/yyyy)} \xrightarrow{N/A} N/A$ $\frac{N/A}{N/A}$ 2. Open offer At price : State currency Issue and allotment (// / ) $\frac{(/ / )}{(dd/mnl/yyy)} \xrightarrow{N/A} N/A$ $\frac{Class of shares issuable}{(Mote 1)} \xrightarrow{N/A} N/A$	1.	Rights issue			( / / )		
NA       N/A         NA       N/A         NA       N/A         NA       N/A         Class of shares issuable					( / / )		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ N/A       N/A         3. Placing       At price : State currency       Class of shares issuable (Note 1)       N/A         3. Placing       At price : State currency       Issue and allotment date : (d/mm/yyyy) $(///)$ 4. Bonus issue       Class of shares issuable (Note 1)       N/A       N/A         4. Bonus issue       Issue and allotment date : (d/mm/yyyy) $(///)$ N/A         4. Bonus issue       Issue and allotment date : (d/mm/yyy) $(///)$ Issue and allotment date : (d/mm/yyy)				(5555)		<u>N/A</u>	<u>N/A</u>
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A         3. Placing       At price : State currency       Class of shares issuable (Note 1)							
1       Example of a case (dd/mm/yyyy)         N/A       N/A         A       Bonus issue <tr< td=""><td>2.</td><td>Open offer</td><td>At price : State</td><td>Issue and allotment</td><td>(//)</td><td></td><td></td></tr<>	2.	Open offer	At price : State	Issue and allotment	(//)		
N/A       N/A         N/A       N/A         N/A       N/A         Class of shares issuable (Note 1)					(//)		
3. Placing       At price : State currency       Issue and allotment (//) (date : (dd/mm/yyyy))         AGM approval date: (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment (//) (date : (dd/mm/yyyy))         4. Bonus issue       Issue and allotment (///) (date : (dd/mm/yyyy))       Issue and allotment (///) (date : (dd/mm/yyyy))						<u>N/A</u>	N/A
3. Placing       At price : State currency       date : (dd/mm/yyyy)         AGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         VA       N/A         Issue and allotment (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:         (///)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)							
AGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         VA       N/A         VA       N/A         Value       Class of shares issuable ( / / )         (Note 1)       Issue and allotment ( / / )         date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )	3.	Placing			(//)		
N/A       N/A         Class of shares issuable			cancer		( / / )		
4. Bonus issue $ \begin{array}{c} (Note 1)\\ Issue and allotment\\date : (dd/mm/yyyy)\\ EGM approval date: (dd/mm/yyyy) \end{array} $						<u>N/A</u>	<u>N/A</u>
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy)							
(dd/mm/yyyy)	4.	Bonus issue			( / / )		
<u>N/A</u> <u>N/A</u>					( / / )		
						<u>N/A</u>	N/A

Type of Issue						of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable ( <i>Note 1</i> )	-					
Scrip dividend At price : State current	cy — Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
	EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
	Class of shares repurchased (Note 1)						
Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(	/	/	)		
	EGM approval date: (dd/mm/yyyy)	(	/	/	)		
						<u>N/A</u>	N/A
	Class of shares redeemed (Note 1)						
Redemption of shares	Redemption date : (dd/mm/yyyy)	(	/	/	)		
	EGM approval date: (dd/mm/yyyy)	(	/	/	)		
						<u>N/A</u>	<u>N/A</u>
	Class of shares issuable (Note 1)	-					
Consideration At price : State current	Lissue and allotment date : (dd/mm/yyyy)	(	/	/	)		
	EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
	Scrip dividend At price : State current Repurchase of shares Redemption of shares	Scrip dividend       At price : State       Issue and allotment         Scrip dividend       At price : State       Issue and allotment         Repurchase of shares       Class of shares       EGM approval date:         Repurchase of shares       Class of shares       Cancellation date :         Redemption of shares       Class of shares       EGM approval date:         Redemption of shares       Class of shares       EGM approval date:         Redemption of shares       Class of shares       EGM approval date:         Consideration fisure       Class of shares       Class of shares         Consideration fisure       At price : State       Issue and allotment         Consideration       At price : State       Issue and allotment         Cancellation date :       Class of shares issuable         (Note 1)       EGM approval date:         Consideration       At price :       State         Issue and allotment       Class of shares issuable         (Note 1)       Issue and allotment         Consideration       At price :       State         Issue and allotment       Issue and allotment         Issue and allotment       Issue and allotment         Class of shares issuable       (Note 1)         Issue and allotment <td< td=""><td>Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       (Mote 1)         Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       (Mote 1)         Repurchase of shares       Class of shares repurchased (Note 1)       -         Repurchase of shares       Cancellation date : (dd/mm/yyyy)       -         Redemption of shares       Class of shares redeemed (Note 1)       -         Redemption of shares       Class of shares redeemed (Note 1)       -         Redemption of shares       Class of shares redeemed (Note 1)       -         Redemption of shares       Class of shares redeemed (Note 1)       -         Redemption of shares       Class of shares issuable (Mote 1)       -         Consideration issue       At price : State currency       Issue and allotment date : (dd/mm/yyy)       -         EGM approval date:       Class of shares issuable - (Note 1)       -       -         Consideration issue       At price : State currency       Issue and allotment date : (dd/mm/yyy)       -         EGM approval date:       Class of shares issuable - (Note 1)       -       -         Consideration issue       At price : State currency       Issue and allotment date : (dd/mm/yyy)       -</td><td>Scrip dividend       At price : State currency       Class of shares issuable (Note 1)      </td><td>Scrip dividend       At price : State currency       Class of shares issuable (// / / date : (dd/mm/yyyy))         EGM approval date:       ( / / / dd/mm/yyyy)         EGM approval date:       ( / / / dd/mm/yyyy)         Repurchase of shares       Class of shares repurchased (Note 1)         Repurchase of shares       Cancellation date : ( / / / (dd/mm/yyyy))         EGM approval date:       ( / / / (dd/mm/yyyy))         EGM approval date:       ( / / / (dd/mm/yyyy))         EGM approval date:       ( / / / (dd/mm/yyyy))         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares ( / / / (dd/mm/yyyy))         EGM approval date:       ( /  / / (dd/mm/yyyy))         EGM approval date:       ( /  / / (dd/mm/yyyy))         EGM approval date:       ( /  / / (dd/mm/yyyy))         EGM approval date:       ( /  / / (dd/mm/yyyy))         EGM approval date:       ( /  / / (dd/mm/yyyy))</td><td>Scrip dividend At price : State currency       Class of shares issuable (////)         Scrip dividend At price : State currency       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       (///)         Repurchase of shares       Class of shares repurchased (Note 1)         Repurchase of shares       Cancellation date : (///)         Repurchase of shares       Class of shares repurchased (Note 1)         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares redeemed (Note 1)         Redemption ate : (///)       (///)         Redemption ate : (///)       (////)         Redemption ate : (///)       (////)         <td< td=""><td>Scrip dividend At price : State currency       Class of shares issuable (/// / )         Scrip dividend At price : State currency       Issue and allotment date : (/// )         Repurchase of shares       Class of shares repurchased (Note 1)         Repurchase of shares       Cancellation date : (/// )         GCM approval date:       (/// )         (d/mm/yyyy)       N/A         Redemption of shares       Class of shares redecemed (Note 1)         Redemption of shares       Class of shares redecemed (Note 1)         Redemption of shares       Class of shares redecemed (Note 1)         Redemption of shares       Class of shares redecemed (Note 1)         Redemption of shares       Class of shares redecemed (Note 1)         Redemption of shares       Class of shares redecemed (Note 1)         Redemption of shares       Class of shares redecemed (Note 1)         Reserver       Class of shares issuable (/// )         (d/mm/yyyy)       N/A         Consideration issue       At price : State (urrency —</td></td<></td></td<>	Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       (Mote 1)         Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       (Mote 1)         Repurchase of shares       Class of shares repurchased (Note 1)       -         Repurchase of shares       Cancellation date : (dd/mm/yyyy)       -         Redemption of shares       Class of shares redeemed (Note 1)       -         Redemption of shares       Class of shares redeemed (Note 1)       -         Redemption of shares       Class of shares redeemed (Note 1)       -         Redemption of shares       Class of shares redeemed (Note 1)       -         Redemption of shares       Class of shares issuable (Mote 1)       -         Consideration issue       At price : State currency       Issue and allotment date : (dd/mm/yyy)       -         EGM approval date:       Class of shares issuable - (Note 1)       -       -         Consideration issue       At price : State currency       Issue and allotment date : (dd/mm/yyy)       -         EGM approval date:       Class of shares issuable - (Note 1)       -       -         Consideration issue       At price : State currency       Issue and allotment date : (dd/mm/yyy)       -	Scrip dividend       At price : State currency       Class of shares issuable (Note 1)	Scrip dividend       At price : State currency       Class of shares issuable (// / / date : (dd/mm/yyyy))         EGM approval date:       ( / / / dd/mm/yyyy)         EGM approval date:       ( / / / dd/mm/yyyy)         Repurchase of shares       Class of shares repurchased (Note 1)         Repurchase of shares       Cancellation date : ( / / / (dd/mm/yyyy))         EGM approval date:       ( / / / (dd/mm/yyyy))         EGM approval date:       ( / / / (dd/mm/yyyy))         EGM approval date:       ( / / / (dd/mm/yyyy))         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares ( / / / (dd/mm/yyyy))         EGM approval date:       ( /  / / (dd/mm/yyyy))         EGM approval date:       ( /  / / (dd/mm/yyyy))         EGM approval date:       ( /  / / (dd/mm/yyyy))         EGM approval date:       ( /  / / (dd/mm/yyyy))         EGM approval date:       ( /  / / (dd/mm/yyyy))	Scrip dividend At price : State currency       Class of shares issuable (////)         Scrip dividend At price : State currency       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       (///)         Repurchase of shares       Class of shares repurchased (Note 1)         Repurchase of shares       Cancellation date : (///)         Repurchase of shares       Class of shares repurchased (Note 1)         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares redeemed (Note 1)         Redemption ate : (///)       (///)         Redemption ate : (///)       (////)         Redemption ate : (///)       (////) <td< td=""><td>Scrip dividend At price : State currency       Class of shares issuable (/// / )         Scrip dividend At price : State currency       Issue and allotment date : (/// )         Repurchase of shares       Class of shares repurchased (Note 1)         Repurchase of shares       Cancellation date : (/// )         GCM approval date:       (/// )         (d/mm/yyyy)       N/A         Redemption of shares       Class of shares redecemed (Note 1)         Redemption of shares       Class of shares redecemed (Note 1)         Redemption of shares       Class of shares redecemed (Note 1)         Redemption of shares       Class of shares redecemed (Note 1)         Redemption of shares       Class of shares redecemed (Note 1)         Redemption of shares       Class of shares redecemed (Note 1)         Redemption of shares       Class of shares redecemed (Note 1)         Reserver       Class of shares issuable (/// )         (d/mm/yyyy)       N/A         Consideration issue       At price : State (urrency —</td></td<>	Scrip dividend At price : State currency       Class of shares issuable (/// / )         Scrip dividend At price : State currency       Issue and allotment date : (/// )         Repurchase of shares       Class of shares repurchased (Note 1)         Repurchase of shares       Cancellation date : (/// )         GCM approval date:       (/// )         (d/mm/yyyy)       N/A         Redemption of shares       Class of shares redecemed (Note 1)         Redemption of shares       Class of shares redecemed (Note 1)         Redemption of shares       Class of shares redecemed (Note 1)         Redemption of shares       Class of shares redecemed (Note 1)         Redemption of shares       Class of shares redecemed (Note 1)         Redemption of shares       Class of shares redecemed (Note 1)         Redemption of shares       Class of shares redecemed (Note 1)         Reserver       Class of shares issuable (/// )         (d/mm/yyyy)       N/A         Consideration issue       At price : State (urrency —

		For Main Board and GEM listed issuers				
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
9.	Capital reorganisation	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	<u>N/A</u>	<u>N/A</u>	
10.	Other (Please specify) At price : State currency	date : (dd/mm/yyyy)	( / / ) ( / / )	<u>N/A</u>	_ <u>N/A</u>	
			rdinary share ference share (Other clas	es) N/A	-	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Submitted by: <u>Chan Kin Wah, Billy</u> Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.