

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/02/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Eternity Investment Limited
Date Submitted	03/03/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>764</u> Descri	ption : <u>ETERNI</u>		
	No. of ordinary shares	Par value (<i>HK</i> \$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.01	100,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	0.01	100,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descriptio	on :		
		Ν	Vo. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding r	nonth			
Increase/(decrease	e)	_			
Balance at close of	of the month	_			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) : 100,000,000.00

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	456,673,243	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>		
Increase/ (decrease) during the month	0	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>		
Balance at close of the month	456,673,243	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares	
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant thereto
approval date		Movement d	uring the month		pursuant thereto	as at close of the month
(dd/mm/yyyy) and		1110 / 01110111/ 0	anng ure monu			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Share option						
scheme adopted						
on 21/01/2002						
Exercise price:						
HK\$6,392.849						
Ordinary						
shares	0	0	0	0	0	8,366
(Note 1)						
2.						
Share option						
scheme adopted						
on 21/01/2002						
Exercise price:						
HK\$1,549.705						
Ordinary						
shares	0	0	0	0	0	4,588
(Note 1)					_	
3.						
Share option						
scheme adopted						
on 21/01/2002						
Exercise price:						
HK\$2,306.876						
Ordinary						
shares	0	0	0	0	0	24,013
(Note 1)						

Share Options (under Share Option Schemes of the Issuer)

				Fo	or Main Board and G	EM listed issuers
4. Share option scheme adopted on 12/12/2011 Exercise price: HK\$1.274 Ordinary shares	0	0	0	0	0	23,800,000
(Note 1) 5. Share option scheme adopted on 12/12/2011 Exercise price: HK\$0.84 Ordinary shares	0	0	0	0	0	26,360,000
(Note 1) Total funds raised du options (HK\$)	uring the montl	n from exercise o	(F	(Ordinary shares) Preference shares) (Other class)	N/A	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>4. N/A</u>					
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
	То	(Prefei	inary shares) <u>N/A</u> rence shares) <u>N/A</u> (Other class) <u>N/A</u>	L	-

Commetibles (i.e. Commetible i	For Main Board and GEM listed issuers nto Shares of the Issuer which are to be Listed)					
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				nary shares) N/A ence shares) N/A		-
				Other class) $\frac{N/P}{N/P}$		-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	On 20 February 2014, the Company as issuer and Kingston Securities Limited as placing agent entered into a conditional placing agreement, pursuant to which the Company has conditionally agreed to place, through Kingston Securities Limited, on a best effort basis, up to 91,000,000 new ordinary shares of HK\$0.01 at a price of HK\$0.78 per new ordinary share. Completion of the Placing is subject to the satisfaction of the conditions of placing agreement.		
-	Please refer to the Company's announcement dated 20 February 2014 for more details. (28/06/2013) Ordinary shares (<i>Note 1</i>)	0	91,000,000
2.	N/A		
-	shares (Note 1)		
3.	N/A		
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	0	
-	(Preference shares)	N/A	
-	(Other class)	N/A	

Ot	her Movements i	n Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	shares of
			Class of shares issuable (<i>Note 1</i>)		_	
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
					<u>N/A</u>	N/A
			Class of shares issuable		_	
			(<i>Note</i> 1)			
2.	2. Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
					<u>N/A</u>	N/A
			Class of shares issuable			
			(Note 1)	(/ /)	
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			AGM approval date: (dd/mm/yyyy))	
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable			
			(<i>Note</i> 1)	(1 1)	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		
					<u>N/A</u>	N/A

Type of Issue						of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (<i>Note 1</i>)	-					
Scrip dividend At price : State current	cy — Issue and allotment date : (dd/mm/yyyy)	(/	/)		
	EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
	Class of shares repurchased (Note 1)						
Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
	EGM approval date: (dd/mm/yyyy)	(/	/)		
						<u>N/A</u>	N/A
	Class of shares redeemed (Note 1)						
Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
	EGM approval date: (dd/mm/yyyy)	(/	/)		
						<u>N/A</u>	N/A
	Class of shares issuable (Note 1)	-					
Consideration At price : State current	Lissue and allotment date : (dd/mm/yyyy)	(/	/)		
	EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
	Scrip dividend At price : State current Repurchase of shares Redemption of shares	Scrip dividend At price : State Issue and allotment Scrip dividend At price : State Issue and allotment Repurchase of shares Class of shares EGM approval date: Repurchase of shares Class of shares Cancellation date : Redemption of shares Class of shares EGM approval date: Redemption of shares Class of shares EGM approval date: Redemption of shares Class of shares EGM approval date: Consideration fisure Class of shares Class of shares Consideration fisure At price : State Issue and allotment Consideration At price : State Issue and allotment Cancellation date : Class of shares issuable (Note 1) EGM approval date: Consideration At price : State Issue and allotment Class of shares issuable (Note 1) Issue and allotment Consideration At price : State Issue and allotment Issue and allotment Issue and allotment Issue and allotment Class of shares issuable (Note 1) Issue and allotment <td< td=""><td>Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (Mote 1) Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (Mote 1) Repurchase of shares Class of shares repurchased (Note 1) - 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		For Main Board and GEM listed issuers				
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
9.	Capital reorganisation	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u>N/A</u>	<u>N/A</u>	
10.	Other (Please specify) At price : State currency	date : (dd/mm/yyyy)	(/ /) (/ /)	<u>N/A</u>	_ <u>N/A</u>	
			rdinary share ference share (Other clas	es) N/A	-	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Submitted by: <u>Chan Kin Wah, Billy</u> Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.