

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clea	aring Limited		
	rnity Investment Limited	1	
<u> </u>	11/2011		_
I. Movements in Authorised Share C	apital		
1. Ordinary Shares			
(1) Stock code : <u>764</u> Des	scription: <u>ETERNI</u>	TY INV	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.01	100,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	0.01	100,000,000.00
(2) Stock code : <u>N/A</u> Des	scription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/10/2014

Stock code: N/A	Description :		
	No. of preference shares	Par value ce (State currency)	Authorised share capital (State currency)
Balance at close of preceding i	month		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares  Stock code : N/A	Description :		
	No. of other classes of shares	Par value (State s currency)	capital
	No. of other classes of share:	(State	Authorised share capital (State currency)
Stock code : N/A	No. of other classes of share:	(State	capital

## II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	547,673,243	N/A	<u>N</u> /A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	547,673,243	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde		Schemes of the	Issuer)			
Particulars of share					No. of new shares	
option scheme					of issuer issued	issuer which may be
including EGM						issued pursuant thereto
approval date		Movement d	uring the month		pursuant thereto	as at close of the month
(dd/mm/yyyy) and			8		<del></del>	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Share option						
scheme adopted						
on 21/01/2002						
Exercise price:						
HK\$6,392.849						
Ordinary						
shares	0	0	0	0	0	8,366
(Note 1)						
2.						
Share option						
scheme adopted						
on 21/01/2002						
Exercise price:						
HK\$1,549.705						
Ordinary						
shares	0	0	0	0	0	4,588
(Note 1)						
3.						
Share option						
scheme adopted						
on 21/01/2002						
Exercise price:						
HK\$2,306.876						
Ordinary						
shares	0	0	0	0	0	24,013
(Note 1)						

For Main Board and GEM listed issuers

4. Share option scheme adopted on 12/12/2011 Exercise price: HK\$0.84 Ordinary shares (Note 1)	0	0	0	0	0	26,360,000
5. Share option scheme adopted on 12/12/2011 Exercise price: HK\$0.69 Ordinary shares (Note 1)	0	0	0	0	0	46,220,000
Total funds raised d options ( <i>HK\$</i> )	uring the month	from exercise o	(Pr	Ordinary shares) eference shares) (Other class)	0 N/A N/A	

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / /Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Class and description	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		_
1. N/A						
-						
C411-(:f1:-41)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		T 10 (0 1)	1 > 37//		
				nary shares) N/A		=
				ence shares) $\frac{N/A}{N}$ Other class) $\frac{N}{A}$		-
			(•	Outer Class) IN/F	1	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (///)		
shares (Note 1)		
2. <u>N/A</u>		
( / / ) shares (Note 1)		
3. N/A		
shares (Note 1)		· -
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	11/17	-

	Type of Issue	in Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	shares of
	1) pe 01 1354e		Class of shares issuable		_	
			(Note 1)			
1.	Rights issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date:	( / /	)	
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuable		-	
		At price . State	(Note 1)  Issue and allotment	( / /	)	
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	( / /		
					N/A	_ <u>N/A</u>
			Class of shares issuable (Note 1)		-	
2	Dlasina	At maios State	Issue and allotment	( / /	)	
3.	Placing	At price : State currency	date: (dd/mm/yyyy)	( / /	)	
			AGM approval date: (dd/mm/yyyy)			
					<u>N/A</u>	_ N/A
			Class of shares issuable (Note 1)		-	
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			(ddillill yyyy)		N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	2,500 01 18800	Class of shares issuable				
		(Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		(dd/illid))))))			N/A	N/A
		Class of shares				
6.	Repurchase of shares	repurchased ( <i>Note 1</i> )  Cancellation date: (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		( J J J J )			N/A	N/A

		For Main B	oard	and GEM listed is	suers
	Type of Issue		(	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable(Note 1)	-		
9.	Capital reorganisation	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
		EGM approval date: ( / / / (dd/mm/yyyy)	)		
		(dd/iiiiu/yyyy)		N/A	N/A
		Class of shares issuable(Note 1)	_		
10.	Other (Please specify) At price : State currency	- Issue and allotment ( / / date : (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
		Total E. (Ordinary sh (Preference sh (Other c	ares)	N/A	- - -
То	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of A to E):	(1)	0	
_			(2)	N/A	
	otal increase / (decrease) in preference shares during			N/A	
T	otal increase / (decrease) in other classes of shares	during the month (i.e. Total of A to E):		NI/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Chan Kin Wah, Billy
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.