

## Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : 31/01/2015

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Eternity Investment Limited |
|----------------|-----------------------------|
| Date Submitted | 02/02/2015                  |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>764</u> Descrip | Stock code : <u>764</u> Description : <u>ETERNITY INV</u> |                                  |   |  |  |  |  |
|-------------------------------------|---|----------------------------------|---|--|--|--|--|
|                                     | No. of ordinary shares                                    | Par value<br>(HK\$)              | Authorised share<br>capital<br>(HK\$)           |  |  |  |  |
| Balance at close of preceding month | 10,000,000,000  | 0.01                             | 100,000,000.00                                  |  |  |  |  |
| Increase/(decrease)                 | 0   |                                  | 0   |  |  |  |  |
| Balance at close of the month       | 10,000,000,000  | 0.01                             | 100,000,000.00                                  |  |  |  |  |
| (2) Stock code : <u>N/A</u> Descrip | otion :   |                                  |   |  |  |  |  |
|                                     | No. of ordinary shares                                    | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |  |  |
| Balance at close of preceding month |   |                                  |   |  |  |  |  |
| Increase/(decrease)                 |   |                                  |   |  |  |  |  |
| Balance at close of the month       |   |                                  |   |  |  |  |  |

# 2. Preference Shares

| Stock code :        | N/A            | _Descriptio | on :                     |                                  |   |
|---------------------|----------------|-------------|--------------------------|----------------------------------|---|
|                     |                | Ν           | lo. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of | of preceding r | nonth       |                          |                                  |   |
| Increase/(decrease  | e)             | _           |                          |                                  |   |
| Balance at close of | of the month   | _           |                          |                                  |   |

#### 3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip     | ption :                        |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |

Total authorised share capital at the end of the month (HK\$) : 100,000,000.00

## II. Movements in Issued Share Capital

|  | No. of ord  | linary shares | No of preference | No. of other classes |  |  |
|--|-------------|---------------|------------------|----------------------|--|--|
|  | (1)         | (2)           | shares           | of shares            |  |  |
| Balance at close of preceding month      | 547,673,243 | N/A           | <u>N/A</u>       | <u>N/A</u>           |  |  |
| Increase/ (decrease)<br>during the month | 0           | N/A           | <u>N/A</u>       | <u>N/A</u>           |  |  |
| Balance at close of the month            | 547,673,243 | N/A           | <u>N/A</u>       | <u>N/A</u>           |  |  |

III. Details of Movements in Issued Share Capital

| Share Options (unde  | er Share Option | Schemes of the    | Issuer)          |            |                   |                          |
|----------------------|-----------------|-------------------|------------------|------------|-------------------|--------------------------|
| Particulars of share |                 |                   |                  |            | No. of new shares |                          |
| option scheme        |                 |                   |                  |            | of issuer issued  | issuer which may be      |
| including EGM        |                 |                   |                  |            |                   | issued pursuant thereto  |
| approval date        |                 | Movement d        | luring the month |            | pursuant thereto  | as at close of the month |
| (dd/mm/yyyy) and     | -               | 1.10 / 0111011/ 0 |                  | •          |                   |                          |
| class of shares      |                 |                   |                  |            |                   |                          |
| issuable             | Granted         | Exercised         | Cancelled        | Lapsed     |                   |                          |
| 1.                   |                 |                   |                  |            |                   |                          |
| Share option         |                 |                   |                  |            |                   |                          |
| scheme adopted       |                 |                   |                  |            |                   |                          |
| on 21/01/2002        |                 |                   |                  |            |                   |                          |
| Exercise price:      |                 |                   |                  |            |                   |                          |
| HK\$1,594.705        |                 |                   |                  |            |                   |                          |
| Ordinary             |                 |                   |                  |            |                   |                          |
| shares               | 0               | 0                 | 0                | 0          | 0                 | 4,588                    |
| (Note 1)             |                 |                   |                  |            |                   |                          |
|                      |                 |                   |                  |            |                   |                          |
| 2.                   |                 |                   |                  |            |                   |                          |
| Share option         |                 |                   |                  |            |                   |                          |
| scheme adopted       |                 |                   |                  |            |                   |                          |
| on 21/01/2002        |                 |                   |                  |            |                   |                          |
| Exercise price:      |                 |                   |                  |            |                   |                          |
| HK\$2,306.876        |                 |                   |                  |            |                   |                          |
| Ordinary             |                 |                   |                  |            |                   |                          |
| shares               | 0               | 0                 | 0                | 0          | 0                 | 24,013                   |
| (Note 1)             |                 |                   |                  |            |                   |                          |
|                      |                 |                   |                  |            |                   |                          |
| 3.                   |                 |                   |                  |            |                   |                          |
| Share option         |                 |                   |                  |            |                   |                          |
| scheme adopted       |                 |                   |                  |            |                   |                          |
| on 12/12/2011        |                 |                   |                  |            |                   |                          |
| Exercise price:      |                 |                   |                  |            |                   |                          |
| HK\$0.84             |                 |                   |                  |            |                   |                          |
| Ordinary             |                 |                   |                  |            |                   |                          |
| shares               | 0               | 0                 | 0                | 26,360,000 | 0                 | 0                        |
| (Note 1)             |                 |                   | -                |            |                   | ÷                        |
| (11010 1)            |                 |                   |                  |            |                   |                          |
|                      |                 |                   |                  |            |                   |                          |

Share Options (under Share Option Schemes of the Issuer)

|  |                 |                  |   | Fo   | or Main Board and G | EM listed issuers |
|--|-----------------|------------------|---|--|---------------------|-------------------|
| 4.<br>Share option<br>scheme adopted<br>on 12/12/2011<br>Exercise price:<br>HK\$0.69<br>Ordinary<br>shares<br>(Note 1) | 0               | 0                | 0 | 0  | 0                   | 46,220,000        |
|  |                 |                  |   | Total A. (Ordinary shares)<br>(Preference shares)<br>(Other class) | N/A                 |                   |
| Total funds raised du options ( <i>HK\$</i> )  | uring the month | from exercise of | f | N/A  |                     |                   |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|----------------------------------|--|--|--|
| <u>1. N/A</u>   |   |                                  |  |  |  |
|   |   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date |   |                                  |  |  |  |
| (if applicable)   |   |                                  |  |  |  |
| (dd/mm/yyyy)<br>2. N/A  | ( / / )   |                                  |  |  |  |
|   |   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )  |   |                                  |  |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )   |                                  |  |  |  |
| <u>3. N/A</u>   |   |                                  |  |  |  |
|   |   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )  |   |                                  |  |  |  |
| Subscription price  |   |                                  |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )   |                                  |  |  |  |
| <u>4. N/A</u>   |   |                                  |  |  |  |
|   |   |                                  |  |  |  |
|   |   |                                  |  |  |  |
| Class of shares   |   |                                  |  |  |  |
| issuable ( <i>Note 1</i> )<br>Subscription price  |   |                                  |  |  |  |
| EGM approval date   |   |                                  |  |  |  |
| (if applicable)<br>(dd/mm/yyyy)   | ( / / )   |                                  |  |  |  |
|   | То  | (Prefei                          | inary shares) <u>N/A</u><br>rence shares) <u>N/A</u><br>(Other class) <u>N/A</u> | L  | -  |

| Commetibles (i.e. Commetible i  | For Main Board and GEM listed issuers<br>into Shares of the Issuer which are to be Listed) |  |                                  |                                      |  |  |
|---|--|--|----------------------------------|--------------------------------------|--|--|
| Class and description   |  | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1. N/A</u>   |  |  |                                  |                                      |  |  |
|   |  |  |                                  |                                      |  |  |
|   |  |  |                                  |                                      |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price |  |  |                                  |                                      |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))   | ( / / )  |  |                                  |                                      |  |  |
| 2. N/A  |  |  |                                  |                                      |  |  |
|   |  |  |                                  |                                      |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price |  |  |                                  |                                      |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3. N/A                                | ( / / )  |  |                                  |                                      |  |  |
|   |  |  |                                  |                                      |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )                       |  |  |                                  |                                      |  |  |
| Subscription price  |  |  |                                  |                                      |  |  |
| EGM approval date (if applicable)   |  |  |                                  |                                      |  |  |
|   | ( / / )  |  |                                  |                                      |  |  |
|   | _  |  |                                  |                                      |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )                       |  |  |                                  |                                      |  |  |
| Subscription price  |  |  |                                  |                                      |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )  |  |                                  |                                      |  |  |
|   |  |  |                                  | nary shares) N/A<br>ence shares) N/A |  | -  |
|   |  |  |                                  | Other class) $\frac{N/P}{N/P}$       |  | -  |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Ful | l particulars including EGM approval date (dd/mm/yyyy),<br>pplicable, and class of shares issuable:<br>On 11 December 2014, a conditional sale and purchase agreement<br>was entered into between the Company as purchaser, Unique Talent<br>Group Limited as vendor and China Jiuhao Health Industry<br>Corporation Limited as guarantor relating to the proposed<br>acquisition of the entire issued share capital in Smart Title Limited | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|-----|---|---|--|
|     | and the assignment of the shareholder's loan due by Smart Title<br>Limited at an aggregate consideration of HK\$1,650,000,000, of<br>which HK\$600,000,000 will be settled in cash and the remaining<br>HK\$1,050,000,000 new ordinary shares of HK\$0.01 each at an issue<br>price of HK\$0.70 per share.  | 0   | 1,500,000,000  |
| 2.  | N/A ( / / ) shares (Note 1)   |   |  |
| 3.  | N/A ( / / ) shares (Note 1)   |   |  |
|     | Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)  | 0<br>N/A<br>N/A   |  |

| Ot | her Movements i                           | n Issued Share Capital       |  |       |   |            |
|----|---|------------------------------|--|-------|---|------------|
|    | Type of Issue                             |                              |  |       | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | shares of  |
|    |   |                              |  |       |   |            |
|    |   |                              | Class of shares issuable ( <i>Note 1</i> ) |       | _   |            |
| 1. | Rights issue                              | At price : State             | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | )   |            |
|    |   |                              | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | )   |            |
|    |   |                              |  |       | <u>N/A</u>  | N/A        |
|    |   |                              | Class of shares issuable                   |       | _   |            |
|    |   |                              | ( <i>Note</i> 1)                           |       |   |            |
| 2. | 2. Open offer At price : State currency - |                              | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | )   |            |
|    |   |                              | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | )   |            |
|    |   |                              |  |       | <u>N/A</u>  | N/A        |
|    |   |                              | Class of shares issuable                   |       |   |            |
|    |   |                              | (Note 1)                                   | ( / / | )   |            |
| 3. | Placing                                   | At price : State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | )   |            |
|    |   |                              | AGM approval date:<br>(dd/mm/yyyy)         |       | )   |            |
|    |   |                              |  |       | <u>N/A</u>  | <u>N/A</u> |
|    |   |                              | Class of shares issuable                   |       |   |            |
|    |   |                              | ( <i>Note</i> 1)                           | ( 1 1 | )   |            |
| 4. | Bonus issue                               |                              | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | )   |            |
|    |   |                              | EGM approval date:<br>(dd/mm/yyyy)         | ( / / |   |            |
|    |   |                              |  |       | <u>N/A</u>  | N/A        |
|    |   |                              |  |       |   |            |

| Type of Issue                           |  |   |   |  |  | of issuer issued<br>during the month<br>pursuant thereto  | shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month   |
|---|--|---|---|--|--|---|---|
|   | Class of shares issuable ( <i>Note 1</i> )   | -   |   |  |  |   |   |
| Scrip dividend At price : State current | cy — Issue and allotment<br>date : (dd/mm/yyyy)  | (   | /   | /  | )  |   |   |
|   | EGM approval date:<br>(dd/mm/yyyy)   | (   | /   | /  | )  | N/A   | N/A   |
|   |  |   |   |  |  |   |   |
|   | Class of shares repurchased (Note 1)   |   |   |  |  |   |   |
| Repurchase of shares                    | Cancellation date :<br>(dd/mm/yyyy)  | (   | /   | /  | )  |   |   |
|   | EGM approval date:<br>(dd/mm/yyyy)   | (   | /   | /  | )  |   |   |
|   |  |   |   |  |  | <u>N/A</u>  | N/A   |
|   | Class of shares redeemed (Note 1)  |   |   |  |  |   |   |
| Redemption of shares                    | Redemption date :<br>(dd/mm/yyyy)  | (   | /   | /  | )  |   |   |
|   | EGM approval date:<br>(dd/mm/yyyy)   | (   | /   | /  | )  |   |   |
|   |  |   |   |  |  | <u>N/A</u>  | N/A   |
|   | Class of shares issuable (Note 1)  | -   |   |  |  |   |   |
| Consideration At price : State current  | Lissue and allotment<br>date : (dd/mm/yyyy)  | (   | /   | /  | )  |   |   |
|   | EGM approval date:<br>(dd/mm/yyyy)   | (   | /   | /  | )  | N/A   | N/A   |
|   | Scrip dividend At price : State<br>current<br>Repurchase of<br>shares<br>Redemption of<br>shares | Scrip dividend       At price : State       Issue and allotment         Scrip dividend       At price : State       Issue and allotment         Repurchase of shares       Class of shares       EGM approval date:         Repurchase of shares       Class of shares       Cancellation date :         Redemption of shares       Class of shares       EGM approval date:         Redemption of shares       Class of shares       EGM approval date:         Redemption of shares       Class of shares       EGM approval date:         Consideration fisure       Class of shares       Class of shares         Consideration fisure       At price : State       Issue and allotment         Consideration       At price : State       Issue and allotment         Cancellation date :       Class of shares issuable         (Note 1)       EGM approval date:         Consideration       At price :       State         Issue and allotment       Class of shares issuable         (Note 1)       Issue and allotment         Consideration       At price :       State         Issue and allotment       Issue and allotment         Issue and allotment       Issue and allotment         Class of shares issuable       (Note 1)         Issue and allotment <td< td=""><td>Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       (Mote 1)         Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       (Mote 1)         Repurchase of shares       Class of shares repurchased (Note 1)       -         Repurchase of shares       Cancellation date : (dd/mm/yyyy)       -         Redemption of shares       Class of shares redeemed (Note 1)       -         Redemption of shares       Class of shares redeemed (Note 1)       -         Redemption of shares       Class of shares redeemed (Note 1)       -         Redemption of shares       Class of shares redeemed (Note 1)       -         Redemption of shares       Class of shares issuable (Mote 1)       -         Consideration issue       At price : State currency       Issue and allotment date : (dd/mm/yyy)       -         EGM approval date:       Class of shares issuable - (Note 1)       -       -         Consideration issue       At price : State currency       Issue and allotment date : (dd/mm/yyy)       -         EGM approval date:       Class of shares issuable - (Note 1)       -       -         Consideration issue       At price : State currency       Issue and allotment date : (dd/mm/yyy)       -</td><td>Scrip dividend       At price : State<br/>currency       Class of shares issuable<br/>(Note 1)      </td><td>Scrip dividend       At price : State currency       Class of shares issuable (// / / date : (dd/mm/yyyy))         EGM approval date:       ( / / / dd/mm/yyyy)         EGM approval date:       ( / / / dd/mm/yyyy)         Repurchase of shares       Class of shares repurchased (Note 1)         Repurchase of shares       Cancellation date : ( / / / (dd/mm/yyyy))         EGM approval date:       ( / / / (dd/mm/yyyy))         EGM approval date:       ( / / / (dd/mm/yyyy))         EGM approval date:       ( / / / (dd/mm/yyyy))         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares ( / / / (dd/mm/yyyy))         EGM approval date:       ( /  / / (dd/mm/yyyy))         EGM approval date:       ( /  / / (dd/mm/yyyy))         EGM approval date:       ( /  / / (dd/mm/yyyy))         EGM approval date:       ( /  / / (dd/mm/yyyy))         EGM approval date:       ( /  / / (dd/mm/yyyy))</td><td>Scrip dividend At price : State currency       Class of shares issuable (////)         Scrip dividend At price : State currency       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       (///)         Repurchase of shares       Class of shares repurchased (Note 1)         Repurchase of shares       Cancellation date : (///)         Repurchase of shares       Class of shares repurchased (Note 1)         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares redeemed (Note 1)         Redemption ate : (///)       (///)         Redemption ate : (///)       (////)         Redemption ate : (///)       (////)         <td< td=""><td>Scrip dividend At price : State currency       Class of shares issuable (/// / )         Scrip dividend At price : State currency       Issue and allotment date : (/// )         Repurchase of shares       Class of shares repurchased (Note 1)         Repurchase of shares       Cancellation date : (/// )         GCM approval date:       (/// )         (d/mm/yyyy)       N/A         Redemption of shares       Class of shares redecemed (Note 1)         Redemption of shares       Class of shares redecemed (Note 1)         Redemption of shares       Class of shares redecemed (Note 1)         Redemption of shares       Class of shares redecemed (Note 1)         Redemption of shares       Class of shares redecemed (Note 1)         Redemption of shares       Class of shares redecemed (Note 1)         Redemption of shares       Class of shares redecemed (Note 1)         Redemption of shares       Class of shares issuable (/// )         Class of shares       ////////////////////////////////////</td></td<></td></td<> | Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       (Mote 1)         Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       (Mote 1)         Repurchase of shares       Class of shares repurchased (Note 1)       -         Repurchase of shares       Cancellation date : (dd/mm/yyyy)       -         Redemption of shares       Class of shares redeemed (Note 1)       -         Redemption of shares       Class of shares redeemed (Note 1)       -         Redemption of shares       Class of shares redeemed (Note 1)       -         Redemption of shares       Class of shares redeemed (Note 1)       -         Redemption of shares       Class of shares issuable (Mote 1)       -         Consideration issue       At price : State currency       Issue and allotment date : (dd/mm/yyy)       -         EGM approval date:       Class of shares issuable - (Note 1)       -       -         Consideration issue       At price : State currency       Issue and allotment date : (dd/mm/yyy)       -         EGM approval date:       Class of shares issuable - (Note 1)       -       -         Consideration issue       At price : State currency       Issue and allotment date : (dd/mm/yyy)       - | Scrip dividend       At price : State<br>currency       Class of shares issuable<br>(Note 1) | Scrip dividend       At price : State currency       Class of shares issuable (// / / date : (dd/mm/yyyy))         EGM approval date:       ( / / / dd/mm/yyyy)         EGM approval date:       ( / / / dd/mm/yyyy)         Repurchase of shares       Class of shares repurchased (Note 1)         Repurchase of shares       Cancellation date : ( / / / (dd/mm/yyyy))         EGM approval date:       ( / / / (dd/mm/yyyy))         EGM approval date:       ( / / / (dd/mm/yyyy))         EGM approval date:       ( / / / (dd/mm/yyyy))         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares ( / / / (dd/mm/yyyy))         EGM approval date:       ( /  / / (dd/mm/yyyy))         EGM approval date:       ( /  / / (dd/mm/yyyy))         EGM approval date:       ( /  / / (dd/mm/yyyy))         EGM approval date:       ( /  / / (dd/mm/yyyy))         EGM approval date:       ( /  / / (dd/mm/yyyy)) | Scrip dividend At price : State currency       Class of shares issuable (////)         Scrip dividend At price : State currency       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       (///)         Repurchase of shares       Class of shares repurchased (Note 1)         Repurchase of shares       Cancellation date : (///)         Repurchase of shares       Class of shares repurchased (Note 1)         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares redeemed (Note 1)         Redemption ate : (///)       (///)         Redemption ate : (///)       (////)         Redemption ate : (///)       (////) <td< td=""><td>Scrip dividend At price : State currency       Class of shares issuable (/// / )         Scrip dividend At price : State currency       Issue and allotment date : (/// )         Repurchase of shares       Class of shares repurchased (Note 1)         Repurchase of shares       Cancellation date : (/// )         GCM approval date:       (/// )         (d/mm/yyyy)       N/A         Redemption of shares       Class of shares redecemed (Note 1)         Redemption of shares       Class of shares redecemed (Note 1)         Redemption of shares       Class of shares redecemed (Note 1)         Redemption of shares       Class of shares redecemed (Note 1)         Redemption of shares       Class of shares redecemed (Note 1)         Redemption of shares       Class of shares redecemed (Note 1)         Redemption of shares       Class of shares redecemed (Note 1)         Redemption of shares       Class of shares issuable (/// )         Class of shares       ////////////////////////////////////</td></td<> | Scrip dividend At price : State currency       Class of shares issuable (/// / )         Scrip dividend At price : State currency       Issue and allotment date : (/// )         Repurchase of shares       Class of shares repurchased (Note 1)         Repurchase of shares       Cancellation date : (/// )         GCM approval date:       (/// )         (d/mm/yyyy)       N/A         Redemption of shares       Class of shares redecemed (Note 1)         Redemption of shares       Class of shares redecemed (Note 1)         Redemption of shares       Class of shares redecemed (Note 1)         Redemption of shares       Class of shares redecemed (Note 1)         Redemption of shares       Class of shares redecemed (Note 1)         Redemption of shares       Class of shares redecemed (Note 1)         Redemption of shares       Class of shares redecemed (Note 1)         Redemption of shares       Class of shares issuable (/// )         Class of shares       //////////////////////////////////// |

|     |  | For Main Board and GEM listed issuers   |   |   |   |  |
|-----|--|---|---|---|---|--|
|     | Type of Issue  |   |   | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |  |
| 9.  | Capital<br>reorganisation                              | Class of shares issuable<br>( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / / )<br>( / / )                            | <u>N/A</u>  | <u>N/A</u>  |  |
| 10. | Other<br>(Please specify) At price : State<br>currency | date : (dd/mm/yyyy)   | ( / / )<br>( / / )                            | <u>N/A</u>  | _ <u>N/A</u>  |  |
|     |  |   | rdinary share<br>ference share<br>(Other clas | es) N/A   | -   |  |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | 0   |  |  |
|--|-----|-----|--|--|
|  | (2) | N/A |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |  |

| Submitted by: <u>Chan Kin Wah, Billy</u><br>Title: <u>Director</u><br>(Director, Secretary or other duly authorised officer) |
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|  |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.