

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



ETERNITY INVESTMENT LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 764)

FURTHER DELAY IN DESPATCH OF CIRCULAR

As additional time is required to finalise certain information to be included in the Circular, it is expected that the despatch date of the Circular will be postponed to a date falling on or before 19 June 2015.

This announcement is made pursuant to Rule 14.36A of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

Reference is made to (a) the announcement jointly published by Xing Hang Limited, EDS Wellness Holdings Limited and Eternity Investment Limited (the “**Company**”) dated 15 April 2015 (the “**Joint Announcement**”) in relation to, amongst others, the Subscription Agreement; and (b) the announcement of the Company dated 7 May 2015 (the “**Delay Announcement**”) in relation to the delay in despatch of the circular in respect of the above (the “**Circular**”). Capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement unless stated otherwise.

As stated in the Delay Announcement, the Circular containing, among other things, further details of the Subscription and a notice convening the special general meeting of the Company is expected to be despatched to the shareholders of the Company on or before 28 May 2015.

As additional time is required to finalise certain information to be included in the Circular, it is expected that the despatch date of the Circular will be postponed to a date falling on or before 19 June 2015.

Shareholders and potential investors of the Company should note that the completion of the Subscription is subject to the satisfaction and/or waiver of the conditions (as the case may be) contained in the Subscription Agreement. Accordingly, the Subscription may or may not proceed. As such, shareholders and potential investors of the Company are urged to exercise caution when dealing in the shares of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional advisers.

By Order of the Board
Eternity Investment Limited
Lei Hong Wai
Chairman

Hong Kong, 28 May 2015

As at the date of this announcement, the board of directors of the Company comprises four executive directors, namely, Mr. Lei Hong Wai, Mr. Cheung Kwok Wai, Elton, Mr. Chan Kin Wah, Billy and Mr. Cheung Kwok Fan; and three independent non-executive directors, namely, Mr. Wan Shing Chi, Mr. Ng Heung Yan and Mr. Wong Tak Chuen.