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ETERNITY INVESTMENT LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 764)

INSIDE INFORMATION AND RESUMPTION OF TRADING

This announcement is made by Eternity Investment Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 9 June 2015 in relation to the trading halt of the shares of the Company (the “**Shares**”) with effect from 9:00 a.m. on Tuesday, 9 June 2015 pending the release of an announcement of inside information of the Company.

On 8 June 2015 (after trading hours), the Company and a vendor company entered into a legally binding letter agreement in relation to the proposed acquisition of certain number of shares of a company listed on the Main Board of the Stock Exchange. As the parties to the legally binding letter agreement were unable to agree the final terms of the formal agreement, the parties to the legally binding letter agreement entered into a termination letter agreement on 18 June 2015, pursuant to which the parties thereto agree to terminate the legally binding letter agreement with immediate effect.

The board of directors of the Company (the “**Board**”) considers that the termination of the proposed acquisition would not have any material adverse effect on the existing financial position or business operation of the Group.

Trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on Tuesday, 9 June 2015. An application has been made by the Company to the Stock Exchange for the resumption of trading in the Shares with effect from 9:00 a.m. on Friday, 19 June 2015.

By Order of the Board
Eternity Investment Limited
Lei Hong Wai
Chairman

Hong Kong, 18 June 2015

As at the date of this announcement, the Board comprises four executive directors, namely, Mr. Lei Hong Wai, Mr. Cheung Kwok Wai, Elton, Mr. Chan Kin Wah, Billy and Mr. Cheung Kwok Fan; and three independent non-executive directors, namely, Mr. Wan Shing Chi, Mr. Ng Heung Yan and Mr. Wong Tak Chuen.