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ETERNITY INVESTMENT LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 764)

POLL RESULTS OF SPECIAL GENERAL MEETING HELD ON 17 SEPTEMBER 2015

References are made to the notice of special general meeting and the circular of Eternity Investment Limited (the “**Company**”) dated 31 August 2015 (the “**Circular**”) in relation to the Transactions and the issue of Eternity Consideration Shares under a specific mandate. Capitalised terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE SGM

The Board is pleased to announce that the proposed resolution as set out in the notice of the SGM dated 31 August 2015 was duly passed by the Shareholders by way of poll at the SGM.

The poll results in respect of the resolution proposed at the SGM are set out below:

| Ordinary Resolution | Number of Shares (%) | |
|--|-----------------------------|----------------------|
| | For | Against |
| To approve (i) the S&P Agreement and the transactions contemplated thereunder or incidental to the S&P Agreement; (ii) the grant of a specific mandate in respect of the 1,500,000,000 Eternity Consideration Shares and the authorisation of the Directors to allot and issue the 1,500,000,000 Eternity Consideration Shares at an issue price of HK\$0.70 per Eternity Consideration Share to the holder of the Share Entitlement Note in accordance with the terms and conditions of the S&P Agreement; and (iii) any Director to do all such acts and things and execute all such documents to give effect to the same. | 826,627,745 (99.78%) | 1,820,000 (0.22%) |

As more than 50% of the votes cast in favour of the resolution, the resolution was duly passed as an ordinary resolution of the Company at the SGM.

Tricor Standard Limited, the Company's branch share registrar and transfer office in Hong Kong, was appointed as the scrutineer for the vote-taking at the SGM.

As at the date of the SGM, the total number of issued Shares was 1,180,006,486 Shares. To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, no Shareholder has a material interest in the Transactions. Therefore, no Shareholder is required to abstain from voting on the resolution proposed at the SGM to approve the S&P Agreement and the transactions contemplated thereunder (including the allotment and issue of the Eternity Consideration Shares under a specific mandate). As such, the total number of Shares entitling the holders thereof to attend and vote on the resolution at the SGM was 1,180,006,486 Shares.

Completion of the Transactions are subject to the satisfaction and/or waiver of the substantial conditions precedent in S&P Agreement and therefore, may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By Order of the Board
Eternity Investment Limited
Lei Hong Wai
Chairman

Hong Kong, 17 September 2015

As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Lei Hong Wai, Mr. Cheung Kwok Wai, Elton, Mr. Chan Kin Wah, Billy and Mr. Cheung Kwok Fan; and three independent non-executive Directors, namely, Mr. Wan Shing Chi, Mr. Ng Heung Yan and Mr. Wong Tak Chuen.