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## **ETERNITY INVESTMENT LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 764)**

### **POLL RESULTS OF SPECIAL GENERAL MEETING HELD ON 6 NOVEMBER 2015**

References are made to the notice of special general meeting and the circular of Eternity Investment Limited (the “**Company**”) dated 20 October 2015 (the “**Circular**”) in relation to the Sale and Purchase Agreement and the transactions contemplated thereunder. Capitalised terms used herein shall have the same meanings as those defined in the Circular.

#### **POLL RESULTS OF THE SGM**

The Board is pleased to announce that the proposed resolution as set out in the notice of the SGM dated 20 October 2015 was duly passed by the Shareholders by way of poll at the SGM.

The poll results in respect of the resolution proposed at the SGM are set out below:

<b>Ordinary Resolution</b> <i>(Note)</i>	<b>Number of Shares (%)</b>	
	<b>For</b>	<b>Against</b>
To approve, confirm and ratify the Sale and Purchase Agreement and the transactions contemplated thereunder and to authorise any Director to do all such acts and things and execute all such documents to give effect to the same.	1,234,418,469 (99.69%)	3,817,111 (0.31%)

*Note:* The full text of the ordinary resolution is set out in the notice of the SGM dated 20 October 2015.

As more than 50% of the votes cast in favour of the resolution, the resolution was duly passed as an ordinary resolution of the Company at the SGM.

Tricor Standard Limited, the Company's branch share registrar and transfer office in Hong Kong, was appointed as the scrutineer for the vote-taking at the SGM.

As at the date of the SGM, the total number of issued Shares was 2,680,006,486 Shares. To the best of the knowledge, information and belief of the Directors having made all reasonable enquiries, no Shareholder and his/her/its close associates (as defined under the Listing Rules) has a material interest in the Transaction. As such, no Shareholder is required to abstain from voting on the resolution proposed at the SGM to approve the Transaction. As such, the total number of Shares entitling the holders thereof to attend and vote on the resolution at the SGM was 2,680,006,486 Shares.

**Completion of the Transaction is subject to the satisfaction and/or waiver of the conditions precedent under the Sale and Purchase Agreement and therefore may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**Eternity Investment Limited**  
**Lei Hong Wai**  
*Chairman*

Hong Kong, 6 November 2015

*As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Lei Hong Wai, Mr. Cheung Kwok Wai, Elton, Mr. Chan Kin Wah, Billy and Mr. Cheung Kwok Fan; and three independent non-executive Directors, namely, Mr. Wan Shing Chi, Mr. Ng Heung Yan and Mr. Wong Tak Chuen.*