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ETERNITY INVESTMENT LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 764)

COMPLETION OF MAJOR TRANSACTION – DEEMED DISPOSAL OF SHAREHOLDING INTEREST IN EDS WELLNESS HOLDINGS LIMITED

References are made to (i) the announcement jointly published by Xing Hang Limited, EDS Wellness Holdings Limited and Eternity Investment Limited (the “**Company**”) dated 15 April 2015 and the circular of the Company dated 8 October 2015 (the “**Circular**”) in relation to, among others, the Subscription Agreement and the transactions contemplated thereunder, and the Deemed Disposal; and (ii) the announcement of the Company dated 30 October 2015 in relation to the poll results of the special general meeting of the Company. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless stated otherwise.

The Board is pleased to announce that all of the conditions precedent under the Subscription Agreement have been fulfilled and the Completion took place on 6 November 2015.

As at the date of this announcement, the Group held 52,500,000 Ordinary EDS Shares. As a result of the Completion, the Group’s shareholding interest in EDS was diluted from approximately 70.18% immediately prior to the Completion to approximately 12.51% as at the date of this announcement. Following the Completion, EDS ceases to be a subsidiary of the Company and the financial results of EDS will no longer be consolidated into the consolidated financial statements of the Group. The 52,500,000 Ordinary EDS Shares held by the Group will be accounted for as available-for-sale financial assets of the Group.

By Order of the Board
Eternity Investment Limited
Lei Hong Wai
Chairman

Hong Kong, 6 November 2015

As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Lei Hong Wai, Mr. Cheung Kwok Wai, Elton, Mr. Chan Kin Wah, Billy and Mr. Cheung Kwok Fan; and three independent non-executive Directors, namely, Mr. Wan Shing Chi, Mr. Ng Heung Yan and Mr. Wong Tak Chuen.