

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



ETERNITY INVESTMENT LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 764)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board of directors (the “**Board**”) of Eternity Investment Limited (the “**Company**”) announces that, on 25 November 2015, the Company granted 54,700,000 share options (the “**Share Options**”) to three executive directors of the Company under the share option scheme of the Company adopted on 12 December 2011, subject to acceptance of the three executive directors. The Share Options shall entitle the three executive directors to subscribe for a total of 54,700,000 ordinary shares of HK\$0.01 each (the “**Shares**”) in the share capital of the Company. Details of the Share Options granted are as follows:

Date of grant	: 25 November 2015
Exercise price of the Share Options granted	: HK\$0.237 per Share, which represents the highest of (i) the closing price of HK\$0.236 per Share as stated in the daily quotations sheet of the Stock Exchange on 25 November 2015, being the date of grant; (ii) the average closing price of HK\$0.237 per Share as stated in the daily quotations sheets of the Stock Exchange for the five business days immediately preceding the date of grant; and (iii) the nominal value of the Share of HK\$0.01
Number of the Share Options granted	: 54,700,000

Closing price of the Shares on the date of grant : HK\$0.236 per Share

Validity period of the Share Options : Exercisable from 25 November 2015 to 24 November 2016

The names and the number of the Share Options granted to each of the three executive directors are as follows:

<i>Name of executive director</i>	<i>Number of Share Options granted</i>
Mr. Lei Hong Wai (<i>Chairman and Chief Executive Officer</i>)	26,000,000
Mr. Cheung Kwok Wai, Elton	26,000,000
Mr. Chan Kin Wah, Billy	2,700,000

The grant of the Share Options to the three executive directors has been approved by the independent non-executive directors of the Company.

By Order of the Board
Eternity Investment Limited
Lei Hong Wai
Chairman

Hong Kong, 25 November 2015

As at the date of this announcement, the Board comprises four executive directors, namely, Mr. Lei Hong Wai, Mr. Cheung Kwok Wai, Elton, Mr. Chan Kin Wah, Billy and Mr. Cheung Kwok Fan; and three independent non-executive directors, namely, Mr. Wan Shing Chi, Mr. Ng Heung Yan and Mr. Wong Tak Chuen.