

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	aring Limited		
	rnity Investment Limited /02/2016	1	
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			
(1) Stock code : <u>764</u> Des	scription: <u>ETERNI</u>	TY INV	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.01	100,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	0.01	100,000,000.00
(2) Stock code : N/A Des	scription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/01/2016

Stock code : N/A	Descri	ption:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the n	nonth			
3. Other Classes of Shar	es			
3. Other Classes of Shar Stock code : N/A	esDescri	ption :		
		ption : No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code: N/A	Descri	No. of other	(State	
	Descri	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,680,006,486	N/A	<u>N</u> /A	<u>N</u> /A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	2,680,006,486	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option 5	enemes of the is	suci)		No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM						issued pursuant thereto
approval date		Movement d	uring the month		pursuant thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme adopted on						
21/01/2002						
Exercise price:						
HK\$1,470.308						
Ordinary shares	0	0	0	0	0	4,835
(Note 1)						
2. Share option						
scheme adopted on						
21/01/2002						
Exercise price:						
HK\$2,188.687						
Ordinary shares	0	0	0	0	0	25,309
(Note 1)						
3. Share option						
scheme adopted on						
21/01/2002						
Exercise price:						
HK\$0.237	_		_		_	
Ordinary shares	0	0	0	0	0	54,700,000
(Note 1)						
4. Share option						
scheme adopted on						
21/01/2002						
Exercise price:						
HK\$0.2532	0	0		0	0	2 < 2 000 000
Ordinary shares	0	0	0	0	0	267,800,000
(Note 1)			T-4-1 A (O., 41	0	
				Ordinary shares)		
			(Pr	reference shares)		
				(Other class)	N/A	
Total funds raised dur	ing the month f	from exercise of				
options (<i>HK</i> \$)			N/A			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of No nominal value pro	ominal value at close of eceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
				-		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)				
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Tot	(Prefei	inary shares) $\frac{N/A}{N/A}$ (Other class) $\frac{N/A}{N/A}$		

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	8					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
T. 1V/A						
	<u>—</u>					
						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Ordin	nary shares) N/A	\	
				ence shares) $\frac{N/R}{R}$		-
				Other class) $\frac{N/A}{N}$		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. On 27 January 2016, the Company as issuer and Kingston Securities Limited as placing agent entered into a placing		
agreement, pursuant to which the Company has conditionally		
agreed to place, through Kingston Securities Limited, on a best		
effort basis, up to 536,000,000 new ordinary shares of HK\$0.01 at a		
price of HK\$0.125 per new ordinary share.		
Completion of the Placing is subject to the satisfaction of the conditions of placing agreement.		
conditions of practing agreement.		
Please refer to the Company's announcement dated 27 January		
2016 for more details.		
(07/12/2015)		
Ordinary shares (Note 1)	0	536,000,000
2 N/A		
2. <u>N/A</u>		
-		
(/ /)		
shares (Note 1)		
2 3/4		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	0 N/A	
(Other class)	N/A N/A	
(Other class)	11/11	
	i	

	Type of Issue	in Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	shares of
	1990 01 15540		Class of shares issuable		_	
			(Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			(dd/IIIII/yyyy)		N/A	N/A
			Class of shares issuable			
	0 00	At price . State	(Note 1) Issue and allotment	(/ /)	
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	(/ /		
					N/A	_ <u>N/A</u>
			Class of shares issuable (Note 1)		-	
2	Placing	At price: State	Issue and allotment	(/ /)	
3.	riacing	currency	date : (dd/mm/yyyy)	(/ /)	
			AGM approval date: (dd/mm/yyyy)			
					<u>N/A</u>	N/A
			Class of shares issuable (Note 1)		-	
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			(dd/IIIII/yyyy)		N/A	N/A

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue					month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(33337			N/A	N/A
		Class of shares				
6.	Repurchase of shares	repurchased (Note 1) Cancellation date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/iiiib/yyyy)			N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(3333/			N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(44, 11111, 33,33)			N/A	N/A

	For Main E	Board and GEM listed issuers		
Type of Issue		No. of new shar of issuer issued during the mont pursuant theret	d shares of th issuer which	
Jr · · · · · · · · · · · · · · · · · · ·				
	Class of shares issuable (Note 1)	_		
9. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy))		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)	27/4	27/1	
		N/A	<u>N/A</u>	
	Class of shares issuable(Note 1)			
10. Other (Please specify) At price: State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
	EGM approval date: (/ / (dd/mm/yyyy)) <u>N</u> /A	N/A	
	Total E. (Ordinary sl (Preference sl (Other			
Total increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E):	(1) 0		
		(2) N/A		
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of sh	nares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the releva	nt figures under II above ("Movements in Iss		.)	

Remarks (if any):
Submitted by: Chan Kin Wah, Billy
Title: Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.