

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer Etc	ernity Investment Limited	l		
Date Submitted 01	/08/2016			
I. Movements in Authorised Share 0	Capital			
1. Ordinary Shares				
(1) Stock code : <u>764</u> De	escription : <u>ETERNI</u>	ΓΥ INV		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	h <u>10,000,000,000</u>	0.01	100,000,000.00	
Increase/(decrease)	0		0	
Balance at close of the month	10,000,000,000	0.01	100,000,000.00	
(2) Stock code : N/A De	escription :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	h			
Increase/(decrease)				
Balance at close of the month				

31/07/2016

Stock code:	N/A Des	scription :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding month			
Increase/(decrease	2)			
Balance at close o	f the month			
3. Other Classes o	f Shares			
Stock code:	N/A Des	scription:		
		No. of other classes of shares	Par value (State currency)	capital
Balance at close o	f preceding month	classes of shares	(State	Authorised share capital (State currency)
Balance at close o Increase/(decrease	-	classes of shares	(State	capital

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,216,006,486	N/A	<u>N</u> /A	<u>N</u> /A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	3,216,006,486	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued	No. of new shares of issuer which may be issued pursuant thereto
approval date		3.6	e a a		pursuant thereto	as at close of the month
(dd/mm/yyyy) and		Movement d	uring the month		- pursuant increto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option	- Cranice a	2.1010100	Cunteriou	zapsea		
scheme adopted on						
21/01/2002						
Exercise price:						
HK\$1,470.308						
Ordinary shares	0	0	0	0	0	4,835
(Note 1)						
2. Share option						
scheme adopted on						
21/01/2002						
Exercise price:						
HK\$2,188.687						
Ordinary shares	0	0	0	0	0	25,309
(Note 1)						
3. Share option						
scheme adopted on						
21/01/2002						
Exercise price:						
HK\$0.237		_	_	_	_	
Ordinary shares	0	0	0	0	0	54,700,000
(Note 1)						
4. Share option						
scheme adopted on						
21/01/2002 Exercise price:						
HK\$0.2532						
Ordinary shares	0	0	0	0	0	267,800,000
$\frac{Oldmary shares}{(Note 1)}$	<u> </u>	<u> </u>	0	0	<u> </u>	207,000,000
(11016 1)			Total A	Ordinary shares)	0	
				reference shares)		
			(11	(Other class)		
Total funds raised desired	ng the ment!- f	rom oversion of		(Other class)	11/11	
Total funds raised duri options (HK \$)	ng me month i	ioni exercise of	N/A			
ορασιιδ (11ΚΦ)						

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of No nominal value pro	ominal value at close of eceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
				-		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)				
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Tot	(Prefei	inary shares) $\frac{N/A}{N/A}$ (Other class) $\frac{N/A}{N/A}$		

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	8					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
T. 1V/A						
	<u>—</u>					
						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Ordin	nary shares) N/A	\	
				ence shares) $\frac{N/R}{R}$		-
				Other class) $\frac{N}{N}$		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /)		
Ordinary shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
	27/4	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	
(Other class)	1 1/ 2 1	

	Type of Issue	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1990 01 15540		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	N/A
			Class of shares issuable				
	0 00	At price . State	(Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2	Placing	At price: State	Issue and allotment	(/ /)		
٥.	Tracing	currency	date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)				
						N/A	N/A
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/111111/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue	Class of shares issuable				
		(Note 1)				
5.	Scrip dividend At price : State curre	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/llillb/yyyy)			N/A	N/A
		Class of shares				
	Day and a second	repurchased (Note 1)	(/ /	,		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /	,		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/llillb/yyyy)			N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State curre	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A

	For Main B	Board and GEM listed	
Type of Issue		No. of new share of issuer issued during the mont pursuant thereto	l shares of h issuer which
	Class of shares issuable (Note 1)	_	
9. Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date:)	
	(dd/mm/yyyy)	NT/A	NT/A
		<u>N/A</u>	<u>N/A</u>
	Class of shares issuable(Note 1)	_	
10. Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	N/A
	m . 1 P		
	Total E. (Ordinary sh (Preference sh		
		class) N/A	
Total increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E):	(1) <u>N/A</u>	
		(2) N/A	
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of sh	nares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the releva	nt figures under II above ("Movements in Iss)

Remarks (if any):
Submitted by: Chan Kin Wah Billy
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.