# HKEX 香港交易所

# Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) : <u>31/01/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Eternity Investment Limited
Date Submitted	01/02/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>764</u> Descrip	ption : <u>ETER</u>	NITY INV	
	No. of ordinar shares	y Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.01	100,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	0.01	100,000,000.00
(2) Stock code : <u>N/A</u> Descrip	ption :		
	No. of ordinar shares	Par value y (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	Descript	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedir	ng month			
Increase/(decreas	se)	-			
Balance at close	of the mon	ith _			

# 3. Other Classes of Shares

Stock code : <u>1</u>	N/A	Description :		
		No. of other classes of shar	(	Authorised share capital (State currency)
Balance at close of	preceding	month		
Increase/(decrease)				
Balance at close of	the month			

Total authorised share capital at the end of the month (HK\$) : 100,000,000.00

# II. Movements in Issued Share Capital

	No. of orc	linary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,819,606,486	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>		
Increase/ (decrease) during the month	0	N/A	<u>N/A</u>	<u>N/A</u>		
Balance at close of the month	3,819,606,486	N/A	<u>N/A</u>	<u>N/A</u>		

# III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option Sc	chemes of the Is	suer)			
Particulars of share					No. of new shares	
option scheme					of issuer issued	issuer which may be
including EGM						issued pursuant thereto
approval date		Movement d <sup>1</sup>	uring the month		pursuant thereto	as at close of the month
(dd/mm/yyyy) and			<u></u>		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme adopted on						
12/12/2011						
Exercise price:						
HK\$0.202						
Ordinary shares	0	0	0	0	0	321,600,000
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
4.						
( / / )						
shares						
( <i>Note</i> 1)			Total A ((	O-dinamy aharaa)	0	
				Ordinary shares) reference shares)	0 N/A	
			(11)	,		
				(Other class)	N/A	
Total funds raised duri	ng the month fr	om exercise of				
options ( <i>HK</i> \$)			N/A			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>2. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
(if applicable) (dd/mm/yyyy) 3. N/A	( / / )				
( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 4. N/A	( / / )				
( / / ) Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	То	(Prefe	inary shares) <u>N/A</u> rence shares) <u>N/A</u> (Other class) <u>N/A</u>	1	

Commentibles (i.e. Commentible i	nto Channa of the I			For Main Board and GEM listed issuers				
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
<u>1. N/A</u>								
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / /)	·						
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable)								
(dd/mm/yyyy)	( / / )							
<u>3. N/A</u>								
Stock code (if listed)								
Class of shares issuable ( <i>Note 1</i> )								
Subscription price								
EGM approval date								
(if applicable)								
	( / / )							
4. N/A								
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable) (dd/mm/yyyy)	( / / )							
(uu/ mm/ yyyy)	( / / )		Total C (Ordin	nary shares) N/A	4			
				ence shares) $\frac{N/2}{N/4}$		-		
				Other class) $N/A$		-		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / ) 		
2. <u>N/A</u>		
3. N/A		
shares (Note 1)	N/A	
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Ot	her Movements i	in Issued Share Capital				<u> </u>
					No. of new shares of issuer issued during the month pursuant thereto	shares of
	Type of Issue					monui
			Class of shares issuable (Note 1)		-	
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )		-	
3.	Placing	At price : State	Issue and allotment	( / /	)	
	8	currency	date : (dd/mm/yyyy) AGM approval date:	( / /	)	
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)		-	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /		
1					N/A	N/A

Type of Issue						d and GEM listed is No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
Scrip dividend A	at price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares repurchased ( <i>Note 1</i> )				
Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares redeemed (Note 1)				
Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
Consideration A issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	Repurchase of shares Redemption of shares Consideration	Scrip dividend At price : Repurchase of shares Redemption of shares At price :	Scrip dividend At price : State currency   Repurchase of shares   Redemption of shares   Consideration   At price : State	Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)         Repurchase of shares       Class of shares repurchased ( <i>Note 1</i> )         Repurchase of shares       Class of shares repurchased ( <i>Note 1</i> )         Redemption of shares       Class of shares redeemed ( <i>Note 1</i> )         Redemption of shares       Class of shares redeemed ( <i>Note 1</i> )         Redemption of shares       Class of shares redeemed ( <i>Note 1</i> )         Redemption at shares       Class of shares redeemed ( <i>Note 1</i> )         Class of shares       Class of shares redeemed ( <i>Note 1</i> )         Redemption at shares       Class of shares redeemed ( <i>Note 1</i> )         Redemption date       Class of shares (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)         EGM approval date:       Class of shares issuable ( <i>Note 1</i> )	Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / / dd/mm/yyyy)         EGM approval date:       ( / / / dd/mm/yyyy)         Repurchase of shares       Class of shares repurchased (Note 1)         Repurchase of shares       Cancellation date : ( / / / dd/mm/yyyy)         Repurchase of shares       Cancellation date : ( / / / dd/mm/yyyy)         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares ( / / / dd/mm/yyyy)         EGM approval date:       ( /  / / dd/mm/yyyy)         EGM approval date:       ( /  / / dd/mm/yyyy)         EGM approval date:       ( /  / / dd/mm/yyyy)         EGM approval date:       ( /  / / dd/mm/yyyy)         EGM approval date:       ( /  / / dd/mm/yyyy)         EGM approval date:       ( /  / / / dd/mm/yyyy)         EGM approval date:       ( /  / / / / dd/mm/yyyy)	Scrip dividend At price : State currency       Class of shares issuable (/// / )         Issue and allotment date : (dd/mm/yyyy)       (/// / )         EGM approval date:       (/// / )         Repurchase of shares       Class of shares repurchased (Note 1)         Repurchase of shares       Cancellation date : (dd/mm/yyyy)         Repurchase of shares       Class of shares repurchased (Note 1)         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares redeemed (Note 1)         Redemption ate : (/// )       (/// )         Redemption of shares       (/// )         Redemption ate : (// / )       (// / )         Redemption ate : (// / )       (// / )         Redemption ate : (// / )       (// / )         Redemption ate : (// / )       (// / )         Redemption ate : (// / )       (// / )         Redemption ate : (// / )       (// / )         Redemption ate : (// / )       (// / )         Redemption ate : (// / )       (// / )         Redemption ate : (// / )       (/ / )         Redemption ate : (// / )       (/ / )         EGM approval date: (// )       (/ / )         EGM approval date: (// / )       (/ / )         EGM approval date: (// / )       (/ / ) <td>Type of Issue       Class of shares issuable      </td>	Type of Issue       Class of shares issuable

		I	For Main B	Board	and GEM listed is	suers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	<u>N/A</u>
10.	Other (Please specify) At price : State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
			Ordinary sh eference sh (Other o	hares	s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any)	):
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Submitted by: <u>Chan Kin Wah Billy</u>
Title: Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*