

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	aring Limited		
Name of Issuer Eter	rnity Investment Limited	l	
Date Submitted 02/	(05/2018		
I. Movements in Authorised Share C	'apital		
1. Ordinary Shares			
(1) Stock code : <u>764</u> Des	scription: <u>ETERNI</u>	ΓΥ INV	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.01	100,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	0.01	100,000,000.00
(2) Stock code : <u>N/A</u> Des	scription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

30/04/2018

Stock code: N/A Descri	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
2. Od Classes of Classes			
3. Other Classes of Shares			
	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code: N/A Descri	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,819,606,486	N/A	<u>N</u> /A	<u>N</u> /A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	3,819,606,486	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	Share Option Sc	enemes of the is	suer)			
Particulars of share						No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM						issued pursuant thereto
approval date		Movement d	luring the month		pursuant thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme adopted on						
12/12/2011						
Exercise price:						
HK\$0.202		_	_			
Ordinary shares	0	0	0	321,600,000	0	0
(Note 1)						
2. Share option						
scheme adopted on						
12/12/2011						
Exercise price:						
HK\$0.185						
Ordinary shares	316,920,000	0	0	0	0	316,920,000
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)			_			
4.						
(/ /)						
shares						
(Note 1)						
			Total A. (C	Ordinary shares)	0	
			(Pr	reference shares)	N/A	
				(Other class)	N/A	
Total funds raised duri	ing the month fr	com exercise of				
options (<i>HK</i> \$)	ing the month	om exercise er	N/A			
options (11114)						

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)		ose of duri		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
4. N/A	(/ /)					
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Total B.	(Prefere	ary shares) $\frac{N/A}{N/A}$ nce shares) $\frac{N/A}{N/A}$		

Convertibles (i.e. Convertible i	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. N/A	<u>—</u>					
	<u></u>					
Continue to CCP and	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u></u>					
G. 1 1 (CT: (1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	=					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /)		Total C (Ordin	nary shares) N/A		
				ence shares) N/A		_
				Other class) N/A		_
			(=	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
2. 1//1		
(/ /)		
shares (Note 1)		
3. N/A		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	1	

	Type of Issue	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1960 01 13540		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable		_		
2.	Open offer	At price : State	(Note 1) Issue and allotment	(/ /)		
۷.	Open oner	currency	date : (dd/mm/yyyy)	(`		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NY/A
						N/A	N/A
			Class of shares issuable (Note 1)		_		
3	Placing	At price: State	Issue and allotment	(/ /)		
٥.	Tracing	currency	date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)				
						N/A	N/A
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/11111/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of fishe	Class of shares issuable				
		(Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/iiiil/yyyy)			N/A	N/A
_		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date:	(/ /)		
	Shares	(dd/mm/yyyy) AGM approval date:				
		(dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/IIIII/yyyy)			N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A

	For Main Boar	d and GEM listed is	suers
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable(Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)	NT/A	NT/A
		N/A	N/A
	Class of shares issuable		
	(Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary share	a) NI/A	
	(Preference share		_
	(Other clas	s) N/A	-
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E):	1) N/A	
	(2) N/A	
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevan	at figures under II above ("Movements in Issued		
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Submitted by: Chan Kin Wah Billy	
Title: Director (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.