HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/06/2018 To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Eternity Investment Limited |
|----------------|-----------------------------|
| Date Submitted | 03/07/2018 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>764</u> Descri | ption : <u>ETERNI</u> | TY INV | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 10,000,000,000 | 0.01 | 100,000,000.00 |
| Increase/(decrease) | 0 | | 0 |
| Balance at close of the month | 10,000,000,000 | 0.01 | 100,000,000.00 |
| (2) Stock code : <u>N/A</u> Descri | ption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | Descrip | tion : | | |
|-------------------|-------------|----------|--------------------------|----------------------------------|---|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of precedin | ig month | | | |
| Increase/(decreas | se) | | | | |
| Balance at close | of the mon | th | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> | Description : | | |
|----------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mo | nth | - <u> </u> | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (HK\$) : 100,000,000.00

II. Movements in Issued Share Capital

| | No. of ord | linary shares | No of preference | No. of other classes |
|--|---------------|---------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 3,819,606,486 | N/A | <u>N/A</u> | <u>N/A</u> |
| Increase/ (decrease) during the month | 0 | N/A | <u>N/A</u> | <u>N/A</u> |
| Balance at close of the month | 3,819,606,486 | N/A | <u>N/A</u> | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option Sc | chemes of the Is | ssuer) | | | |
|-------------------------|------------------|------------------|------------------|-------------------|-------------------|--------------------------|
| Particulars of share | | | | | No. of new shares | |
| option scheme | | | | | of issuer issued | issuer which may be |
| including EGM | | | | | | issued pursuant thereto |
| approval date | | Movement c | during the month | | pursuant thereto | as at close of the month |
| (dd/mm/yyyy) and | | | 0 | | - | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share option | | | | | | |
| scheme adopted on | | | | | | |
| 12/12/2011 | | | | | | |
| Exercise price: | | | | | | |
| HK\$0.185 | | | | | | |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 316,920,000 |
| (Note 1) | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | <u> </u> | | |
| (Note 1) | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 4. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | T : 14 (| ~ " I \ | 2 | |
| | | | | Ordinary shares) | | |
| | | | (Pr | reference shares) | N/A | |
| | | | | (Other class) | N/A | |
| Total funds raised dur | ing the month fr | com exercise of | | | | |
| options (<i>HK</i> \$) | | | N/A | | | |
| | | | | | | |
| | | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|----------------------------------|---|--|--|
| 1. N/A | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| <u>2. N/A</u> | | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | |
| issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 3. N/A | | | | | |
| (/ /) | | | | | <u></u> |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 4. N/A | | | | | |
| (/ /) | | | | | |
| Stock and (if listed) | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| | Tot | (Prefe | inary shares) <u>N/A</u> rence shares) <u>N/A</u> (Other class) N/A | | |
| | | | (Unier Class) IV/A | | |

| Convertibles (i.e. Convertible i | nto Shorog of the I | an which are to | | For Main Board and GEM listed issuers | | | | |
|-----------------------------------|---------------------|--|----------------------------------|---------------------------------------|--|--|--|--|
| Convertibles (i.e. Convertible i | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | | |
| 1. N/A | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| Stock code (if listed) | | | | | | | | |
| Class of shares | | | | | | | | |
| issuable (Note 1) | | | | | | | | |
| Subscription price | | | | | | | | |
| EGM approval date | | | | | | | | |
| (if applicable) | | | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | | | |
| 2. N/A | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| Stock code (if listed) | <u> </u> | | | · | | | | |
| Class of shares | | | | | | | | |
| issuable (Note 1) | | | | | | | | |
| Subscription price | | | | | | | | |
| EGM approval date | | | | | | | | |
| (if applicable) | | | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | | | |
| 3. N/A | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| Stock code (if listed) | | | | | | | | |
| Class of shares | | | | | | | | |
| issuable (Note 1) | | | | | | | | |
| Subscription price | | | | | | | | |
| EGM approval date (if applicable) | | | | | | | | |
| | (/ /) | | | | | | | |
| 4. N/A | <u> </u> | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| Stock code (if listed) | | | | | | | | |
| Class of shares | | | | | | | | |
| issuable (Note 1) | | | | | | | | |
| Subscription price | | | | | | | | |
| EGM approval date | | | | | | | | |
| (if applicable) | <i>,</i> . | | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | | | |
| | | , | | nary shares) $\frac{N/A}{N/A}$ | | - | | |
| | | | | ence shares) $\frac{N/A}{N/A}$ | | - | | |
| | | | () | Other class) N/A | 1 | _ | | |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. <u>N/A</u> | | |
| (/ /) | | |
| 2. <u>N/A</u> | | |
| | | |
| 3. N/A | | |
| | | |
| shares (Note 1) | N/A | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | N/A N/A N/A | |

| Ot | her Movements | in Issued Share Capital | | | | |
|----|---------------|-------------------------|---|-------|---|--|
| | | | | | No. of new shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the |
| | Type of Issue | | | | | month |
| | | | Class of shares issuable (<i>Note 1</i>) | | - | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / | | |
| | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | | _ | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable $(N \leftarrow I)$ | | _ | |
| 3. | Placing | At price : State | (<i>Note 1</i>) Issue and allotment | (/ / |) | |
| 5. | Themg | currency | date : (dd/mm/yyyy) AGM approval date: | (/ / |) | |
| | | | (dd/mm/yyyy) | | <u>N/A</u> | N/A |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | | - | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / | | |
| | | | | | N/A | N/A |
| | | | | | | |

| Type of Issue | | | | | | d and GEM listed is No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|--------------------------|--|---|--|--|--|--|--|
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| Scrip dividend At pr | tice : State currency | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (| | | <u>N/A</u> | N/A |
| | | | Class of shares repurchased (Note 1) | | | | |
| Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | AGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | | | | |
| Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | | | | |
| Consideration At prissue | rice : State currency | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | Scrip dividend At provide the second states of shares of | Scrip dividend At price : State currency Repurchase of shares | Scrip dividend At price : State Repurchase of shares Redemption of shares Redemption of shares State | Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Repurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Class of shares repurchased (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption at shares Class of shares redeemed (Note 1) Redemption at shares Class of shares redeemed (Note 1) Redemption at shares Class of shares redeemed (Note 1) Redemption date Class of shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ / / dd/mm/yyyy) EGM approval date: (/ / / dd/mm/yyyy) Repurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Cancellation date : (/ / / dd/mm/yyyy) Repurchase of shares Cancellation date : (/ / / AGM approval date: (/ / / dd/mm/yyyy) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares (/ / / dd/mm/yyyy) EGM approval date: (/ / / dd/mm/yyyy) EGM approval date: (/ / / dd/mm/yyyy) EGM approval date: (/ / / dd/mm/yyyy) EGM approval date: (/ / / dd/mm/yyyy) EGM approval date: (/ / / dd/mm/yyyy) EGM approval date: (/ / / dd/mm/yyyy) EGM approval date: (/ / / / dd/mm/yyyy) </td <td>Scrip dividend At price : State currency Class of shares issuable (// /) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) Repurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Caccellation date : (dd/mm/yyyy) Repurchase of shares Class of shares repurchased (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares (/ /) Redemption of shares (/ /) Redemption atate : (/ /) (/ /) Redemption atate : (/ /) (/ /) Redemption date : (/ /) (/ /) Redemption atate : (/ /) (/ /) Redemption atate : (/ /) (/ /) Redemption atate : (/ /) (/ /) Redemption date : (/ /) (/ /) Redemption date : (/ /) (/ /) Redemption date : (/ /) (/ /) Redemption date : (/ /) (/ /) EGM approval date: (/ /) (/ /) EGM approval date : (/ /) (/ /) EGM approval date : (/ /)</td> <td>Type of Issue Class of shares issuable </td> | Scrip dividend At price : State currency Class of shares issuable (// /) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) Repurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Caccellation date : (dd/mm/yyyy) Repurchase of shares Class of shares repurchased (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares (/ /) Redemption of shares (/ /) Redemption atate : (/ /) (/ /) Redemption atate : (/ /) (/ /) Redemption date : (/ /) (/ /) Redemption atate : (/ /) (/ /) Redemption atate : (/ /) (/ /) Redemption atate : (/ /) (/ /) Redemption date : (/ /) (/ /) Redemption date : (/ /) (/ /) Redemption date : (/ /) (/ /) Redemption date : (/ /) (/ /) EGM approval date: (/ /) (/ /) EGM approval date : (/ /) (/ /) EGM approval date : (/ /) | Type of Issue Class of shares issuable |

| | | I | For Main E | Boar | d and GEM listed is | suers |
|-----|--|---|--------------------------------------|------|---|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 9. | Capital reorganisation | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | <u>N/A</u> | <u>N/A</u> |
| 10. | Other (Please specify) At price : State currency | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | <u>N/A</u> |
| | | | Ordinary sl eference sl (Other | hare | s) N/A | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A | |
|--|-----|-----|--|
| | (2) | N/A | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | |

| Remarks | (if | any) |): |
|---------|-----|------|----|
|---------|-----|------|----|

| Submitted by: <u>Chan Kin Wah Billy</u> |
|---|
| Title: Director (Director, Secretary or other duly authorised officer) |
| |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*