



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/09/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Eternity Investment Limited

Date Submitted 02/10/2018

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 764 Description : ETERNITY INV

|                                     | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
|-------------------------------------|------------------------|------------------|---------------------------------|
| Balance at close of preceding month | <u>10,000,000,000</u>  | <u>0.01</u>      | <u>100,000,000.00</u>           |
| Increase/(decrease)                 | <u>0</u>               |                  | <u>0</u>                        |
| Balance at close of the month       | <u>10,000,000,000</u>  | <u>0.01</u>      | <u>100,000,000.00</u>           |

(2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
|-------------------------------------|------------------------|----------------------------|---|
| Balance at close of preceding month | _____                  | _____                      | _____                                     |
| Increase/(decrease)                 | _____                  |                            | _____                                     |
| Balance at close of the month       | _____                  | _____                      | _____                                     |

## 2. Preference Shares

|                                     |            |                          |  |   |
|-------------------------------------|------------|--------------------------|--|---|
| Stock code :                        | <u>N/A</u> | Description :            | _____                                  |   |
|                                     |            | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |            | _____                    | _____                                  | _____   |
| Increase/(decrease)                 |            | _____                    |  | _____   |
| Balance at close of the month       |            | _____                    | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |            |                                |  |   |
|-------------------------------------|------------|--------------------------------|--|---|
| Stock code :                        | <u>N/A</u> | Description :                  | _____                                  |   |
|                                     |            | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |            | _____                          | _____                                  | _____   |
| Increase/(decrease)                 |            | _____                          |  | _____   |
| Balance at close of the month       |            | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*HK\$*) : 100,000,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>3,819,606,486</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>0</u>               | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>3,819,606,486</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|------------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed     |  |   |
| 1. Share option scheme adopted on 12/12/2011<br>Exercise price: HK\$0.185<br>Ordinary shares<br>(Note 1) | <u>0</u>                  | <u>0</u>  | <u>0</u>                   | <u>0</u>   | <u>0</u>   | <u>316,920,000</u>  |
| 2.<br><br>( / / )<br>shares<br>(Note 1)  |                           |           |                            |            |  |   |
| 3.<br><br>( / / )<br>shares<br>(Note 1)  |                           |           |                            |            |  |   |
| 4.<br><br>( / / )<br>shares<br>(Note 1)  |                           |           |                            |            |  |   |
|  |                           |           | Total A. (Ordinary shares) | <u>0</u>   |  |   |
|  |                           |           | (Preference shares)        | <u>N/A</u> |  |   |
|  |                           |           | (Other class)              | <u>N/A</u> |  |   |
| Total funds raised during the month from exercise of options (HK\$)                                      |                           |           | <u>N/A</u>                 |            |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|---|----------------------------------|---|--|--|
| 1. N/A<br>_____<br>_____  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )   |                                 |   |                                  |   |  |  |
| Stock code (if listed) _____  |                                 |   |                                  |   |  |  |
| Class of shares _____   |                                 |   |                                  |   |  |  |
| issuable ( <i>Note 1</i> ) _____  |                                 |   |                                  |   |  |  |
| Subscription price _____  |                                 |   |                                  |   |  |  |
| EGM approval date _____   |                                 |   |                                  |   |  |  |
| (if applicable) _____   |                                 |   |                                  |   |  |  |
| (dd/mm/yyyy) _____  |                                 | ( / / )   |                                  |   |  |  |
| 2. N/A<br>_____<br>_____  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )   |                                 |   |                                  |   |  |  |
| Stock code (if listed) _____  |                                 |   |                                  |   |  |  |
| Class of shares _____   |                                 |   |                                  |   |  |  |
| issuable ( <i>Note 1</i> ) _____  |                                 |   |                                  |   |  |  |
| Subscription price _____  |                                 |   |                                  |   |  |  |
| EGM approval date _____   |                                 |   |                                  |   |  |  |
| (if applicable) _____   |                                 |   |                                  |   |  |  |
| (dd/mm/yyyy) _____  |                                 | ( / / )   |                                  |   |  |  |
| 3. N/A<br>_____<br>_____  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )   |                                 |   |                                  |   |  |  |
| Stock code (if listed) _____  |                                 |   |                                  |   |  |  |
| Class of shares _____   |                                 |   |                                  |   |  |  |
| issuable ( <i>Note 1</i> ) _____  |                                 |   |                                  |   |  |  |
| Subscription price _____  |                                 |   |                                  |   |  |  |
| EGM approval date _____   |                                 |   |                                  |   |  |  |
| (if applicable) _____   |                                 |   |                                  |   |  |  |
| (dd/mm/yyyy) _____  |                                 | ( / / )   |                                  |   |  |  |
| 4. N/A<br>_____<br>_____  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )   |                                 |   |                                  |   |  |  |
| Stock code (if listed) _____  |                                 |   |                                  |   |  |  |
| Class of shares _____   |                                 |   |                                  |   |  |  |
| issuable ( <i>Note 1</i> ) _____  |                                 |   |                                  |   |  |  |
| Subscription price _____  |                                 |   |                                  |   |  |  |
| EGM approval date _____   |                                 |   |                                  |   |  |  |
| (if applicable) _____   |                                 |   |                                  |   |  |  |
| (dd/mm/yyyy) _____  |                                 | ( / / )   |                                  |   |  |  |
| Total B. (Ordinary shares) <u>N/A</u><br>(Preference shares) <u>N/A</u><br>(Other class) <u>N/A</u> |                                 |   |                                  |   |  |  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 2. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 3. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 4. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | N/A  |   |
|  |                                |                                    |                            | (Preference shares)          | N/A  |   |
|  |                                |                                    |                            | (Other class)                | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| 1. N/A<br><hr/> <hr/> <hr/> <hr/> <div style="text-align: right;">( / / )</div> shares ( <i>Note 1</i> )   |  |   |
| 2. N/A<br><hr/> <hr/> <hr/> <hr/> <div style="text-align: right;">( / / )</div> shares ( <i>Note 1</i> )   |  |   |
| 3. N/A<br><hr/> <hr/> <hr/> <hr/> <div style="text-align: right;">( / / )</div> shares ( <i>Note 1</i> )   |  |   |
| <div style="text-align: right;">Total D. (Ordinary shares)</div> <div style="text-align: right;">(Preference shares)</div> <div style="text-align: right;">(Other class)</div> | N/A<br>N/A<br>N/A  |   |

## Other Movements in Issued Share Capital

| Other Movements in Issued Share Capital |              |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |                       |
|---|--------------|---------------------------------|--|--|---|-----------------------|
| Type of Issue                           |              |                                 |  |  |   |                       |
| 1.                                      | Rights issue | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )                      | EGM approval date: (dd/mm/yyyy) ( / / )   | <u>N/A</u> <u>N/A</u> |
| 2.                                      | Open offer   | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )                      | EGM approval date: (dd/mm/yyyy) ( / / )   | <u>N/A</u> <u>N/A</u> |
| 3.                                      | Placing      | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )                      | AGM approval date: (dd/mm/yyyy) ( / / )   | <u>N/A</u> <u>N/A</u> |
| 4.                                      | Bonus issue  |                                 | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )                      | EGM approval date: (dd/mm/yyyy) ( / / )   | <u>N/A</u> <u>N/A</u> |





For Main Board and GEM listed issuers

| Type of Issue  |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|---|
| 9. Capital reorganisation                                  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )   | <u>N/A</u> <u>N/A</u>   |
| 10. Other (Please specify) At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )   | <u>N/A</u> <u>N/A</u>   |
|  |   | Total E. (Ordinary shares)   | <u>N/A</u>  |
|  |   | (Preference shares)  | <u>N/A</u>  |
|  |   | (Other class)  | <u>N/A</u>  |

|   |                |
|---|----------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) <u>N/A</u> |
|   | (2) <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | <u>N/A</u>     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | <u>N/A</u>     |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |                |

