

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	Clearing Limited		
Name of Issuer 1	Eternity Investment Limited	[
Date Submitted	05/11/2018		
I. Movements in Authorised Shar	re Capital		
1. Ordinary Shares			
(1) Stock code : <u>764</u>	Description : <u>ETERNIT</u>	ΓΥ ΙΝΥ	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mo	nth <u>10,000,000,000</u>	0.01	100,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	0.01	100,000,000.00
(2) Stock code : N/A	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth		
Increase/(decrease)			
Balance at close of the month			

31/10/2018

Stock code: N/A Descri	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
2. Od Classes of Classes			
3. Other Classes of Shares			
	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code: N/A Descri	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,819,606,486	N/A	<u>N</u> /A	<u>N</u> /A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	3,819,606,486	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	Share Option So	chemes of the Is	suer)			
Particulars of share					No. of new shares	
option scheme					of issuer issued	issuer which may be
including EGM						issued pursuant thereto
approval date		Movement de	uring the month		pursuant thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme adopted on						
12/12/2011						
Exercise price:						
HK\$0.185						
Ordinary shares	0	0	0	0	0	316,920,000
(<i>Note 1</i>)						
2.						
(/ /)						
shares						
(Note 1)			-			
3.						
3.						
shares						
(Note 1)						
4.						
(/ /)						
shares						
(Note 1)						
			Total A. (0	Ordinary shares)	0	
			(Pr	eference shares)	N/A	
				(Other class)	N/A	
Total funds raised duri	no the month fr	om exercise of		,		
options (<i>HK</i> \$)	ing the month ii	OIII CACICISC OI	N/A			
ορασίιο (11Κψ)			11/71		<u></u>	
I						

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)		ose of duri	ercised ing the onth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						-
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
						· -
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) <u>4. N/A</u>	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)						
Cubscription price	(/ /)					
		Total B.	(Prefer	nary shares) $\frac{N/A}{N/A}$ ence shares) $\frac{N/A}{N/A}$		

Class and description 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	outstanding)	month	month	month	_
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	(/ /)	 			
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	(/ /)	- - -			
issuable (Note 1) Subscription price EGM approval date (if applicable)	(/ /)	_			
EGM approval date (if applicable)	(/ /)	_			
(if applicable)	(/ /)				
(dd/mm/vvvv)))				
			_			
2. N/A						
	•					
Stock code (if listed)		-	· .			 -
Class of shares						
issuable (<i>Note 1</i>) Subscription price			_			
EGM approval date			_			
(if applicable)	/ / /	`				
(dd/mm/yyyy) 3. N/A	(/ /)	_			
3. IVA	•					
	•					
	·					
Stock code (if listed)			_			
Class of shares issuable (<i>Note 1</i>)						
Subscription price			- -			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A		/	-			
	•					
Stools and a (if listed)			·			
Stock code (if listed) Class of shares			_			
issuable (Note 1)			<u>_</u>			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
			,		nary shares) $\frac{N/A}{N/A}$	-
					ence shares) N/A Other class) N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
2. N/A		
2. 1//1		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1960 01 18840		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	N/A
			Class of shares issuable		_		
2.	Open offer	At price : State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)		_		
2	Placing	At price: State	Issue and allotment	(/ /)		
3.	riacing	currency	date: (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)				
						N/A	N/A
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue					month
		Class of shares issuable (Note 1)		<u> </u>		
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/iiiil/yyyy)			N/A	N/A
		Class of shares				
	December of	repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		AGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd mill jjjj)			N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/IIIII/yyyy)			N/A	N/A

	For Main Bo	oard and GEM listed	
Type of Issue		No. of new share of issuer issued during the mont pursuant thereto	l shares of h issuer which
	Class of shares issuable (Note 1)		
9. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy))	
	EGM approval date:)	
	(dd/mm/yyyy)	N/A	N/A
		IV/A	IV/A
	Class of shares issuable(Note 1)	_	
10. Other (Please specify) At price: State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A
	T 1 T (0 1)	NY/A	
	Total E. (Ordinary sh. (Preference sh		
		class) N/A	<u> </u>
Total increase / (decrease) in ordinary shares de	uring the month (i.e. Total of A to E):	(1) N/A	
		(2) N/A	
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of sl	hares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the releva	ant figures under II above ("Movements in Issa)

Submitted by: Chan Kin Wah Billy
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.