

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clear | aring Limited | | |
|-------------------------------------|---------------------------|----------------------------------|---|
| Name of IssuerEte | rnity Investment Limited | l | |
| Date Submitted 03/ | /12/2018 | | |
| I. Movements in Authorised Share C | Capital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : <u>764</u> Des | scription : <u>ETERNI</u> | ΓΥ INV | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 10,000,000,000 | 0.01 | 100,000,000.00 |
| Increase/(decrease) | 0 | | 0 |
| Balance at close of the month | 10,000,000,000 | 0.01 | 100,000,000.00 |
| (2) Stock code : <u>N/A</u> Des | scription: | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | <u> </u> | | |

30/11/2018

| Stock code: N/A Descri | ption: | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 2. Od Classes of Classes | | | |
| 3. Other Classes of Shares | | | |
| | ption : | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | No. of other | (State | capital |
| Stock code: N/A Descri | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ord | linary shares | No of preference | No. of other classes |
|--|---------------|---------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 3,819,606,486 | N/A | <u>N</u> /A | <u>N</u> /A |
| Increase/ (decrease) during the month | 0 | N/A | N/A | N/A |
| Balance at close of the month | 3,819,606,486 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under S | Share Option So | chemes of the Is | suer) | | | |
|-------------------------|------------------|------------------|-----------------|------------------|-------------------|--------------------------|
| Particulars of share | | | | | No. of new shares | |
| option scheme | | | | | of issuer issued | issuer which may be |
| including EGM | | | | | | issued pursuant thereto |
| approval date | | Movement de | uring the month | | pursuant thereto | as at close of the month |
| (dd/mm/yyyy) and | | | | | _ | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share option | | | | | | |
| scheme adopted on | | | | | | |
| 12/12/2011 | | | | | | |
| Exercise price: | | | | | | |
| HK\$0.185 | | | | | | |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 316,920,000 |
| (<i>Note 1</i>) | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | - | | | |
| 3. | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 4. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | Total A. (0 | Ordinary shares) | 0 | |
| | | | (Pr | eference shares) | N/A | |
| | | | | (Other class) | N/A | |
| Total funds raised duri | no the month fr | om exercise of | | , | | |
| options (<i>HK</i> \$) | ing the month ii | OIII CACICISC OI | N/A | | | |
| ορασίιο (11Κψ) | | | 11/71 | | <u></u> | |
| | | | | | | |
| I | | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | | ose of duri | ercised ing the onth | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------|-------------|----------------------------|---|--|--|
| 1. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | - |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | | |
| | | | | | | |
| | | | | | | · - |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) <u>4. N/A</u> | (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Cubscription price | (/ /) | | | | | |
| | | Total B. | (Prefer | nary shares) $\frac{N/A}{N/A}$ ence shares) $\frac{N/A}{N/A}$ | | |

| Class and description 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) | outstanding |) | month | month | month | _ |
|--|-------------|---|-------------------|-------|--------------------------------------|--------------|
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | (/ / |) | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | (/ / |) | - - - | | | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) | (/ / |) | _ | | | |
| EGM approval date (if applicable) | (/ / |) | _ | | | |
| (if applicable) | (/ / |) | | | | |
| (dd/mm/vvvv)) | |) | | | | |
| | | | _ | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | • | | | | | |
| Stock code (if listed) | | - | · . | | | - |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | _ | | | |
| EGM approval date | | | _ | | | |
| (if applicable) | / / / | ` | | | | |
| (dd/mm/yyyy) 3. N/A | (/ / |) | _ | | | |
| 3. IVA | • | | | | | |
| | • | | | | | |
| | · | | | | | |
| Stock code (if listed) | | | _ | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | - - | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 4. N/A | | / | _ | | | |
| | • | | | | | |
| | | | | | | |
| Stools and a (if listed) | | | · | | | |
| Stock code (if listed) Class of shares | | | _ | | | |
| issuable (Note 1) | | | <u>_</u> | | | |
| Subscription price | | | _ | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | _ | | | |
| | | | , | | nary shares) $\frac{N/A}{N/A}$ | - |
| | | | | | ence shares) N/A Other class) N/A | - |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1. <u>N/A</u> | | |
| | | |
| | | |
| (/ /) shares (Note 1) | | |
| 2. N/A | | |
| 2. 1//1 | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| | Type of Issue | in Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|--|-------|---|---|---|
| | 1960 01 18840 | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/IIIII/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable | | _ | | |
| 2. | Open offer | At price : State currency | (Note 1) Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/IIIII/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | _ | | |
| 2 | Placing | At price: State | Issue and allotment | (/ / |) | | |
| 3. | riacing | currency | date : (dd/mm/yyyy) | (/ / |) | | |
| | | | AGM approval date: (dd/mm/yyyy) | | | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | _ | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/IIIII/yyyy) | | | N/A | N/A |

For Main Board and GEM listed issuers

| | | | | | No. of new shares of issuer issued during the month pursuant thereto | may be issued pursuant thereto as at close of the |
|----|---|---|-------|----------|---|---|
| | Type of Issue | | | | | month |
| | | Class of shares issuable (Note 1) | | <u> </u> | | |
| 5. | Scrip dividend At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | (dd/iiiil/yyyy) | | | N/A | N/A |
| | | Class of shares | | | | |
| | December of | repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | AGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | (dd mill jjjj) | | | N/A | N/A |
| | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: | (/ / |) | | |
| | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | (dd/IIIII/yyyy) | | | N/A | N/A |

| | For Main Bo | oard and GEM listed | |
|---|--|---|-------------------------------|
| Type of Issue | | No. of new share of issuer issued during the mont pursuant thereto | l shares of h issuer which |
| | | | |
| | Class of shares issuable (Note 1) | | |
| 9. Capital reorganisation | Issue and allotment date: (dd/mm/yyyy) |) | |
| | EGM approval date: |) | |
| | (dd/mm/yyyy) | N/A | N/A |
| | | IV/A | IV/A |
| | Class of shares issuable(Note 1) | _ | |
| 10. Other (Please specify) At price: State currency | Issue and allotment (/ / date : (dd/mm/yyyy) |) | |
| | EGM approval date: (/ / (dd/mm/yyyy) |) N/A | N/A |
| | T-11 (0.1) | NY/A | |
| | Total E. (Ordinary sh. (Preference sh | | |
| | | class) N/A | <u> </u> |
| | | | |
| Total increase / (decrease) in ordinary shares de | uring the month (i.e. Total of A to E): | (1) N/A | |
| | | (2) N/A | |
| Total increase / (decrease) in preference shares | during the month (i.e. Total of A to E): | N/A | |
| Total increase / (decrease) in other classes of sl | hares during the month (i.e. Total of A to E): | N/A | |
| (These figures should be the same as the releva | ant figures under II above ("Movements in Issa | |) |

| Submitted by: Chan Kin Wah Billy |
|---|
| Title: <u>Director</u> (Director, Secretary or other duly authorised officer) |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.