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## **ETERNITY INVESTMENT LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 764)**

### **TERMINATION OF MAJOR TRANSACTION IN RELATION TO ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL IN THE TARGET COMPANY INVOLVING THE ISSUE OF PROMISSORY NOTES AND CONSIDERATION SHARES UNDER SPECIFIC MANDATE**

References are made to (i) the announcement of Eternity Investment Limited (the “**Company**”) dated 4 May 2021 in relation to the Sale and Purchase Agreement and the transactions contemplated thereunder; (ii) the circular of the Company dated 25 November 2021 (the “**Circular**”) in relation to, amongst others, the Sale and Purchase Agreement and the transactions contemplated thereunder; and (iii) the announcement of the Company dated 15 December 2021 in relation to, amongst others, the poll results regarding the approval of the Sale and Purchase Agreement and the transactions contemplated thereunder by the Shareholders. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless stated otherwise.

The Board hereby announces that after further negotiation and discussion, the Vendor, the Purchaser and the Guarantor have decided not to proceed with the Acquisition. On 10 January 2022 (after trading hours of the Exchange), the Company, the Vendor, the Purchaser and the Guarantor entered into a deed of termination (the “**Deed of Termination**”), pursuant to which the parties have mutually agreed to terminate the Sale and Purchase Agreement with immediate effect.

Pursuant to the Deed of Termination, it was mutually agreed that the respective duties and obligations of the parties to the Sale and Purchase Agreement were terminated and ceased to have any force with immediate effect and none of the parties thereto shall make any claims against the other party under the Sale and Purchase Agreement and the transactions contemplated thereunder.

The Board is of the view that the Deed of Termination will not have any material adverse impact on the business, operation and financial position of the Group.

By Order of the Board  
**Eternity Investment Limited**  
**Lei Hong Wai**  
*Chairman*

Hong Kong, 10 January 2022

*As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Lei Hong Wai, Mr. Cheung Kwok Wai Elton, Mr. Chan Kin Wah Billy and Mr. Cheung Kwok Fan; and three independent non-executive Directors, namely, Mr. Wan Shing Chi, Mr. Ng Heung Yan and Mr. Wong Tak Chuen.*