

IMPORTANT

Excess Application Form No.

Reference is made to the prospectus (the "Prospectus") dated 29 July 2015 issued by Eternity Investment Limited. Capitalised terms used herein shall have the same meaning as those defined in the Prospectus, unless the context otherwise requires.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this form.

THIS FORM IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE ONLY BY THE QUALIFYING SHAREHOLDER(S) NAMED BELOW WHO WISH(ES) TO APPLY FOR EXCESS RIGHTS SHARES IN ADDITION TO THOSE PROVISIONALLY ALLOTTED TO HIM/HER/IT/THEM. APPLICATIONS MUST BE RECEIVED BY NO LATER THAN 4:00 P.M. ON WEDNESDAY, 12 AUGUST 2015.

IF YOU ARE IN DOUBT ABOUT ANY CONTENTS OF THIS FORM OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER, REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

A copy of each of the Prospectus Documents, having attached thereto the documents specified in the paragraph headed "15. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG" in Appendix III to the Prospectus, have been registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). Neither the SFC nor the Registrar of Companies in Hong Kong takes any responsibility for the contents of any of the Prospectus Documents.

Dealings in the Shares and the Rights Shares in their nil-paid and fully-paid forms may be settled through CCASS and you should consult your licensed securities dealer, registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of the settlement arrangements and how such arrangements may affect your rights and interests.

This form of application for excess Rights Shares and any application made on it are governed by and shall be construed in accordance with the laws of Hong Kong.

Branch share registrar and transfer office in Hong Kong:
Tricor Standard Limited
Level 22, Hopewell Centre
183 Queen's Road East
Hong Kong



Registered office:
Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

Head office and principal place of business in Hong Kong:
Unit 3811
Shun Tak Centre, West Tower
168-200 Connaught Road Central
Hong Kong

ETERNITY INVESTMENT LIMITED

(Incorporated in Bermuda with limited liability)
(Stock Code: 764)

RIGHTS ISSUE ON THE BASIS OF ONE RIGHTS SHARE FOR EVERY ONE EXISTING SHARE HELD ON THE RECORD DATE PAYABLE IN FULL ON APPLICATION BY NO LATER THAN 4:00 P.M. ON WEDNESDAY, 12 AUGUST 2015

FORM OF APPLICATION FOR EXCESS RIGHTS SHARES

Name(s) and address(es) of the Qualifying Shareholder(s)

Empty box for Name(s) and address(es) of the Qualifying Shareholder(s)

Application can be made only by the Qualifying Shareholder(s) named here.

To: The Directors
Eternity Investment Limited

Dear Sirs,

I/We, being the Qualifying Shareholder(s) named above, hereby irrevocably apply for \_\_\_\_\_ excess Rights Shares at the Subscription Price of HK\$0.70 per Rights Share under the Rights Issue. I/We enclose a separate remittance by cheque or cashier's order drawn in favour of "Eternity Investment Limited - Excess Application Account" and crossed "Account Payee Only" for HK\$ \_\_\_\_\_ being payment in full on application for the above-mentioned number of excess Rights Shares. I/We hereby request you to allot such excess Rights Shares applied for, or any lesser number, to me/us and to send by ordinary post at my/our risk to the address shown above the share certificate(s) for the number of excess Rights Shares (if any) allotted to me/us in respect of this application and/or a cheque for any surplus application monies returnable to me/us. I/We understand that allotments in respect of this application shall be made at the sole discretion of the Directors on a fair and equitable basis. I/We acknowledge that I am/we are not guaranteed to be allotted any of the excess Rights Shares applied for.

I/We hereby undertake to accept such number of excess Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus Documents and subject to the memorandum of association and the bye-laws of the Company. In respect of any excess Rights Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as holder(s) of such Rights Shares.

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_

Signature(s) of applicant(s) (all joint applicants must sign)

Date: \_\_\_\_\_ 2015 Contact telephone number: \_\_\_\_\_

This form should be completed and lodged, together with payment of HK\$0.70 per Rights Share for the number of excess Rights Shares applied for, with the Registrar, Tricor Standard Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, so as to be received by no later than 4:00 p.m. on Wednesday, 12 August 2015. All remittances must be made in Hong Kong dollars. All remittances must be made by either cheque drawn on a bank account with or by a cashier's order issued by, a licensed bank in Hong Kong and made payable to "Eternity Investment Limited - Excess Application Account" and crossed "Account Payee Only". All enquiries in connection with this form of application for excess Rights Shares should be directed to the Registrar at the above address.

Save as described under the paragraph headed "Rights of Overseas Shareholders" in the Prospectus, no action has been taken to permit the offering of the Rights Shares or the distribution of the Prospectus Documents in any jurisdiction other than Hong Kong. Accordingly, no person receiving this form of application for excess Rights Shares in any jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for Rights Shares, unless in a jurisdiction where such an offer or invitation could lawfully be made without compliance with any registration or other legal and regulatory requirements thereof. It is the responsibility of anyone outside Hong Kong wishing to make an application for the excess Rights Shares to satisfy himself as to the full observance of the laws and regulations of all relevant jurisdictions, including the obtaining of any governmental or other consents, and to pay any taxes and duties required to be paid in such jurisdictions in connection therewith. The Company reserves the right to refuse to accept any application for excess Rights Shares where it believes that doing so would violate the applicable securities or other laws or regulations of any jurisdiction.

Completion and return of this form of application for excess Rights Shares together with a cheque or a cashier's order in payment for the excess Rights Shares applied for which are the subject of this form will constitute a warranty by the applicant that the cheque or the cashier's order will be honoured on first presentation. All cheques and cashier's orders will be presented for payment immediately following receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. If any cheque or cashier's order accompanying this application is dishonoured on first presentation, without prejudice to the other rights of the Company in respect thereof, the Company reserves the rights to reject this form of application for excess Rights Shares. It should be noted that the Underwriting Agreement in respect of the Rights Issue contains provisions entitling the Underwriter to terminate the Underwriting Agreement by notice in writing to the Company at any time prior to the Latest Time for Termination. Details of which are disclosed in the Prospectus and the PAL.

You will be notified by the Registrar of any allotment of the excess Rights Shares made to you. If no excess Rights Share is allotted to you, it is expected that the amount tendered on application will be posted to you by ordinary post in full without interest at your own risk to your registered address on or before Monday, 24 August 2015. If the number of the excess Right Shares allotted to you is less than that applied for, it is expected that the surplus application monies will be posted to you by ordinary post without interest at your own risk to your registered address on or before Monday, 24 August 2015. Any such cheque will be drawn in favour of the person named on this form or, in the case of joint applicants, the first-named person on this form. It is expected that share certificates in respect of the fully-paid Rights Shares and/or excess Rights Shares will be posted by ordinary post on or before Monday, 24 August 2015 to those entitled thereto at their own risk. You will receive one share certificate for all the fully-paid Rights Shares and/or excess Rights Shares allotted and issued to you.

A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH APPLICATION
NO RECEIPT WILL BE GIVEN
(For office use only)

Table with 4 columns: Application no., Number of excess Rights Shares applied for, Amount paid on application, Balance refunded