

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cle	aring Limited		
	A Precision Industrial Holo	dings Limited	
Date Submitted 7 W.	ay 2010		
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			
(1) Stock code : <u>838</u> Des	scription : Ordinary s	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000
Increase/(decrease)	_		-
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000
(2) Stock code :Des	scription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	ı		
Increase/(decrease)			
Balance at close of the month			

30 April 2010

	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
			(Sieire etti reitey)
Balance at close of preceding month			
Balance at close of preceding month Increase/(decrease)			(State carrency)

currency):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	645,854,000			
Increase/ (decrease) during the month	14,523,200			
Balance at close of the month	660,377,200			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option :	selicines of the 1s	suci)			
option scheme						
including EGM						
approval date		Movement durin	g the month		No. of new shares	No. of new shares of
(dd/mm/yyyy) and —		Movement during the month			of issuer issued	issuer which may be
class of shares					during the month	issued pursuant thereto
issuable	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	as at close of the month
1.2005 share						
option						
scheme						
(adopted on						
20 April						
2005)						
Exercise price:						
HK\$1.70	-	(6,132,000)	-	-	6,132,000	290,000
HK\$1.71	_	(220,000)	-	_	220,000	-
HK\$1.96	_	(3,730,000)	-	_	3,730,000	810,000
HK\$2.10	-	(1,640,000)	-	_	1,640,000	2,460,000
HK\$0.35	_	(2,801,200)	_	_	2,801,200	38,454,800
HK\$0.82	_	-	_	_	-	1,960,000
(<i>Note 1</i>)						
2.						
(/ /)						
shares						
(Note 1)						
(1,010-1)						
3.						
shares						
(Note 1)						-
(11010-1)		To	tal A (Ordin	ary shares)	14,523,200	
		10		nce shares)		
			•	Other class)		
Total funda maios d deser	ina tha marth	fuom avancies of	((Juici Class)		
Total funds raised dur options (State currence		nom exercise of				HK\$22,535,820
options (State current	3)				-	1111422,333,020
L						

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy) 1. 52,000,000 warrants	Currency of nominal value HK\$	Nominal value at close of preceding month N/A	Exercised during the month	Nominal value at close of the month 105,560,000	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month 52,000,000
conferring rights to subscribe						
52,000,000 shares (22/3/2011)						
Stock code (if listed)		Unlisted				
Class of shares						
issuable (<i>Note 1</i>) Subscription price		Ordinary HK\$2.03				
EGM approval date		ΠΚφ2.03				
(if applicable)	(`				
(dd/mm/yyyy)	(/ /)				
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	(/ /					
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total F	3. (Ordina (Preferer	ary shares)		
			(0	Other class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

,	into shares of the is	SSGOT WILLOUT GEO TO	oe Elstea)		No. of new	No. of new
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u></u>					
	_					
						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	(, , , ,					
						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4.						
	<u></u>					
	<u> </u>					
						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		m . 10			
			Total C. (Ordin	nary shares)		-
			(Preiere	ence shares) Other class)		-
			· ·			-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Benefiles)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
Z		
shares (Note 1)		
3		
1(N + 1)		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		•
(Other class)		•
(Other class)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	,		Class of shares issuable				
1.	Rights issue	At price : State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuable (Note 1)	· 			
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				•		
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
	(Prefere	nary shares) ence shares) Other class)				
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to F	E):	(1	1)	14,523,200
				(2	2)	
То	otal increase / (decrease) in preference shares during t	the month (i.e. Total of A to	E):			
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total o	f A to E):		-	
	these figures should be the same as the relevant figure	_		sued	Share Capital	").)

Remarks (if any	y):
Submitted by:	Wong Hoi Chu Francis
Title:	Company secretary

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.