

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31 October 2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	EVA Precision Industrial Holdings Limited
Date Submitted	2 November 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>838</u> Descrip	otion : Ordinary	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	200,000,000,000	HK\$0.10	HK\$20,000,000,000
Increase/(decrease)			
Balance at close of the month	200,000,000,000	HK\$0.10	HK\$20,000,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* HK\$20,000,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,757,697,800			
Increase/ (decrease) during the month				
Balance at close of the month	1,757,697,800			

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date No. of new shares No. of new shares of Movement during the month (dd/mm/yyyy) and of issuer issued issuer which may be class of shares during the month issued pursuant thereto issuable Granted Exercised Cancelled pursuant thereto as at close of the month Lapsed 1.2005 share option scheme (adopted on 20 April 2005) Exercise price: HK\$1.05 1,250,000 HK\$0.175 7,320,200 HK\$0.41 1,120,000 Remark 1 (Note 1) 2. ( / / ) shares (Note 1) 3. ( / / ) shares \_\_\_\_\_ (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exerc during mon	g the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / /	)					
( / / )							
Stock code (if listed)			_				
Class of shares issuable ( <i>Note 1</i> )							
Subscription price			_				
EGM approval date (if applicable) (dd/mm/yyyy)	6 1 1	)					
3.	( / /	)	-				
( / / )							
Stock code (if listed) Class of shares			-				
issuable (Note 1)			_				
Subscription price			_				
(if applicable)							
(dd/mm/yyyy) 4.	( / /	)	-				
( / / ) Stock code (if listed)							
Class of shares issuable (Note 1)			_				
California tion and as			-				
EGM approval date (if applicable)			-				
(dd/mm/yyyy)	( / /	)	_				
		Tot	al B. (	Ordina	ry shares)		
			(Pr	referen	ce shares)		
				(0	ther class)		-

Convertibles (i.e. Convertibles Convertibles Convertibles Convertibles Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	( / / )					
<u> </u>						
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)						
	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		T ( 1 C ( C )			
			(Prefere	nary shares) ence shares) Other class)		

For Main Board and GEM listed issuers

## For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
	-	
shares (Note 1)	•	
2		
	-	
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Type of Isade       Class of shares issuable		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment date : $(dd'nun'yyyy)$ $(///)$ EGM approval date: $(dd'nun'yyyy)$ EGM approval date: $(d//nun'yyyy)$ $(///)$ 2. Open offer       At price : State currency       Class of shares issuable ( $///)$		Type of issue		Class of shares issuable				
1. Kights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         2. Open offer       At price : State         currency       Issue and allotment         (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       Issue and allotment         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyy)       EGM approval date:								
(dd/mm/yyyy) = ((1 - 1)) = (	1.	Rights issue	At price : State		( / /	)		
2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $date : (dd/mm/yyyy)$ $(///)$ EGM approval date: $(dd/mm/yyyy)$ $(///)$ $(///)$ 3. Placing       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ $(///)$ 3. Placing       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ $(///)$ 4. Bonus issue       Class of shares issuable $(Note I)$ $(///)$ 4. Bonus issue       Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ $(///)$					( / /	)		
2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $dte : (dd/mm/yyyy)$ $(///)$ EGM approval date: $(dd/mm/yyyy)$ $(///)$ $(///)$ 3. Placing       At price : $\frac{State}{currency}$ Issue and allotment $dte : (dd/mm/yyyy)$ $(///)$ 3. Placing       At price : $\frac{State}{currency}$ Issue and allotment $dte : (dd/mm/yyyy)$ $(///)$ 4. Bonus issue       Class of shares issuable $(Note I)$ $(///)$ $(///)$ 4. Bonus issue       Issue and allotment $dte : (dd/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ $(///)$ $(///)$				Class of shares issuels				
2. Open onel       At price : currency								
3. Placing       At price : State currency       Class of shares issuable (///)         Bonus issue       State currency       Issue and allotment date: (///)         Class of shares issuable       (///)         Issue and allotment date: (///)       (///)         Issue and allotment date: (///)       (///)         EGM approval date: (///)       (///)         EGM approval date: (///)       (///)	2.	Open offer			( / /	)		
3. Placing       At price : $\frac{State}{currency}$ Issue and allotment $( / / )$ Begin approval date: $( / / )$ EGM approval date: $( / / )$ Class of shares issuable $( / / )$ EGM approval date: $( / / )$ Issue and allotment $( / / )$ $( / / )$ EGM approval date:         Issue and allotment $( / / )$ EGM approval date: $( / / )$ EGM approval date: $( / / )$ EGM approval date: $( / / )$					( / /	)		
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )								
3. Placing       At price : currency       Issue and unonlinent date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         EGN approval date:       ( / / ) (dd/mm/yyyy)         4. Bonus issue       Issue and allotment ( / / ) (date : (dd/mm/yyyy))         EGM approval date:       ( / / ) (date : (dd/mm/yyyy))         EGM approval date:       ( / / ) (date : (dd/mm/yyyy))			State		( / /	)		
4. Bonus issue          Class of shares issuable	3.	Placing	At price : currency			,		
4. Bonus issue $ \begin{array}{c} (Note 1)\\ Issue and allotment\\ date : (dd/mm/yyyy)\\ EGM approval date: \end{array} $ (///)				EGM approval date: (dd/mm/yyyy)	( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / )								
Doin approval date:	4.	Bonus issue			( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

Other Movements in Issued Share Capital

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	-			
5.	Scrip dividend At j	orice : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue At p	orice : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

		For Main Board and GEM listed issuers					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			dinary shares) erence shares) (Other class)				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)			
	(2)			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

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Remarks (if any):

Submitted by: Wong Hoi Chu Francis

Title: Company secretary

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.