

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30 November 2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	EVA Precision Industrial Holdings Limited
Date Submitted	5 December 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>838</u> Descrip	otion : Ordinary	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	200,000,000,000	HK\$0.10	HK\$20,000,000,000
Increase/(decrease)			
Balance at close of the month	200,000,000,000	HK\$0.10	HK\$20,000,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :Descrit	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Description	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* HK\$20,000,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,757,697,800			
Increase/ (decrease) during the month	46,000			
Balance at close of the month	1,757,743,800			

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date No. of new shares No. of new shares of Movement during the month (dd/mm/yyyy) and of issuer issued issuer which may be class of shares during the month issued pursuant thereto issuable Granted Exercised Cancelled pursuant thereto as at close of the month Lapsed 1.2005 share option scheme (adopted on 20 April 2005) Exercise price: HK\$1.05 30,000 30,000 1,220,000 HK\$0.175 16,000 16,000 7,304,200 HK\$0.41 1,120,000 Remark 1 (Note 1) 2. ( / / ) shares (Note 1) 3. ( / / ) shares \_\_\_\_ \_\_\_ (Note 1) Total A. (Ordinary shares) 46,000 (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency) HK\$34,300

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercise during th month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / /	)				
( / / )						
Stock code (if listed)			_			
Class of shares issuable ( <i>Note 1</i> )						
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(	)				
<u>3.</u>	( / /	)	-			
( / / )						
Stock code (if listed)			-			
Class of shares issuable ( <i>Note 1</i> )			_			
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy) 4.	( / /	)	-			
4.						
( / / ) Stock code (if listed)						
Class of shares			-			
issuable ( <i>Note 1</i> ) Subscription price			-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	( / /	)	_			
		Tot	al B. (Ord	dinary shares)		
			(Prefe	erence shares)		
				(Other class)		

Convertibles (i.e. Convertibles Convertibles Convertibles Convertibles Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed) Class of shares	<u> </u>					
issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable)						
	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			(Prefere	hary shares) ence shares) Other class)		

For Main Board and GEM listed issuers

## For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
	-	
shares (Note 1)	-	
· · · · · · · · · · · · · · · · · · ·		
2		
	-	
3.		
· · ·		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Type of Isace       Class of shares issuable (Note 1)         1. Rights issue       At price : State currency       Issue and allotment date : (d/mm/yyyy)         FCM approval date: (d/mm/yyyy)       FCM approval date: (///)         2. Open offer       At price : State currency       Issue and allotment date : (d/mm/yyyy)         2. Open offer       At price : State currency       Issue and allotment date : (d/mm/yyyy)         2. Open offer       At price : State currency       Issue and allotment date : (d/mm/yyyy)         Become offer       At price : State currency       Issue and allotment date : (d/mm/yyyy)         3. Placing       At price : State currency       Issue and allotment date : (d/mm/yyyy)         Become offer       At price : State currency       Issue and allotment date : (d/mm/yyyy)         4. Bonus issue       Class of shares issuable (Note 1)		Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment dat: : (dd/inn/yyyy) $(///)$ BGM approval date: (d/mm/yyyy) $(///)$ EGM approval date: (d/mm/yyyy) $(///)$ 2. Open offer       At price : State currency       Class of shares issuable (Note 1)		Type of issue		Class of shares issueble				
1. Kights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       ( / / )         2. Open offer       At price : State         (dd/mm/yyyy)       Issue and allotment         (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       Issue and allotment         (dd/mm/yyyy)       Issue and allotment         (dd/mm/yyyy)       Issue and allotment         (dd/mm/yyyy)       EGM approval date:								
(dd/mm/yyyy) = ((//)) = ((//	1.	Rights issue	At price : State		( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy)       EGM approval date: $(///)$					( / /	)		
(Note 1)         2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ date : $(dd/mm/yyyy)$ EGM approval date: $(dd/mm/yyyy)$ Gass of shares issuable $(Note 1)$ 3. Placing         At price : $\frac{State}{currency}$ Issue and allotment $(Note 1)$ Issue and allotment $(Note 1)$ EGM approval date: $(dd/mm/yyyy)$ EGM approval date: $(dd/mm/yyyy)$ EGM approval date: $(Note 1)$ Low         Issue and allotment $(dd/mm/yyyy)$ EGM approval date: $(Note 1)$ Issue and allotment $(Note 1)$ EGM approval date: $(////)$ EGM approval date: $(////)$ EGM approval date:				Class of shares isoughly				
2. Open onel At price : currency date : $(d/mm/yyy)$ EGM approval date: $(//)$ (d/mm/yyy) 3. Placing At price : State Currency Class of shares issuable (Note 1) 3. Placing At price : State Currency EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ (d/mm/yyy) EGM approval date: $(//)$ (d/mm/yyy) EGM approval date: $(//)$ EGM approval date: $(//)$								
a. Placing       At price : State currency       Class of shares issuable (////)         3. Placing       At price : State currency       Issue and allotment (///)         Begin approval date:       (///)       (///)         Class of shares issuable       (///)         Issue and allotment       (///)         Issue and allotment       (///)         GM approval date:       (///)	2.	Open offer			( / /	)		
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       EGM approval date: ( / / )					( / /	)		. <u>.</u>
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: ( / / )       EGM approval date: ( / / )								
3. Placing       At price : currency       Issue and information date: (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       EGM approval date: (///)         (dd/mm/yyyy)       Class of shares issuable (///)         4. Bonus issue       Issue and allotment (///)         4. Bonus issue       EGM approval date: (///)         EGM approval date: (///)       EGM approval date: (///)			State		( / /	)		
Class of shares issuable	3.	Placing	At price : State			,		
4. Bonus issue       (Note 1)         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:				EGM approval date: (dd/mm/yyyy)	( / /	)		
4. Bonus issue       (Note 1)         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / )								
Eon approval date.	4.	Bonus issue			( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

Other Movements in Issued Share Capital

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )	-			
5.	Scrip dividend At	price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue At	price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

			For Main Board and GEM listed issuers				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			linary shares) prence shares) (Other class)				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	46,000			
	(2)				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

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Remarks (if any):

Submitted by: Wong Hoi Chu Francis

Title: Company secretary

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.