

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 December 2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	EVA Precision Industrial Holdings Limited
Date Submitted	5 January 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>838</u> Descrip	otion : Ordinary	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	200,000,000,000	HK\$0.10	HK\$20,000,000,000
Increase/(decrease)			
Balance at close of the month	200,000,000,000	HK\$0.10	HK\$20,000,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* HK\$20,000,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,757,743,800			
Increase/ (decrease) during the month	1,310,000			
Balance at close of the month	1,759,053,800			

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes of the	e Issuer)			
Particulars of share option scheme including EGM approval date		Movement durin	σ the month		No. of new shares	No. of new shares of
(dd/mm/yyyy) and		Wie vement dum	g the month		of issuer issued	issuer which may be
class of shares					during the month	issued pursuant thereto
issuable	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	as at close of the month
1.2005 share						
option						
scheme						
(adopted on						
20 April						
2005)						
Exercise price:						
HK\$1.05		1,220,000			1,220,000	
HK\$0.175		90,000			90,000	7,214,200
HK\$0.41						1,120,000
Remark 1						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		To	tal A. (Ordi	nary shares)	1,310,000	
			(Prefer	ence shares)		
			(Other class)		
Total funds raised due options (State current		h from exercise of				HK\$1,296,750
r · · · · · · · · · · · · · · · · · · ·						

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exerc during mon	g the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)					
(/ /)							
Stock code (if listed)			_				
Class of shares issuable (<i>Note 1</i>)							
Subscription price			_				
EGM approval date (if applicable) (dd/mm/yyyy)	6 1 1)					
3.	(/ /)	-				
(/ /)							
Stock code (if listed) Class of shares			-				
issuable (Note 1)			_				
Subscription price			_				
(if applicable)							
(dd/mm/yyyy) 4.	(/ /)	-				
(/ /) Stock code (if listed)							
Class of shares issuable (Note 1)			_				
California tion and as			-				
EGM approval date (if applicable)			-				
(dd/mm/yyyy)	(/ /)	_				
		Tot	al B. (Ordina	ry shares)		
			(Pr	referen	ce shares)		
				(0	ther class)		-

Convertibles (i.e. Convertibles Convertibles Convertibles Convertibles Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/ /)					
<u> </u>						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			(Prefere	nary shares) ence shares) Other class)		

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
	-	
shares (Note 1)	•	
2		
	-	
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Type of Isade Class of shares issuable		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : $(dd'nun'yyyy)$ $(///)$ EGM approval date: $(dd'nun'yyyy)$ EGM approval date: $(d//nun'yyyy)$ $(///)$ 2. Open offer At price : State currency Class of shares issuable ($///)$		Type of issue		Class of shares issuable				
1. Kights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyy) EGM approval date:								
(dd/mm/yyyy) = ((1 - 1)) = (1.	Rights issue	At price : State		(/ /)		
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $date : (dd/mm/yyyy)$ $(///)$ EGM approval date: $(dd/mm/yyyy)$ $(///)$ $(///)$ 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(///)$ $(///)$ 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(///)$ $(///)$ 4. Bonus issue Class of shares issuable $(Note I)$ $(///)$ 4. Bonus issue Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ $(///)$					(/ /)		
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $dte : (dd/mm/yyyy)$ $(///)$ EGM approval date: $(dd/mm/yyyy)$ $(///)$ $(///)$ 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $dte : (dd/mm/yyyy)$ $(///)$ 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $dte : (dd/mm/yyyy)$ $(///)$ 4. Bonus issue Class of shares issuable $(Note I)$ $(///)$ $(///)$ 4. Bonus issue Issue and allotment $dte : (dd/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ $(///)$ $(///)$				Class of shares issuels				
2. Open onel At price : currency								
3. Placing At price : State currency Class of shares issuable (///) Bonus issue State currency Issue and allotment date: (///) Class of shares issuable (///) Issue and allotment date: (///) (///) Issue and allotment date: (///) (///) EGM approval date: (///) (///) EGM approval date: (///) (///)	2.	Open offer			(/ /)		
3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(/ /)$ Begin approval date: $(/ /)$ EGM approval date: $(/ /)$ Class of shares issuable $(/ /)$ EGM approval date: $(/ /)$ Issue and allotment $(/ /)$ $(/ /)$ EGM approval date: Issue and allotment $(/ /)$ EGM approval date: $(/ /)$ EGM approval date: $(/ /)$ EGM approval date: $(/ /)$					(/ /)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)								
3. Placing At price : currency Issue and unonlinent date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGN approval date: (/ /) (dd/mm/yyyy) 4. Bonus issue Issue and allotment (/ /) (date : (dd/mm/yyyy)) EGM approval date: (/ /) (date : (dd/mm/yyyy)) EGM approval date: (/ /) (date : (dd/mm/yyyy))			State		(/ /)		
4. Bonus issue Class of shares issuable	3.	Placing	At price : currency			,		
4. Bonus issue $ \begin{array}{c} (Note 1)\\ Issue and allotment\\ date : (dd/mm/yyyy)\\ EGM approval date: \end{array} $ (///)				EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)								
Doin approval date:	4.	Bonus issue			(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Other Movements in Issued Share Capital

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	-			
5.	Scrip dividend At j	orice : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue At p	orice : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Ma	ain Board	and	GEM listed issue	ers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			rdinary shares) Ference shares) (Other class)				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,310,000			
	(2)				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

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Remarks (if any):

Submitted by: Wong Hoi Chu Francis

Title: Company secretary

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.