

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing | ng Limited | | |
|--------------------------------------|---------------------------------------|----------------------------------|---|
| | recision Industrial Holo lary 2012 | dings Limited | |
| I. Movements in Authorised Share Cap | ital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : 838 Descri | iption : Ordinary | shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 200,000,000,000 | HK\$0.10 | HK\$20,000,000,000 |
| Increase/(decrease) | | | |
| Balance at close of the month | 200,000,000,000 | HK\$0.10 | HK\$20,000,000,000 |
| (2) Stock code :Descri | ption: | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

31 January 2012

| 2. Preference Shares | | | |
|---|--------------------------------|----------------------------------|---|
| Stock code :Descri | iption : | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code :Descri | iption : | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | - | | |
| Balance at close of the month | | | |
| Total authorised share capital at the end | d of the month (State | H | IK\$20,000,000,000 |

currency):

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | e No. of other classes | | |
|--|------------------------|-----|------------------|------------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 1,759,053,800 | | | | | |
| Increase/ (decrease) during the month | | | | | | |
| Balance at close of the month | 1,759,053,800 | _ | · | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Snare Options (und | er Snare Opti | on Schemes of the | ie issuer) | | | |
|------------------------|---------------|-------------------|----------------|--------------|-------------------|--------------------------|
| Particulars of share | | | | | | |
| option scheme | | | | | | |
| including EGM | | | | | | |
| approval date | | Movement duri | ng the month | | No. of new shares | No. of new shares of |
| (dd/mm/yyyy) and — | | | | | of issuer issued | issuer which may be |
| class of shares | | | | | during the month | issued pursuant thereto |
| issuable | Granted | Exercised | Cancelled | Lapsed | pursuant thereto | as at close of the month |
| 1.2005 share | | | | | | |
| option | | | | | | |
| scheme | | | | | | |
| (adopted on | | | | | | |
| 20 April | | | | | | |
| 2005) | | | | | | |
| Exercise price: | | | | | | |
| HK\$0.175 | | | | | | 7,214,200 |
| HK\$0.41 | | | | | | 1,120,000 |
| Remark 1 | | | | | | 1,120,000 |
| (Note 1) | | - | | | | |
| (Note 1) | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| , , , , , | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. | | | | | | |
| (/ /) | | | | | | |
| shares | | - | | | | |
| (Note 1) | | | | | | |
| | | To | otal A. (Ordin | nary shares) | | |
| | | | (Prefere | ence shares) | | |
| | | | | Other class) | | |
| Total funds raised dur | | from exercise of | f | | | |
| options (State currenc | y) | | | | | |
| I . | | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) 1. | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|--|----------------------------------|---|--|--|
| | • | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. | (/ / |) | | | | |
| (/ /) | | | | - | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ / |) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | - | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | |) | | | | |
| 4. | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | |) | | | | |
| | | Tota | (Prefere | nary shares) nce shares) Other class) | | = |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted close of the Amount at thereto amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), as at close of the month if applicable, and class of shares issuable: shares (Note 1) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)

| | Type of Issue | Issued Share Capital | | | ; | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|--|-------|---|---|---|
| | Type of Issue | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / | _ | | |
| | | | Class of shares issuable | | | | |
| 2. | Open offer | At price : State currency | (Note 1) Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | · | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | _ | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | _ | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-------------------------------|---|-------|---|---|---|
| | Type of issue | | | | | | |
| | | | Class of shares issuable (Note 1) | - | | | |
| 5. | Scrip dividend | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | - |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | - |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---|--|-------------|-----|---|---|
| | | Cl. (.1. '. 11 | | | | |
| | | Class of shares issuable (Note 1) | | _ | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | / / |) | | |
| | | | | - | | |
| | | Class of shares issuable (Note 1) | | _ | | |
| 10. | Other (Please specify) At price : State currency | Issue and allotment date : (dd/mm/yyyy) | / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | / / |) - | | |
| | (Preferen | ary shares) nce shares) Other class) | | | | |
| | | | | | | |
| To | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to E): | | (1 |) | |
| | | | | (2 | 2) | |
| To | otal increase / (decrease) in preference shares during t | the month (i.e. Total of A to E | E): | | | |
| To | otal increase / (decrease) in other classes of shares dur | ring the month (i.e. Total of A | to E): | | | |
| (T | these figures should be the same as the relevant figure | es under II above ("Movemen | ıts in Issı | ued | Share Capital"). | .) |

| Remarks (if any | y): |
|-----------------|----------------------|
| | |
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| | |
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| | |
| Submitted by: | Wong Hoi Chu Francis |
| Title: | Company secretary |
| | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.