

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/m	ım/yyyy):	31 May 2012		
To: Hong Kong Exchanges a	and Clearing	g Limited		
Name of Issuer	EVA Pred	cision Industrial Holo	lings Limited	
Date Submitted	4 June 20	012		
I. Movements in Authorised	Share Capita	al		
1. Ordinary Shares				
(1) Stock code : 838	Descrip	tion: Ordinary s	shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month	200,000,000,000	HK\$0.10	HK\$20,000,000,000
Increase/(decrease)				
Balance at close of the month	1	200,000,000,000	HK\$0.10	HK\$20,000,000,000
(2) Stock code :	Descrip	tion:		_
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)				
Balance at close of the month	1			

	ck code :Description	1:		
	N	o. of preference shares	Par value (State currency)	Authorised share capital (State currency)
, mc	nce at close of preceding month			
	ease/(decrease)			
1	nce at close of the month			
	ther Classes of Shares			
	ck code :Description	ı:		
	C	No. of other asses of shares	Par value (State currency)	Authorised share capital (State currency)
; mc	nce at close of preceding month			
	ease/(decrease)			
1	nce at close of the month			
	nce at close of the month authorised share capital at the end of	ne month (State		

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,759,053,800					
Increase/ (decrease) during the month						
Balance at close of the month	1,759,053,800					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Snare Options (und	er Snare Opno	on Schemes of th	ie issuer)			
Particulars of share						
option scheme						
including EGM						
approval date		Movement during the month			No. of new shares	No. of new shares of
(dd/mm/yyyy) and —					of issuer issued	issuer which may be
class of shares					during the month	issued pursuant thereto
issuable	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	as at close of the month
1.2005 share						
option						
scheme						
(adopted on						
20 April						
2005)						
Exercise price:						
HK\$0.175						7,214,200
HK\$0.41						1,120,000
Remark 1						1,120,000
(Note 1)		-				
(Ivoic 1)						
2.						
(/ /)						
shares		-				
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	nary shares)		
			(Prefere	ence shares)		
			•	Other class)		
Total funds raised dur	ing the month	from exercise of	·			
options (State currence		i iroini exercise oi	L			
options (state current	J /					

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)	- -			
	· · ·					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1)						
	(/ /)				
4.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			-	-		
Subscription price EGM approval date (if applicable))	-			
		Tot	(Prefere	nary shares) nce shares) Other class)		_

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the month amount of preceding during the close of the Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares)

(Other class)

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
(/ /) shares (Note 1)		
2	-	
(/ /) shares (Note I)	_	
		-
3	_	
	-	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) po 01 18840		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		_
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
	(Prefere	nary shares) ence shares) Other class)				
Te	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(:	1)	
				(2	2)	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	E):			
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of	A to E):			
(7	These figures should be the same as the relevant figur	es under II above ("Movem	ents in Iss	ued	Share Capital")	.)

Remarks (if any	y):
Submitted by:	Wong Hoi Chu Francis
Title:	Company secretary
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.