

## Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 30 September 2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	EVA Precision Industrial Holdings Limited
Date Submitted	3 October 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>838</u> Descrip	otion : Ordinary	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	200,000,000,000	HK\$0.10	HK\$20,000,000,000
Increase/(decrease)			
Balance at close of the month	200,000,000,000	HK\$0.10	HK\$20,000,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Balance at close of preceding month

Increase/(decrease)

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

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## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,729,413,800			
Increase/ (decrease) during the month	(40,716,000)			
Balance at close of the month	1,688,697,800			

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opti	ion Schemes of the	e Issuer)			
Particulars of share						
option scheme						
including EGM						
approval date		Movement durin	g the month		No. of new shares	No. of new shares of
(dd/mm/yyyy) and -					of issuer issued	issuer which may be
class of shares		F · 1		T 1	during the month	issued pursuant thereto
issuable	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	as at close of the month
1.2005 share						
option						
scheme						
(adopted on						
20 April						
2005)						
Exercise price:						
HK\$0.175		(40,000)			40,000	7,174,200
HK\$0.41						1,120,000
Remark 1						
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares	<u> </u>					
(Note 1)		T-		1	40.000	
		10	tal A. (Ordi			
			•	ence shares)		
			(	Other class)		
Total funds raised dur		h from exercise of				
options (State currence	cy)					HK\$7,000
1						

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal valu at close of preceding month	E: du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / /	)					
· · · · · · · · · · · · · · · · · · ·							<u> </u>
Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
<u>3.</u>		/					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /						
4.							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /						
		1	Fotal B.	(Prefere	ary shares) nce shares) Other class)		_

	For Main Board and GEM listed issuers rertible into Shares of the Issuer which are to be Listed)					
Class and description		Amount at close of preceding month	Converted during the month	1) Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date		·				
(if applicable) (dd/mm/yyyy))	( / / )					
<u>2.</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	<i>,</i>	Total C. (Ordin	nary shares)		
			(Prefere	ence shares) Other class)		

## For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
2	-	
	-	
	-	
shares (Note 1)		
3		
	-	
( / / )	-	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				GEM listed issuer No. of new shares of issuer issued during the month pursuant thereto	No. of new
5.	Scrip dividend At	price : State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	- ( / / ) ( / / )		
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Ordinary shares 27 September 2012 ( / / )	(40,756,000)	
7.	Redemption of shares		Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	 ( / / _ ) ( / / _ )		
8.	Consideration issue At	price : State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	 ( / / _ ) ( / / _ )		

			For Ma	in Board a	and	GEM listed issue	ers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
10.	Other (Please specify)	At price : State	<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> </ul>	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
		Total E. (Or (Pref	rdinary shares) Terence shares) (Other class)			(40,756,000)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(40,716,000)			
	(2)				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

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Remarks (if any):

Submitted by: Wong Hoi Chu Francis

Title: Company secretary

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.