

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : <u>31 August 2013</u> |
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| |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | EVA Precision Industrial Holdings Limited |
|----------------|---|
| Date Submitted | 2 September 2013 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | | | | |
|-------------------------------------|---------------------------|----------------------------------|---|--|--|--|--|
| (1) Stock code : <u>838</u> Descrip | otion : Ordinary | shares | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | |
| Balance at close of preceding month | 200,000,000,000 | HK\$0.10 | HK\$20,000,000,000 | | | | |
| Increase/(decrease) | | | | | | | |
| Balance at close of the month | 200,000,000,000 | <u>HK\$0.10</u> | HK\$20,000,000,000 | | | | |
| (2) Stock code : Description : | | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | |
| Balance at close of preceding month | | | | | | | |
| Increase/(decrease) | | | | | | | |
| Balance at close of the month | | | | | | | |

2. Preference Shares

Balance at close of preceding month

Balance at close of the month

Increase/(decrease)

| Stock code :Descr | iption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code :Descr | iption : | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |

Total authorised share capital at the end of the month (*State* HK\$20,000,000,000

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,679,773,800 | | | |
| Increase/ (decrease) during the month | | | | |
| Balance at close of the month | 1,679,773,800 | | | |

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date No. of new shares No. of new shares of Movement during the month (dd/mm/yyyy) and of issuer issued issuer which may be class of shares during the month issued pursuant thereto issuable Granted pursuant thereto as at close of the month Exercised Cancelled Lapsed 1.2005 share option scheme (adopted on 20 April 2005) Exercise price: HK\$0.175 7,114,200 HK\$0.41 1,120,000 HK\$0.69 137,570,000 HK\$1.172 300,000 HK\$1.16 21,850,000 (Ordinary shares) _ ____ (Note 1) 2. (/ /) shares (*Note* 1) 3. (/ /) shares ____ _____ (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Share Options (under Share Option Schemes of the Issuer)

| Description of warrants (Date of expiry - dd/mm/yyyy) 1. | | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-------|--|----------------------------------|--|--|--|
| | | | | - <u> </u> | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | - | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 2. | (/ / |) | - | | | |
| · · · · · · · · · · · · · · · · · · · | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | - | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ / |) | - | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | - | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / | | - | | | |
| <u>4.</u> | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) | | | - | | | |
| | (/ / | | (Prefere | ary shares) nce shares) Dther class) | | _ |

| Convertibles (i.e. Convert | ible into Shares of | f the Issuer which | are to be Listed | l) | | |
|---|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) 2. | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) | (/ /) | | | | | |
| 4 | _ | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | Total C (Ordin | nary shares) | | |
| | | | (Prefere | ence shares) | | _ |
| | | | ((| Other class) | | - |

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1 | - | |
| | | |
| | | |
| | | |
| 2 | - | |
| | | |
| | - | |
| 3. | | |
| | | |
| | - | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | | |
| | | |

| | Tura al Lu | | | | | shares of issuer issued during | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------------|--|-------|---|-----------------------------------|---|
| | Type of Issue | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| | | | | | | | shares of issuer issued during the month pursuant thereto | issuer which may be issued pursuant thereto as at close of |
|----|----------------------|------------------------------|---|-----|---|---|---|---|
| | Type of Issue | | | | | | | the month |
| | | | Class of shares issuable (Note 1) | | | | | |
| 5. | Scrip dividend | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | |

| | | | For Ma | in Board | and | GEM listed issue | rs |
|-----|---------------------------|------------------|--|----------|-----|---|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 10. | Other (Please specify) | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | (Prefere | nary shares) ence shares) Other class) | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | | | |
|--|-----|--|--|--|
| | (2) | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

Remarks (if any):

Submitted by: Wong Hoi Chu Francis

Title: Company secretary

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.