

### **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 28 February 2017						
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	EVA Pred	cision Industrial Holo	lings Limited	_		
Date Submitted	1 March	2017				
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>838</u>	Descrip	tion: Ordinary s	hares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	nonth	200,000,000,000	HK\$0.10	HK\$20,000,000,000		
Increase/(decrease)						
Balance at close of the month		200,000,000,000	HK\$0.10	HK\$20,000,000,000		
(2) Stock code :	Descrip	tion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	Balance at close of preceding month					
Increase/(decrease)						
Balance at close of the month						

Stock code :Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)	-		
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	d of the month (State	H	IK\$20,000,000,000

# II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1) (2)		shares	of shares		
Balance at close of preceding month	1,842,649,800					
Increase/ (decrease) during the month	(40,388,000)					
Balance at close of the month	1,802,261,800		. ———			

# III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option Sci	hemes of the Is	suer)					
Particulars of share								
option scheme								
including EGM								
approval date	M	lovement during	g the month		No. of new shares			
(dd/mm/yyyy) and —					of issuer issued	issuer which may be		
class of shares						issued pursuant thereto		
issuable	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	as at close of the month		
1.2005 share option								
scheme (adopted								
on 20 April 2005)								
Exercise price:								
HK\$0.175						2,930,200		
HK\$0.41						200,000		
HK\$0.69						23,296,000		
HK\$1.16						12,250,000		
(Ordinary shares)								
(Note 1)								
2.2015 share option								
scheme (adopted								
on 21 May 2015)								
Exercise price:								
HK\$0.692						67,050,000		
(Ordinary shares)								
(Note 1)								
3.								
( / / )								
shares								
(Note 1)				-				
		Tota	al A. (Ordin	ary shares)				
		100	•	nce shares)				
			•	,				
			`	Other class)				
Total funds raised during	the month from	exercise of opt	ions					
(State currency)								

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)				-		
Subscription price EGM approval date (if applicable)		)				
		Tota	(Prefere	ary shares) nce shares) Other class)		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the month amount of preceding during the close of the Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) (Preference shares) (Other class)

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
shares (Note 1)		
2.		
shares (Note 1)		
3		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		•

Type of Issue					No. of new nares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
		(Note 1)				
1. Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	) _		
		Class of shares issuable (Note 1)		_		
2. Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
3. Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)		_		
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

#### For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )		
					_	
			Class of shares repurchased (Note 1)	Ordinary shares		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	28 February 2017	(40,388,000)	
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		

#### For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuable (Note 1)		_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At	price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Ordinary shares) eference shares) (Other class)			(40,388,000)	
To	otal increase / (decrease)	in ordinary shares durir	ng the month (i.e. Total of A to I	Ε):	(1	(40	),388,000)
					(2	2)	
To	otal increase / (decrease)	in preference shares du	ring the month (i.e. Total of A to	o E):			
To	otal increase / (decrease)	in other classes of share	es during the month (i.e. Total o	f A to E):			
(7	These figures should be th	e same as the relevant j	figures under II above ("Moven	nents in Iss	ued	Share Capital")	.)

Remarks (if any	y):
Submitted by:	Wong Hoi Chu Francis
Title:	Company secretary

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.