

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 28 February 2018							
To: Hong Kong Exchanges a	and Clearing	g Limited					
Name of Issuer	EVA Pre	cision Industrial Holo	lings Limited				
Date Submitted	1 March	2018					
I. Movements in Authorised Share Capital							
1. Ordinary Shares	1. Ordinary Shares						
(1) Stock code : 838	Descrip	otion: Ordinary s	shares				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	g month	200,000,000,000	HK\$0.10	HK\$20,000,000,000			
Increase/(decrease)							
Balance at close of the month	1	200,000,000,000	HK\$0.10	HK\$20,000,000,000			
(2) Stock code :	Descrip	otion:					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares			
Stock code :Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end currency):	d of the month (State	H	IK\$20,000,000,000

# II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,774,843,800			
Increase/ (decrease) during the month	(17,000,000)			
Balance at close of the month	1,757,843,800			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM		Movement duri	ng the month		No. of new shares	No. of new shares of issuer which may be
approval date		1110 Verificial Guil	ing the month		of issuer issued	issued pursuant
(dd/mm/yyyy) and					during the month	thereto as at
class of shares					pursuant thereto	close of the
issuable	Granted	Exercised	Cancelled	Lapsed		month
1.2005 share option						
scheme (adopted						
on 20 April 2005)						
Exercise price:						
HK\$0.175						2,930,20
HK\$0.41						200,00
(Ordinary shares)				-		
(Note 1)						
2.2015 share option						
scheme (adopted						
on 21 May 2015)						
Exercise price:						
HK\$0.692						67,050,00
HK\$1.10						70,300,00
(Ordinary shares)						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
			Total A. (Or	dinary shares)		
			(Prefe	erence shares)		
				(Other class)		
otal funds raised during	the month from	aramaiaa af amti		•		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / /	)				
<u></u>						
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  3.	( / /	)				
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / /	)				
<del></del>						
Class of shares issuable (Note 1)						
(if applicable)	( / /	)				
	( / /	Tota	(Prefere	ary shares) nce shares) Other class)		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	outstanding	month	Шонт	month	thereto	Шопш
1.	_					
	_					
-	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
	_					
	<u></u>					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		<del></del> ;				
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.	<u> </u>					
	<u> </u>					
	<del>_</del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4.	,					
	<del>_</del>					
Stock code (if listed)	·					
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )			_		
		,	Total C. (Ordin	nary shares)		
			(Prefere	once shares) Other class)		
			((			

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

shares (Note 1)

shares (Note 1)

(Ordinary shares) (Preference shares) (Other class)

Total D.

Ot	her Movements in	Issued Share Capital					No. of new shares of issuer
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	which may
	JF - 01 100WC		G1 6.1 · · · ·				
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable				
		9	(Note 1)	(	`		
2.	Open offer	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)		_		
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

### For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			
6.	Repurchase of shares		Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	Ordinary  12 February 2018  ( / / )	(17,000,000)	
7.	Redemption of shares		Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )		
8.	Consideration issue	At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )		

### For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency -	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
		Total E.	(Ordinary shares) (Preference shares) (Other class)			(17,000,000)	
То	otal increase / (decre	ase) in ordinary shares o	luring the month (i.e. Total of A to E	E):	(1	1) (1	7,000,000)
					(2	2)	
To	otal increase / (decre	ase) in preference shares	s during the month (i.e. Total of A to	E):			
To	otal increase / (decre	ase) in other classes of s	shares during the month (i.e. Total of	f A to E):			
			ant figures under II above ("Movem		ued	Share Capital")	1.)

Remarks (if any):				
Submitted by:	Wong Hoi Chu Francis			
Title:	Company secretary			

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.