

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and C	Clearing L	imited		
	VA Precis June 2018	ion Industrial Holo	dings Limited	
I. Movements in Authorised Share	e Capital			
1. Ordinary Shares				
(1) Stock code : <u>838</u>	Description	on: Ordinary s	shares	
	]	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	nth	200,000,000,000	HK\$0.10	HK\$20,000,000,000
Increase/(decrease)	_			
Balance at close of the month		200,000,000,000	HK\$0.10	HK\$20,000,000,000
(2) Stock code :	Description	on :		
	]	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	nth			
Increase/(decrease)				
Balance at close of the month				

31 May 2018

2. Preference Shares			
Stock code :Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end currency):	d of the month (State	F	IK\$20,000,000,000

# II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,735,211,800			
Increase/ (decrease) during the month	(6,200,000)			
Balance at close of the month	1,729,011,800			

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date		Movement duri	ing the month		No. of new shares of issuer issued	No. of new shares of issuer which may be issued pursuant
(dd/mm/yyyy) and class of shares					during the month pursuant thereto	thereto as at close of the
issuable	Granted	Exercised	Cancelled	Lapsed		month
1.2005 share option						
scheme (adopted						
on 20 April 2005)						
Exercise price:						2 020 20
HK\$0.175						2,930,20
HK\$0.41						200,00
(Ordinary shares)						
(Note 1)						
2.2015 share option						
scheme (adopted on 21 May 2015)						
Exercise price:						
HK\$0.692						67,050,00
HK\$1.10						70,300,00
(Ordinary shares)						70,500,00
(Note 1)		· <u></u>				
3.						
( / / )						
shares						
(Note 1)		· · · · · · · · · · · · · · · · · · ·				<u> </u>
(			Total A (Ord	dinary shares)		
				erence shares)		
			(1 TCIC	(Other class)		
				(Other class)		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)  1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / /	)				
						<u> </u>
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / /	)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	( / /	)				
4.	( / /	,				
Class of shares issuable (Note 1)						
	( / /	) Tota	(Prefere	ary shares) nce shares) Other class)		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	outstanding	month	month	month	thereto	попш
1.	_					
	_					
-	<del>_</del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)		<u></u>				
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
	_					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.	_					
	<u> </u>					
	<del>_</del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
	_					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )			_		
			Total C. (Ordin	nary shares)		
			(Prefere	once shares) Other class)		
			((			

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(outer than under share option senemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / )		
shares (Note 1)		
2.		
<u> </u>		
( / / )		
shares (Note 1)		<u> </u>
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		•
(Other class)		•

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
Rights issue	At price : State currency	Issue and allotment	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable				
		(Note 1)				
Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
	Open offer  Placing	Placing  At price: State currency  At price: State currency  Placing  At price: State currency  At price: State currency	Rights issue At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	Rights issue At price: State currency — State (Note 1)  Open offer At price: State currency — Issue and allotment date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Placing At price: State currency — Issue and allotment date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (/ / / state (dd/mm/yyyy))  EGM approval date: (/ / / / / / / / / / / / / / / / / / /	Rights issue At price: State currency    Rights issue At price: State currency    Class of shares issuable (// / )    EGM approval date: (dd/mm/yyyy)    EGM	Type of Issue

#### For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency ——	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			
6.	Repurchase of shares		Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	Ordinary 9 May 2018	(6,200,000)	
7.	Redemption of shares		Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )		
8.	Consideration issue	At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			

#### For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency -	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
		Total E.	(Ordinary shares) (Preference shares) (Other class)			(6,200,000)	
То	otal increase / (decre	ase) in ordinary shares o	during the month (i.e. Total of A to E	E):	(.	1) (	6,200,000)
					(2	2)	
To	otal increase / (decre	ease) in preference shares	s during the month (i.e. Total of A to	E):		-	
To	otal increase / (decre	ease) in other classes of s	shares during the month (i.e. Total or	f A to E):			
			ant figures under II above ("Movem		sued	Share Capital")	.)

Remarks (if any	y):
Submitted by:	Wong Hoi Chu Francis
Title:	Company secretary

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.