

Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) :

31 May 2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	EVA Precision Industrial Holdings Limited
Date Submitted	1 June 2020

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>838</u> Descrip	1) Stock code : 838 Description : Ordinary shares							
	No. of ordinary shares	Par value (State currency)	capital					
Balance at close of preceding month	200,000,000,000	<u>HK\$0.10</u>	HK\$20,000,000,000					
Increase/(decrease)			<u> </u>					
Balance at close of the month	200,000,000,000	HK\$0.10	HK\$20,000,000,000					
(2) Stock code :Descrip	otion :							
	No. of ordinary shares	Par value (State currency)						
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares

Stock code :Des	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mor	nth		
Increase/(decrease)		_	
Balance at close of the month			

3. Other Classes of Shares

Stock code :Desc	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mont	h		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the monthHK\$20,000,000,000(State currency) :HK\$20,000,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,716,581,800					
Increase/ (decrease) during the month						
Balance at close of the month	1,716,581,800					

No. of new No. of new shares Particulars of share shares of of issuer which may option scheme issuer issued be issued pursuant including EGM during the thereto as at close Movement during the month approval date month of the month (dd/mm/yyyy) and pursuant class of shares thereto issuable Cancelled Lapsed Granted Exercised (Note 1) 1. 2015 share option scheme (adopted on 21 May 2015) (Ordinary shares) Exercise price: HK\$0.692 67,050,000 HK\$1.10 70,300,000 (Note 1) 2. 1 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Issuer which are to be Liste	ed
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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>						
(/ /)						<u> </u>
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.						
(/ /) Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price						
(if applicable)						
1	(/ /)				
4.						
				. <u> </u>		
(/ /) Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		•	· • · ·			
		Total B	. (Ordina Preferen	ary shares) ice shares)		-
			() (0	ther class)		-
			•			

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
		То	otal C. (Ordina	ry shares)		_
			(Dr-f-r	aa aharaa)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
shares (Note 1)		
2		
shares (Note 1)		
3.		
J		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
`, , , , , , , , , , , , , , , , ,		

J. Rights issue At state price : currency Class of shares issuable (<i>Note 1</i>)	Oth	ner Movements i Type of Issue	n Issued S	hare Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (/ /)					Class of shares				
1. Nights issue price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 2. Open offer At State Issue and allotment (/ /) 2. Open offer At State Issue and allotment (/ /) 2. Open offer At State Issue and allotment (/ /) Glass of shares					issuable <i>(Note 1)</i>	, , , ,	、		
(dd/mm/yyyy)	1.	Rights issue				(/ /)		
2. Open offer At price : State currency					EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)									
2. Open one in price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Bacing At State price : currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date:									
Class of shares issuable (Note 1)	2.	Open offer				(/ /)		
3. Placing At State price : currency Issue and allotment date : (dd/mm/yyyy) (/ /) Bonus issue At price : currency Issue and allotment date: (/ /) (/ /) 4. Bonus issue Class of shares issuable (Note 1)					EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At State price : currency Issue and allotment date : (dd/mm/yyyy) (/ /) Bonus issue At price : currency Issue and allotment date: (/ /) (/ /) 4. Bonus issue Class of shares issuable (Note 1)									
3. Placing price : currency idate : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy) (dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /)	3.	Placing				(/ /)		
4. Bonus issue lissue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)					EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue lissue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)									
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)									
	4.	Bonus issue				(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		

								No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue								month
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	/)		
6.	Repurchase of shares			Class of shares repurchased <i>(Note 1)</i> Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/			
7.	Redemption of shares			Class of shares redeemed <i>(Note 1)</i> Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	/)		
8.	Consideration issue	At price :	State currency ———	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	/)		

	Type of Issue				sh	No. of new ares of issuer sued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <i>(Note 1)</i>		_		
	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_		
10.	Other At (Please specify) price :	State	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. (P	(Ordinary sh Preference sh (Other sh	nares)		- - -
∟ 							

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)
	(2)
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A E):	A to
(These figures should be the same as the relevant figures under II above ("Movemen Capital").)	nts in Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Wong Hoi Chu

Title: Company secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.