

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 July 2020								
To : Hong Kong Exchanges and Clearing Limited								
Name of Issuer EVA Precision Industrial Holdings Limited								
Date Submitted	3 Augus	st 2020						
I. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code : <u>838</u>	Descrip	otion : <u>Ordinary</u>	shares					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	ig month	200,000,000,000	HK\$0.10	HK\$20,000,000,000				
Increase/(decrease)		<u>-</u>		-				
Balance at close of the mon	th	200,000,000,000	HK\$0.10	HK\$20,000,000,000				
(2) Stock code :	Descrip	otion :						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	ig month							
Increase/(decrease)								
Balance at close of the mon	th							

Stock code :	Descript	ion :		
		preference		
Balance at close of pro	eceding month_			
Increase/(decrease)	_			
Balance at close of the	e month _			
3. Other Classes of Sh	nares			
Stock code :	Descript	ion :		
		No. of other classes of shares	Par value (State currency)	capital
Balance at close of pr	eceding month_			
Increase/(decrease)	_			
Balance at close of the	e month _			
Total authorised share (State currency):	e capital at the e	nd of the month		HK\$20,000,000,000
I. Movements in Issue	ed Share Capital			
	No. of ordi (1)	nary shares (2)	No of prefer shares	
Balance at close of preceding month	1,716,581,800)		
Increase/ (decrease) during the month		<u> </u>		
Balance at close of the month	1,716,581,800			

2. Preference Shares

III. Details of Movements in Issued Share Capital

shares

options (State currency)

Total funds raised during the month from exercise of

(Note 1)

Share Options (under Share Option Schemes of the Issuer) No. of new No. of new shares Particulars of share shares of of issuer which may option scheme issuer issued be issued pursuant including EGM during the thereto as at close Movement during the month approval date month of the month (dd/mm/yyyy) and pursuant class of shares thereto issuable Cancelled Lapsed Granted Exercised (Note 1) 1. 2015 share option scheme (adopted on 21 May 2015) (Ordinary shares) Exercise price: HK\$0.692 67,050,000 HK\$1.10 70,300,000 (Note 1)

Total A. (Ordinary shares) _____

(Preference shares) _____(Other class)

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issuer which issued may be during the issued Nominal value month pursuant Currency at close of Exercised Nominal value pursuant thereto as at Description of warrants of nominal preceding during the at close of the thereto close of the (Date of expiry - dd/mm/yyyy) value month month month month 1.____ (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) (Ordinary shares)____ Total B. (Preference shares)

(Other class)

Convertibles (i.e. Convertible	into Snares of the	e issuer wnich	i are to be Liste	ea)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u>—</u>					
						
						
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	<u> </u>					
	<u> </u>					
	<u>—</u>					
Stock code (if listed)			· 			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , , , , , , , , , , , , , , , , , ,					
(dd/mm/yyyy)	(/ /)		otal C. (Ordina	ary charec)		
		I.	Preferen)	ce shares)		_
			(0	ther class)		_
			•	, <u> </u>		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

phone (other than ander onare option concines)	T	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	1	
	4	
	<u></u>	
shares (Note 1)		
2.		
۷.	-	
	<u> </u>	
shares (Note 1)	7	
3.		
J		
	<u> </u>	
	7	
shares (Note 1)	_	
Silates (Note 1)		
	<u></u>	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Guiloi diada)		-

Oti	her Movements	iii issued S	опате Сарпа				No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		· -
				Class of shares				
				issuable (Note 1)		_		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1900 01 10000							
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares						
		Class of shares issuable (Note 1)	_					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares issuable (Note 1)	_					
10.	Other At State (Please specify) price : currency	Issue and allotment date : (dd/mm/yyyy)	(1	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Total E. ((Ord	en	ce s	share share r clas	s)	- - -
To	tal increase / (decrease) in ordinary shares d	uring the month (i.e. T	otal o	fΑ	to E	Ξ): ((1)	
						((2)	
To	tal increase / (decrease) in preference shares	s during the month (i.e	. Tota	ıl o	f A t	:o E):		
To	tal increase / (decrease) in other classes of s	hares during the mon	h (i.e	. To	otal	of A t	o E):	
(Ti	nese figures should be the same as the relev	ant figures under II ab	ove ("М	ove	ments	s in Issued Share	Capital").)

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Submitte	ed by: Wong Hoi Chu
ītle:	Company secretary (Director, secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.