

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Evergrande Real Estate Group Limited
Date Submitted	02/08/2011

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>3333</u> Descr	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	100,000,000,000	US\$0.01	US\$1,000,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	100,000,000,000	US\$0.01	<u>US\$1,000,000,000</u>
(2) Stock code : <u>N/A</u> Descr	ription :	N/A	L.
(2) Stock code : <u>N/A</u> Descr	ription : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
	No. of ordinary	Par value (State	Authorised share capital
 (2) Stock code : <u>N/A</u> Descr Balance at close of preceding month Increase/(decrease) 	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)

2. Preference Shares

Stock code :	ock code : <u>N/A</u> Descrip		ription : N/A		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close o	f preceding mor	th N/A	N/A	N/A	
Increase/(decrease	2)	N/A	-	N/A	
Balance at close o	of the month	N/A	N/A	N/A	

3. Other Classes of Shares

Stock code : <u>N/A</u> Desc	cription :	N/A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) :

US\$1,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	15,002,053,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	(108,776,000)	N/A	N/A	N/A		
Balance at close of the month	14,893,277,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share						
option scheme including EGM approval date		Movement duri	ing the month		No. of new shares	No. of new shares of issuer which may be issued
(dd/mm/yyyy) and -		Movement duri	ng the month		of issuer issued	pursuant thereto
class of shares					during the month	as at close of the
issuable	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	month
1. Pre-IPO				.		
Share Option						
Scheme						
bontenne						
(14/10/2009)						
208,000,000						
shares						199,999,000
(Note 1)		·				·
(1000 1)						
2. Share						
Option Scheme						
Option benefic						
(14/10/2009)						
713,000,000						
shares		1,850,000	2,400,000		1,850,000	692,698,000
(Note 1)						
(Note 1)						
3. N/A						
5.11/11						
shares						
(Note 1)		T,	- 1 A (Ondin		1 950 000	
		10	otal A. (Ordina		1,850,000	.
				nce shares)	N/A	.
				Other class)	N/A	
Total funds raised dur		n from exercise o)f	201 110 000	N N	
options (State currenc	y)		HK	\$4,440,000)	

Description of warrants (Date of expiry - dd/mm/yyyy) <u>1. N/A</u>		Nominal val close of preceding m	d	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy) 2. N/A (/ /) Stock code (if listed))					
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) <u>3. N/A</u>	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy) <u>4. N/A</u> 	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)	Total B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

Convertibles (i.e.	Convertible into) Shares	of the	Issuer which	are to be	e Listed)
Convertibles	1.0.	Convertible into) Dilui CD	or the	100 uer willen	uic 10 00	c Listea)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>	_					
Stock code (if listed)		·				
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
<u>J. IVA</u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)			. .	XY / •	
		,	Total C. (Ordin (Prefere	nary shares)	N/A N/A	-
				Other class)	N/A N/A	-
						-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full norticulars including ECM approval data (dd/mm/suur)	the month surguent	
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>	_	
shares (Note 1)		
		·
2. N/A		
	1	
	1	
	1	
shares (Note 1)	-	
3. N/A		
5. <u>1</u> (A	-	
	-	
	-	
	-	
shares (Note 1)		<u>.</u>
Total D. (Ordinary shares)	N/A	-
(Preference shares)	N/A	_
(Other class)	N/A	_

	Type of Issue	ssued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)					
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
			Class of shares issuable (Note 1)					
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Class of shares issuable (Note 1)					
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)					
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

			For Main	Board and GEM l	isted issuer
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)			
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(//)	<u>N/A</u>	N/A
		Class of shares repurchased (<i>Note 1</i>)	Ordinary		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(28/7/2011)		
		EGM approval date: (dd/mm/yyyy)	(27/5/2011)		
				(110,626,000)	<u>N/A</u>
		Class of shares redeemed (<i>Note 1</i>)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

				For M	For Main Board and GEM listed issu			
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of ne shares of issuer which ma be issued pursuant thereto a: at close o the month	
			Class of shares issuable (Note 1)					
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)			
						<u>N/A</u>	<u>N/A</u>	
			Class of shares issuable (Note 1)					
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A	
			Total E. (Ordinary shares) (110 (Preference shares) (Other class)					

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(108,776,000)					
	(2)	N/A					
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A						
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A						
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)							

Remarks (if any):

Submitted by: Fong Kar Chun, Jimmy

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*