

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2011 (Revised)

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Evergrande Real Estate Group Limited
Date Submitted	09/02/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>3333</u> Descr	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	100,000,000,000	US\$0.01	US\$1,000,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	100,000,000,000	US\$0.01	<u>US\$1,000,000,000</u>
(2) Stock code : <u>N/A</u> Descr	iption :	N/A	<u> </u>
(2) Stock code : <u>N/A</u> Descr	iption : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> DescrBalance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)

2. Preference Shares

Stock code :	N/A	Description :	N/A	
		No. of preference shares	Par value ce (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mo	nth N/A	N/A	N/A
Increase/(decrease))	N/A		N/A
Balance at close of	the month	N/A	<u>N/A</u>	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Dese	cription :	N/A	<u> </u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

Total authorised share capital at the end of the month (*State currency*) :

US\$1,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	14,893,478,000	N/A	N/A	N/A
Increase/ (decrease) during the month	150,000	N/A	N/A	N/A
Balance at close of the month	14,893,628,000	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share						
option scheme						No. of new shares
including EGM						of issuer which
approval date		Movement duri	ng the month		No. of new shares	may be issued
(dd/mm/yyyy) and -			0		of issuer issued	pursuant thereto
class of shares					during the month	as at close of the
issuable	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	month
1. Pre-IPO						
Share Option						
Scheme						
(14/10/2009)						
208,000,000						
, ,						199,999,000
shares						·
(Note 1)						
a (1)						
2. Share						
Option Scheme						
(14/10/2009)						
713,000,000						
shares		150,000	8,000,000		150,000	684,347,000
(Note 1)						
(Ivole I)						
2 N/A						
<u>3. N/A</u>						
(/ /)						
shares						
(Note 1)						
		Тс	otal A. (Ordina	rv shares)	150,000	
		10		ice shares)	<u>N/A</u>	-
				ther class)	N/A N/A	-
T. 16 1	•	· ·		uner class)	11//1	-
Total funds raised dur		n from exercise o		7020000		
options (State currence	cy)		H	X\$360,000		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A		Nominal valu close of preceding mo	du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
<u>2. N/A</u>							
· · · · · · · · · · · · · · · · · · ·		. <u> </u>					
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>	X						
·	·						
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>							
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
			Total B.		nary shares)	N/A	
					ence shares)	N/A	
				()	Other class)	N/A	

Convertibles (i.e.	Convertible into	Shares of the Is	ssuer which are to	be Listed)
	convertible into	ondies of the h	obuel which are to	

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	6					
	_ _ _					
Stool: oode (if listed)					·	
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
4. IN/A						
Stock code (if listed)					·	
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		N/A	-
				ence shares) Other class)	N/A N/A	-
					11/11	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Eull nortionland in aluding ECM annuaus I data (dd/mm/mmm)	the menth more set	
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>		
	1	
shares (Note 1)	1	
		·
2. N/A		
2. <u>1</u> (A	-	
	-	
	4	
	-	
shares (Note 1)		<u> </u>
3. <u>N/A</u>		
	1	
shares (Note 1)	1	
		-
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
		-
(Other class)	N/A	<u>-</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)					
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		, ,	EGM approval date: (dd/mm/yyyy)	(/ /)	N7/4	
							<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)					
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	()		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)					
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	()	NT/ 4	
							<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)					
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>

			For Main Board and GEM listed issuer		
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)			
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (Note 1)	Ordinary		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(28/7/2011)		
		EGM approval date: (dd/mm/yyyy)	(27/5/2011)		
				<u>N/A</u>	<u>N/A</u>
		Class of shares redeemed (<i>Note 1</i>)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (<i>Note 1</i>)			
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue					shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of the month
			Class of shares issua (Note 1)	ible			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issua (Note 1)	ible			
10.	Other (Please specify)	At price : State currency		(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary s (Preference s (Other	hares	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	150,000 N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

Submitted by: Fong Kar Chun, Jimmy

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.