

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/05/2012						
To: Hong Kong Exchanges and Clearin	g Limited						
Name of Issuer Date Submitted Evergrande Real Estate Group Limited 11/06/2012							
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : 3333 Descr	iption :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	100,000,000,000	US\$0.01	<u>US\$1,000,000,000</u>				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	100,000,000,000	US\$0.01	US\$1,000,000,000				
(2) Stock code : N/A Descr	iption :	N/A	_				
	No. of ordinary shares	Par value (State currency)	capital				
Balance at close of preceding month	N/A	N/A	<u>N/A</u>				
Increase/(decrease)	N/A		<u>N/A</u>				
Balance at close of the month	N/A	N/A	N/A				

US\$1,000,000,000

Stock code : N/A Desc	eription :	N/A	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code: N/A Desc	eription :	N/A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		(State currency)	(State currency)
Balance at close of preceding month Increase/(decrease)	classes of shares	(State currency)	capital (State currency)

currency):

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	14,953,463,000	N/A	N/A	N/A
Increase/ (decrease) during the month	4,979,000	N/A	N/A	N/A
Balance at close of the month	14,958,442,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share						
option scheme						No. of new shares
including EGM						of issuer which
approval date		Movement durin	og the month		No. of new shares	may be issued
(dd/mm/yyyy) and —		TVIO VEINEIR durin	ig the month		of issuer issued	pursuant thereto
class of shares					during the month	as at close of the
issuable	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	month
1. Pre-IPO						
Share Option						
Scheme						
Seneme						
(14/10/2009)						
208,000,000						
shares		0	0		0	186,679,000
$\frac{\text{Shares}}{\text{(Note 1)}}$				-		-
(11010-1)						
2. Share						
Option Scheme						
Option Scheme						
(14/10/2000)						
(14/10/2009)						
713,000,000		4,979,000	0		4,979,000	619,253,000
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
, ,		Tot	tal A. (Ordin	ary shares)	4,979,000	
		100		nce shares)	N/A	
			,	Other class)	N/A	
Total funds raised down	ing the marth	from oversion of	`	onioi olass)	11/11	
Total funds raised dur- options (State currence		mom exercise of		\$11,949,60	n	
options (State currenc	y <i>)</i>		ПК	.φ11,7 4 7,000	<u> </u>	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding mont	during the		issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price		<u> </u>			
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)	_			
	•				
(/ /) Stock code (if listed) Class of shares		_			
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
3. N/A					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date		<u> </u>			
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /)	_			
т. 11//1					
	·				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price		<u> </u>			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
	То	tal B. (Ord	inary shares)	N/A	
		(Prefei	rence shares)	N/A	- -
			(Other class)_	N/A	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the thereto as at Currency of Amount at close Converted Amount at month amount of preceding during the close of the pursuant close of the Class and description outstanding month month thereto month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
	-	
shares (Note 1)	-	
2. <u>N/A</u>	 	
	<u> </u>	
(/ /)	-	
shares (Note 1)		
2 27/4		
3. <u>N/A</u>	<u> </u>	
	-	
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	•
		•

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		,	EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		,	EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		•	EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

Class of shares issuable		Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Serip dividend At price State currency State curr						
Class of shares Ordinary repurchased (Note 1)	5.		Issue and allotment	(/ /)		
Class of shares Ordinary repurchased (Note 1) Cancellation date : (28/7/2011) (dd/mm/yyyy) EGM approval date: (27/5/2011) (dd/mm/yyyy) N/A			EGM approval date:	(/ /)		
Cancellation date : (28/7/2011) (dd/mm/yyyy)					N/A	N/A
Shares				Ordinary		
EGM approval date: (27/5/2011) N/A N/A N/A	6.			(28/7/2011)		
Class of shares Class of s			EGM approval date:	(27/5/2011)		
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGMs of shares issuable (/ /) N/A N/A Class of shares issuable (/ /) (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)					N/A	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (/ /) (Note 1) State (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						
8. Consideration issue At price: State currency — State currency — EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	7.		Redemption date : (dd/mm/yyyy)	(/ /)		
Class of shares issuable (Note 1) 8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)					N/A	N/A
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						
(dd/mm/yyyy)	8.			(/ /)		
			EGM approval date:	(/ /)		
			(N/A	N/A

For Main Board and GEM listed issuers

			FOI IVIA	IIII D	soard and GEM I	isted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (Note 1)		_		
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary sheference sh (Other	nares	s) N/A	
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(1	· -	
			_,	(2		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A						
	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A					
(T	These figures should be the same as the relevant figure	es under II above ("Moven	nents in Iss	ued	Share Capital")	.)

Remarks (if any):
Submitted by: Fong Kar Chun, Jimmy
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.