

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2012					
To: Hong Kong Exchanges and Cleari	ng Limited				
Name of Issuer Date Submitted  Evergrande Real Estate Group Limited  03/08/2012					
I. Movements in Authorised Share Cap	pital				
1. Ordinary Shares					
(1) Stock code :3333 Desc	eription: -				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	100,000,000,000	US\$0.01	US\$1,000,000,000		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	100,000,000,000	US\$0.01	US\$1,000,000,000		
(2) Stock code : N/A Desc	eription :	N/A	_		
	No. of ordinary shares	Par value (State currency)	capital		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

US\$1,000,000,000

Stock code : N/A Desc	eription :	N/A	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code: N/A Desc	eription :	N/A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		(State currency)	(State currency)
Balance at close of preceding month  Increase/(decrease)	classes of shares	(State currency)	capital (State currency)

currency):

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	14,967,785,000	N/A	N/A	N/A
Increase/ (decrease) during the month	2,202,000	N/A	N/A	N/A
Balance at close of the month	14,969,987,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the I	ssuei)			
Particulars of share option scheme						No. of new shares
including EGM						of issuer which
approval date					No. of new shares	may be issued
(dd/mm/yyyy) and		Movement during	ng the month		of issuer issued	pursuant thereto
class of shares					during the month	as at close of the
issuable	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	month
	Granteu	Exerciseu	Cancened	Lapseu	pursuant mereto	monu
1. Pre-IPO						
Share Option						
Scheme						
(14/10/2009)						
208,000,000		0	0		0	105.070.000
shares		0	0		0	185,079,000
(Note 1)						
(11010-1)						
2. Share						
Option Scheme						
(14/10/2009)						
713,000,000		2 202 000	0		2 202 000	600 200 000
shares		2,202,000	0		2,202,000	609,308,000
(Note 1)	_					
(5.000 5)						
3. N/A						
J. 14/11						
( / / )						
shares						
(Note 1)						
		To	tal A. (Ordin	ary shares)	2,202,000	
				nce shares)	N/A	•
			,	Other class)	N/A	•
Total funds raised dur	ing the month	from evereige of	`		11111	
options (State currenc		mom exercise of		X\$5,284,800	)	
options (State current	y <i>)</i>		ПГ	<b>Σ</b> Φ <i>J</i> ,204,600	<u>,                                    </u>	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding mont	during the		issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price		<u> </u>			
EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A	( / / )	_			
	•				
( / / ) Stock code (if listed) Class of shares		_			
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
3. N/A					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date		<u> </u>			
(if applicable) (dd/mm/yyyy)  4. N/A	( / / )	_			
т. 11//1					
	·				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price		<u> </u>			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
	То	tal B. (Ord	inary shares)	N/A	
		(Prefei	rence shares)	N/A	<del>-</del> -
			(Other class)_	N/A	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the thereto as at Currency of Amount at close Converted Amount at month amount of preceding during the close of the pursuant close of the Class and description outstanding month month thereto month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
	-	
shares (Note 1)	-	
2. <u>N/A</u>	 <del> </del>	
	<u> </u>	
( / / )	-	
shares (Note 1)		
2 27/4		
3. <u>N/A</u>	<u> </u>	
	-	
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	•
		•

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		,	EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		,	EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		•	EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

Class of shares issuable		Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Serip dividend   At price   State currency   State curr						
Class of shares Ordinary repurchased (Note 1)	5.		Issue and allotment	( / / )		
Class of shares Ordinary repurchased (Note 1)   Cancellation date : (28/7/2011)   (dd/mm/yyyy)   EGM approval date: (27/5/2011)   (dd/mm/yyyy)   N/A			EGM approval date:	( / / )		
Cancellation date : (28/7/2011)   (dd/mm/yyyy)					N/A	N/A
Shares				Ordinary		
EGM approval date: (27/5/2011)   N/A   N/A   N/A	6.			(28/7/2011)		
Class of shares   Class of s			EGM approval date:	(27/5/2011)		
redeemed (Note 1)  7. Redemption of shares Redemption date: ( / / )  EGM approval date: ( / / )  (dd/mm/yyyy)  EGMs of shares issuable ( / / )  N/A N/A   Class of shares issuable ( / / )  (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )					N/A	N/A
shares (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A N/A  Class of shares issuable (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)						
8. Consideration issue At price: State currency —   State currency —   EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	7.		Redemption date : (dd/mm/yyyy)	( / / )		
Class of shares issuable  (Note 1)  8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/// ) (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	( / / )		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)					N/A	N/A
date: (dd/mm/yyyy)  EGM approval date: ( / / ) ( dd/mm/yyyy)						
(dd/mm/yyyy)	8.			( / / )		
			EGM approval date:	( / / )		
			(		N/A	N/A

For Main Board and GEM listed issuers

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	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares issuable				
10		(Note 1)		_		
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Ordinary sheference sh (Other	nares	s) N/A	-
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to I	Ξ):	(:	1) 2,202	2,000
		· ·	,		2) N/	A
То	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					
	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): $N/A$					
(T	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):
Submitted by: Fong Kar Chun, Jimmy
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.