

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/y | yyy): | 31/01/2013 | | |
|-----------------------------------|----------|------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and C | Clearing | Limited | | |
| Name of Issuer E | vergrand | le Real Estate Grou | ıp Limited | |
| | 5/02/201 | | | |
| I. Movements in Authorised Share | e Capita | 1 | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>3333</u> I | Descript | ion: N/A | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mor | nth _ | 100,000,000,000 | US\$0.01 | US\$1,000,000,000 |
| Increase/(decrease) | _ | N/A | | N/A |
| Balance at close of the month | _ | 100,000,000,000 | US\$0.01 | _US\$1,000,000,000 |
| (2) Stock code : N/A I | Descript | ion: N/A | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mor | nth _ | N/A | N/A | N/A |
| Increase/(decrease) | _ | N/A | | N/A |
| Balance at close of the month | | N/Δ | N/Δ | N/Δ |

| Stock code : N/A Descr | iption: N/A | | |
|--|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |
| | | | |
| 3. Other Classes of Shares Stock code : N/A Descr | iption : <u>N/A</u> | | |
| Stock code : N/A Descr | No. of other classes of shares | Par value (State currency) | capital (State currency) |
| | No. of other | (State | capital |
| Stock code : N/A Descr | No. of other classes of shares | (State currency) | (State currency) |

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes |
|--|----------------|--------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 14,990,682,000 | | <u> </u> | |
| Increase/ (decrease) during the month | 1,034,391,000 | - | <u> </u> | <u> </u> |
| Balance at close of the month | 16,025,073,000 | | <u> </u> | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (und | der Share Opt | ion schemes of t | ne issuer) | | | | |
|--|---------------------|-------------------|--|---|------------|--|--|
| Particulars of share option scheme including EGM approval date | | Movement duri | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant | | | |
| (dd/mm/yyyy) and class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | thereto as at close of the month | |
| 1. Pre-IPO Share Option Scheme | | | | | | | |
| (14/10/2009) 208,000,000 shares (Note 1) | - | 4,950,000 | | 1,100,000 | 4,950,000 | 172,929,000 | |
| 2. Share Option Scheme | | | | | | | |
| (14/10/2009) 713,000,000 shares (Note 1) | - | 29,441,000 | | | 29,441,000 | 539,172,000 | |
| 3. N/A | | | | | | | |
| (/ /) shares (Note 1) | | | | | | | |
| (14016-1) | | To | tal A. (Ordin | nary shares) | 34,391,000 | | |
| | (Preference shares) | | | • | N/A | | |
| | | | | Other class) | N/A | | |
| Total funds raised dur | | n from exercise o | | 97 092 400 | | | |
| options (State currency) HK\$87,983,400 | | | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of N nominal | fominal value at close of receding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------|--|----------------------------|---|--|---|
| 1. N/A | - | | | | | |
| | - | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | (/ / |) | | | | |
| | | | | | | - |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ / |) | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ / - - |) | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) Total | (Prefere | nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u> | 1 | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| | amount | Amount at close of preceding | during the | Amount at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------|------------------------------|----------------|--|--|---|
| Class and description | outstanding | month | month | month | | |
| 1. N/A | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A | (/ /) _ | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | | |
| - | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | _ _ _ | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | Total C (O. J. | nami sharas) N// | | |
| | | | (Prefere | nary shares) N/A ence shares) N/A Other class) N/A | A | - |
| | | | | | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Opti | ons (other than tilder share Option schemes) | No. of new shares of | No. of new shares of |
|------|---|----------------------|--------------------------|
| | | issuer issued during | issuer which may be |
| | | _ | |
| | | the month pursuant | issued pursuant thereto |
| Ful | l particulars including EGM approval date (dd/mm/yyyy), | thereto | as at close of the month |
| if a | pplicable, and class of shares issuable: | | |
| 1. | N/A | | |
| | | | |
| | | | |
| | | | |
| | Ondinger shares (New 1) | | |
| | Ordinary shares (Note 1) | | |
| | | | |
| 2. | N/A | | |
| | | | |
| | | | |
| | (/ /) | | |
| | (Note 1) | | |
| | | | |
| 3. | N/A | | |
| ٥. | 17/1 | | |
| | | | |
| | | | |
| | (/ /) | | |
| | shares (Note 1) | | |
| | | | |
| | Total D. (Ordinary shares) | N/A | |
| | (Preference shares) | N/A | |
| | (Other class) | N/A | |
| | (Outer class) | 17/11 | |
| | | | |

| | | | | | No. of new shares of issuer issued during | No. of new |
|---------------|---------------------|--|--|--|---|--|
| Type of Issue | | | | | the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shows issuells | | | |
| | | | | | | |
| Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: | (/ /) | | |
| | | | (dd/mm/yyyy) | | NI/A | N/A |
| | | | | | IV/A | IN/A |
| | | | Class of shares issuable (Note 1) | | _ | |
| Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: | (/ /) | | |
| | | | (dd/llill/yyyy) | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | ordinary shares | | |
| Placing | At price: 4.35 | State HK\$ currency | Issue and allotment date : (dd/mm/yyyy) | (21/01/2013) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (31/05/2012) | 1,000,000,000 | N/A |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | | | |
| Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | Open offer Placing | Rights issue At price: Open offer At price: Placing At price: 4.35 | Placing At price: State currency At price: State currency Placing At price: State currency At price: State currency HK\$ | Rights issue At price: State currency At price: State currency Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | Rights issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | Class of shares issuable |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|-------------------------------|------------------|--|-------|---|--|---|
| | | | Class of shares issuable | | | | |
| 5. | Scrip dividend At price : | State currency — | (Note 1) Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NI/A | NT/A |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue At price: | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | 37 /4 | 37 /4 |
| | | | | | | N/A | N/A |
| | | | | | | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------|---|-----------------|----------------------|---|---|--|---|
| | | | | Class of shares issuable (Note 1) | e | | |
| 9. | Capital reorganisation | | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| 10. | Other Issuance of new | | State | Class of shares issuable (Note 1) | e Ordinary Shares | - | |
| | shares pursuant to the exercise of Over-Allotment | At price : | currency —— (HKD) | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | Option | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | _ | | _ | Total E. | (Ordinary sha (Preference sha (Other cl | res) N/A | |
| <u> </u> | | | | | | | |
| Tot | al increase / (decreas | e) in ordinary | shares during the | e month (i.e. Total of A to E | | 1,034,391,000 N/A | |
| _ | | | | | (2) | N/A N/A | |
| | | · • | • | the month (i.e. Total of A to | | | |
| Tot | al increase / (decreas | e) in other cla | asses of shares dur | ring the month (i.e. Total of | A to E): | N/A | |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): |
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| |
| - |
| Submitted by: Fong Kar Chun, Jimmy |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet